

Checkmate Inventory

User Guide



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Overview

The Inventory tool is Checkmate's "command central" for inventory management. With this tool you can easily:

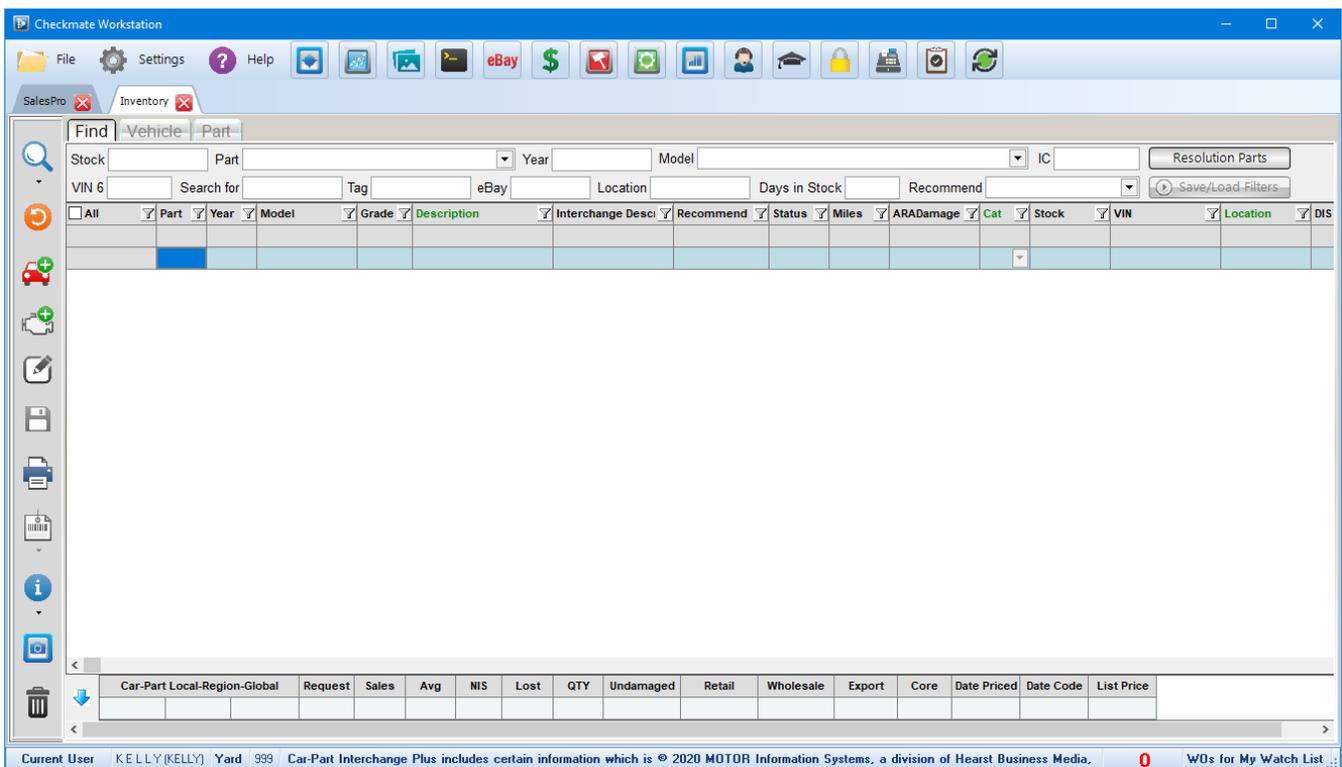
- Add and edit vehicles and parts
- Search for inventory to review and edit using detailed criteria
- Research pricing with one-key access to CrashLink and Trading Partners
- Perform edits on multiple parts at one time
- Add part tags to the tag queue or print them right away
- Send parts to Photomate to have photos taken
- Assign interchange to Resolution Parts

Open the Inventory Tool

In Checkmate Workstation, in the toolbar at the top of the window, click the clipboard button  to open the Inventory tool.



The **Inventory** tab opens.

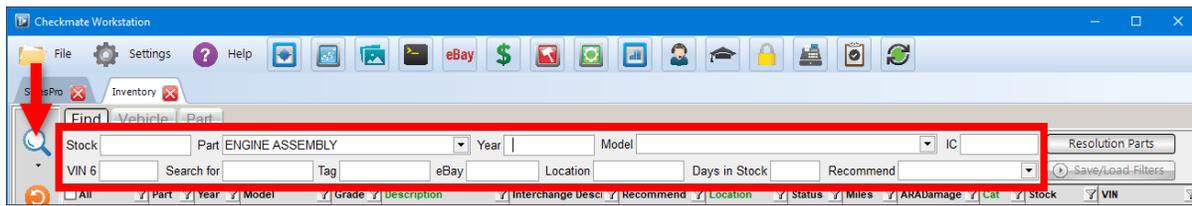


 **Note:** You can configure the Inventory tool to automatically open when you start Checkmate Workstation. Go to **Settings>Workstation** and select the **Tab Startup** tab to specify which tabs you want to open automatically.

There are several ways to get started:

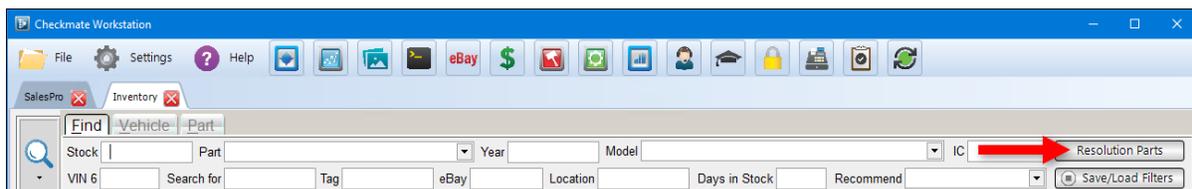
- **Search for inventory to review or edit**

Use the fields at the top of the screen to perform a search for parts or vehicles you want to review or edit. For more info about this, refer to the **Searching for Inventory – Find Tab** section of this guide.



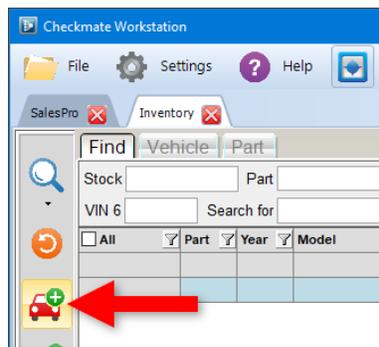
- **Assign interchange to Resolution Parts**

Click **Resolution Parts** to display parts that need to have an interchange number assigned. For more info about this, refer to the **Resolution Parts** section of this guide.



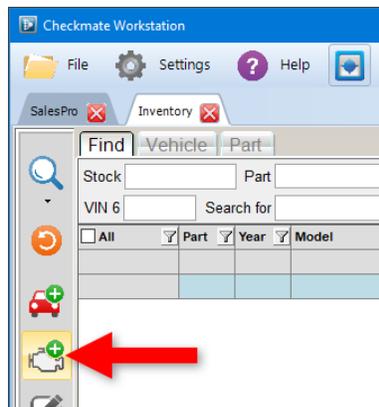
- **Add a vehicle**

Click the add vehicle button  to add a vehicle to your inventory. For more info about this, refer to the **Adding a Vehicle** section of this guide.



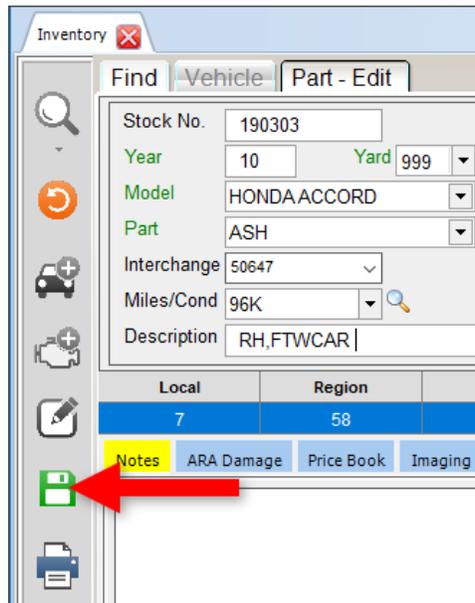
- **Add a part**

Click the add part button  to add a loose part to your inventory. For more info about this, refer to the **Adding a Part** section of this guide.

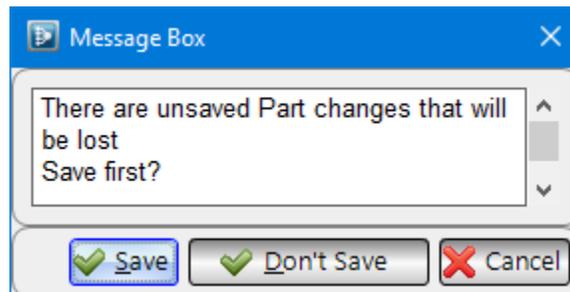


Saving Your Changes

While you're working in the Inventory tool, any changes you make to parts or vehicles are not permanent until you click the save button. 



Throughout the Inventory tool, if you've made changes to a part or vehicle and you try to navigate away from the screen you're working in without saving, a message will appear prompting you to save your work.



Choose from these options:

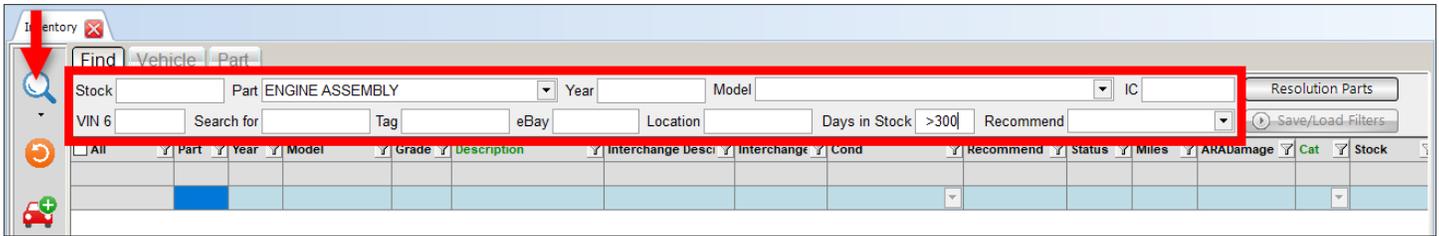
- **Save** – Save all changes and proceed.
- **Don't Save** – Proceed without saving.
- **Cancel** – Stay on the current screen with the unsaved changes.

Searching for Inventory – Find Tab

The **Find** tab is the first tab in the Inventory tool. Use this tab to search for parts and vehicles that you want to review or edit. Here's how it works:

1. Type in your search criteria in the fields at the top of the tab. You can search using just one field, or you can use a combination of fields:
 - **Stock** – Type a stock number
 - Type the beginning of a stock number followed by an asterisk (*) to perform a “wildcard” search. This searches for parts with stock numbers that start with what you typed.
Example: Type **190*** to search for inventory with stock numbers that start with **190**.
 - **Part** – Select a part type. You can type in this field to narrow down the results.
Tip: Type a part code followed by a dash and an interchange number to quickly search for a specific interchange option (e.g., **ENG-77041**).
 - **Year** – Type a single year or a range of years.
 - **Model** – Select a model. You can type in this field to narrow down the results.
 - **IC** – Type an interchange number. If using this field to search, you must also select a **Part** type.
 - **VIN 6** – Type the last 6 digits of a VIN
 - **Search for** – Use this field to search stock numbers, interchange options, interchange descriptions, part descriptions, conditions, and locations for what you type in this field.
 - **Tag** – Type a part tag number
 - **eBay** – Type an eBay ItemID
 - **Location** – Type a location to search for parts in a single location, or:
 - Type the beginning of a location followed by an asterisk (*) to perform a “wildcard” search. This searches for parts in all locations that start with what you typed regardless of how long the location name is.
Example: The locations in the second aisle of your warehouse all begin with **W02**. Type **W02*** to search for all parts in the second aisle of your warehouse.
 - Type part of a location, using question marks (?) to represent characters in the location name. This searches for parts in locations that match the non-question mark characters and are the same length as what you typed.
Example: Type **9B???A** to search for parts in all locations that have a 6-character name that begin with '9B' and end in 'A.'
 - **Days in Stock**
 - Type a range (e.g. **200-300**)
 - Type **>** and a number to search for parts with a number of days in stock that is *more* than the number you type.
 - Type **<** and a number to search for parts with a number of days in stock that is *less* than the number you type.
 - **Recommend** – Select a recommendation to search for parts with a particular Checkmate recommendation.

2. Once you've put in your search criteria, click the magnifying glass button  or press **Ctrl+F** on your keyboard to search.



While the search is in progress, a cancel button  displays in place of the magnifying glass button. Click the cancel button to stop an in-progress search.

3. Your search results display. From here you can:

- a. Sort and filter parts. For more info, refer to the **Filter Search Results** section of this guide.
- b. Perform bulk part edits. For more info, refer to the **Bulk Editing** section of this guide.
- c. Launch a Trading Partners or CrashLink search. For more info, refer to the **CrashLink and Trading Partner Searches** section of this guide.
- d. Double-click on a part to edit it (or click on it, and click the edit button.) For more info, refer to the **Editing a Part** section of this guide.
- e. Print a snapshot of your screen. For more info about this, refer to the **Printing the Screen** section of this guide.
- f. Print part tags right away, or add parts to the tag queue (keyboard shortcut: **Ctrl+T**). For more info about this, refer to the **Printing Part Tags/Adding Parts to the Tag Queue** section of this guide.
- g. View additional information about the part and vehicle. For more info, refer to the **Part and Vehicle Information** section of this guide.
- h. Send parts to Photomate for photos. For more info, refer to the **Sending Parts to Photomate for Photos** section of this guide.
- i. View statistics for the highlighted part in the bottom of the screen.
- j. See core value of the selected part. (Advanced Bidmate subscribers can click this field to see potential core buyers.)
- k. See images for the highlighted part.
- l. Delete parts from inventory. For more info, refer to the **Deleting Inventory** section of this guide.
- m. Click to clear your search results and start a new search.



The screenshot shows the 'Inventory' window in Checkmate Workstation. The main area is a table of parts with columns for Part, Year, Model, Grade, Description, Location, Status, Miles, ARADamage, Cat, Stock, and VIN. A search bar at the top allows filtering by Stock, Part, Year, Model, and Location. The table lists various engine assemblies for different vehicles. At the bottom, there are sections for 'Car-Part Local-Region-Global' statistics, 'AUT Images' showing photos of a red car, and a status bar at the very bottom.

Customize Display

On the **Find** tab, you can customize your display by:

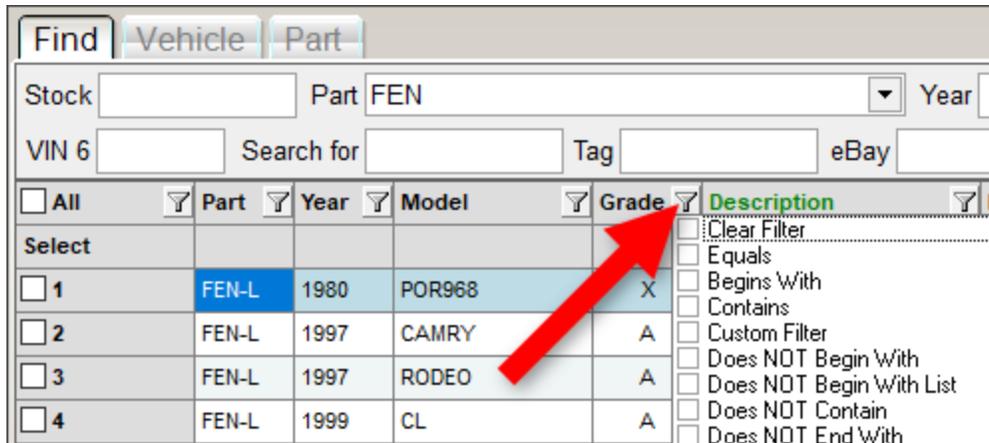
- Clicking a column to sort by that column, resizing columns with your mouse, or clicking and dragging column headers to rearrange columns.
- Right-clicking any column header to select which columns to show or hide (see the **Part Information Columns** section of this guide for more information).
- Using the horizontal scrolling bar to see all available information for each part (users may find it convenient to use wide-screen monitors, but it is not necessary).
- Clicking the blue arrow to show/hide the image tray.

The screenshot shows the 'Inventory' window in Checkmate Workstation. The interface includes a menu bar (File, Settings, Help), a toolbar with various icons, and a search area with fields for Stock, VIN, Part, Year, Model, and Location. Below the search area is a large table with columns for Part, Year, Model, Grade, Description, Interchange Description, Recommend, Status, Miles, ARADamage, Cat, Stock, VIN, Location, and DIS. The table contains multiple rows of vehicle parts. At the bottom of the table, there are summary statistics for Car-Part, Local, Region, and Global. Below the table is an image tray with two thumbnails labeled 'Primary' and 'Public'. The status bar at the bottom shows the current user (FRANK [F]), Yard (999), and copyright information for 2019 MDTOR Information Systems.

Filter Search Results

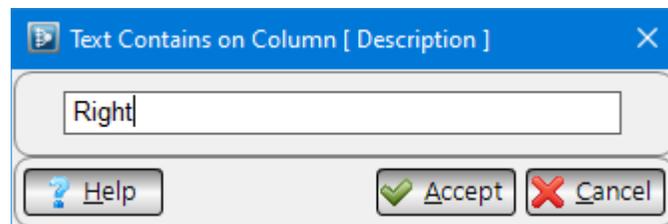
Filters allow you to view only certain parts in your search results (e.g., you can filter by the **Grade** column to only see parts of a certain grade).

On the **Find** tab, click the filter button  at the top of any column to limit your results. When you select a filter, your search results display *only* parts that match that filter.

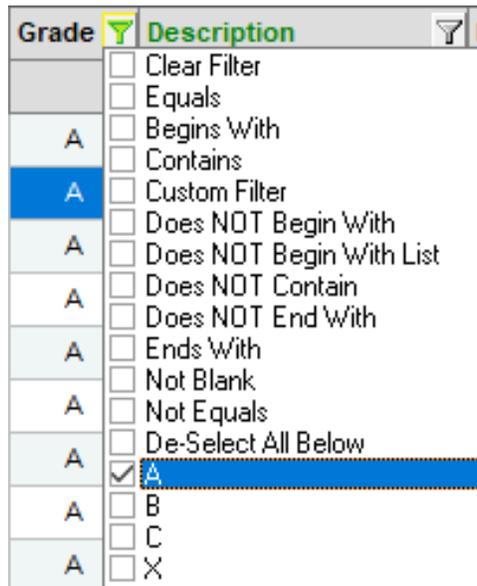


Here's how it works:

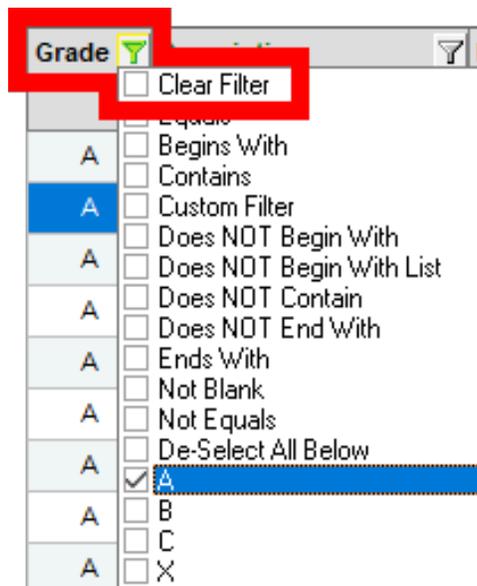
1. On any column, click the filter button. 
2. A menu opens showing the filter options available for that column. There are several types of filters that may appear depending on the column you are filtering:
 - Filters based on phrases (e.g., "Begins With" or "Equals"). When you select one of these filters, you will be prompted to fill in the remaining information.
 - For example, the **Description** column includes a filter called "Contains." If you select this filter option, the following window will appear. Type "Right" and click **Accept** to filter your search results to *only* show parts with a description that contains "Right."



- Exact filters. The filter menu may display options that allow you to select exact information to filter by.
 - For example, in the **Grade** column, you can simply click the **A** option to filter your results to *only* show parts with a grade of A.



- Custom filters. If you select this filter, you can use the window that opens to create your own filter. For help constructing a custom filter, click the **Help** button for information about what is valid. (This is recommended only for advanced users.)
3. When a filter is applied to a column, that column's filter icon turns green to indicate that a filter is active.
- You can clear a filter by clicking the green filter icon and selecting **Clear Filter**.



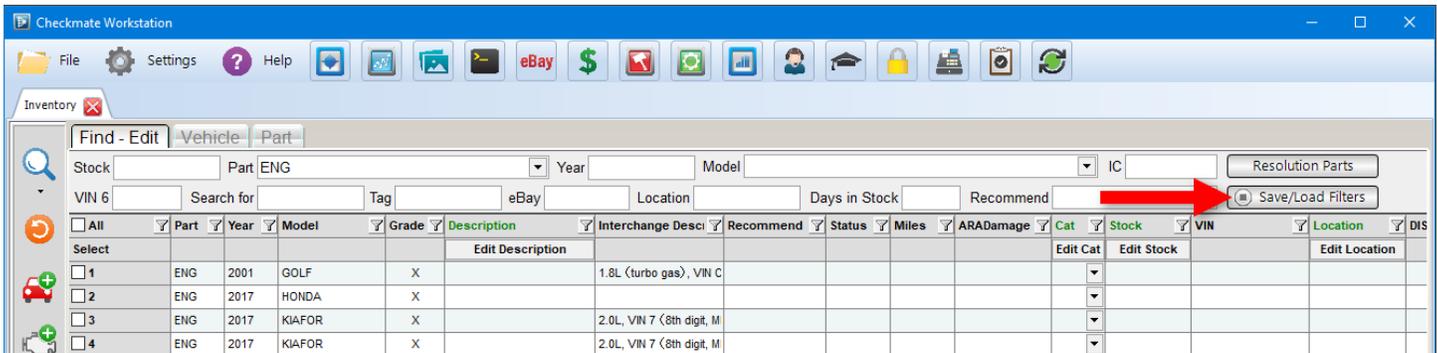
Note: Multiple filters can be applied simultaneously (for example, you could now add a filter in the **Year** column to only show parts with a grade of A, *and* a year of 2009-2012).

Save/Load Custom Filter Settings

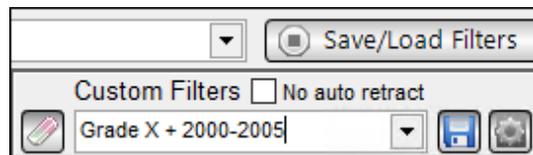
If you use the same filter(s) regularly, you can save your favorite custom filter settings for future use with the **Save/Load Filters** button.

To save custom filter settings, follow these steps:

1. On the **Find** tab, perform a search and apply the filters to the search results.
2. Click the **Save/Load Filters** button.



3. The **Custom Filters** box opens. In the empty field, type a descriptive name for this filter (e.g., "Grade X + 2000-2005").



4. Click the save disk button.  A message appears confirming that the filter has been saved.

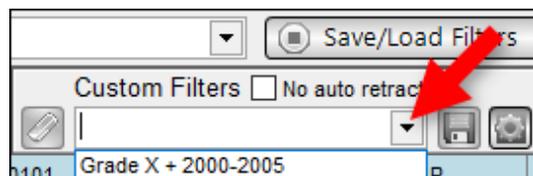
Note: The **No auto retract** setting keeps the **Custom Filters** box open for the remainder of this part search. If this box is not checked, the **Custom Filters** box automatically retracts when you click outside the box.

There is no limit to the number of custom filters you can create. Custom filters created in the Inventory tool are visible and available to all users of the Inventory tool at your business.

Using Saved Custom Filter Settings

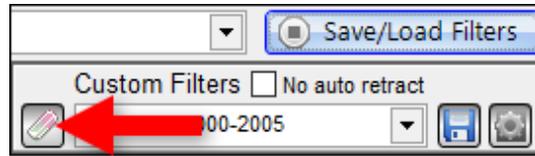
Once a custom filter has been saved, you can use it on any search results. To do so, follow these steps:

1. On the **Find** tab, perform a search.
2. Click the **Save/Load Filters** button.
3. Use the drop-down box to select from the available saved custom filters. When you select a custom filter, the search results are immediately filtered according to the selected filter.



To keep the **Custom Filters** drop-down open until the next search, click to check the **No auto retract** box.

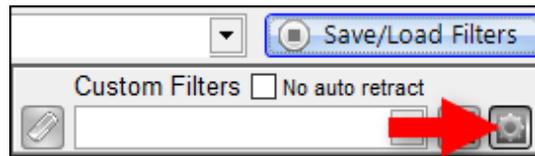
- To remove a custom filter from your search results, click the eraser button  to remove the last applied filter.



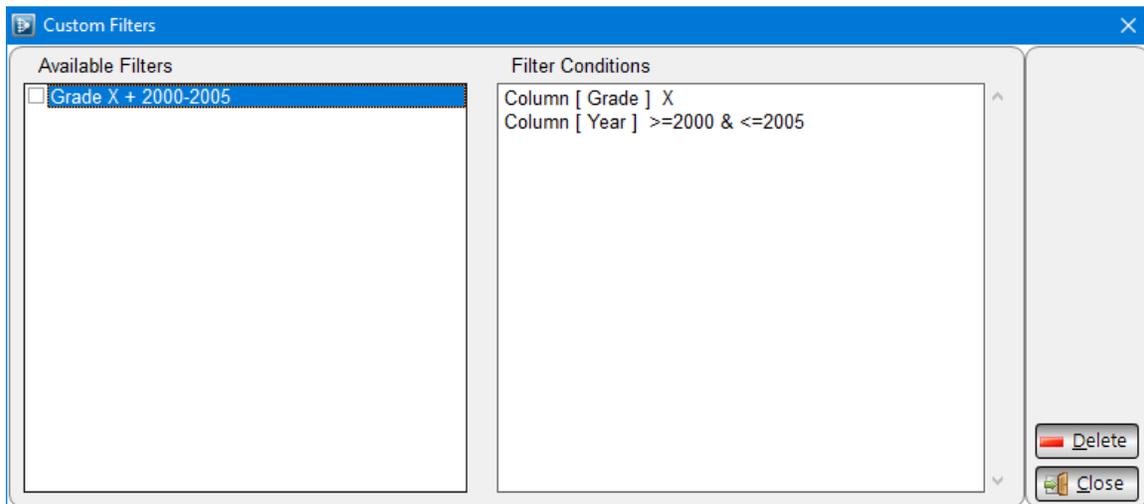
Viewing/Deleting a Custom Filter

If you wish to view the details of a custom filter, or delete it from your saved filters, follow these steps:

- On the **Find** tab, click the **Save/Load Filters** button.
- Click the gear button  to access the custom filter settings.



- The **Custom Filters** window opens listing each available custom filter.
 - To view the details of a filter, click on a filter name to select it. The **Filter Conditions** column lists the details of the filter.
 - To delete a saved filter, click the checkbox to select it, then click **Delete**.



- Click **Close** to return to the **Find** tab.

CrashLink and Trading Partner Searches

In your search results on the **Find** tab, click to highlight a part and then press:

- Your **Price** or **Buy F-key** to do a Trading Partners search.
- Your designated CrashLink **F-key** to initiate a CrashLink search. In Checkmate, the default F-key is **F6**.

Stock	VIN	Part	Year	Model	Grade	Description	Interchange Desc	Recommend	Status	Miles	ARADamage	Cat	Stock	VIN	Location	DIS
7		ENG	2014	IMPRESZ	A	RAIN,2.0L, (VIN A, 6th digit,	2.0L, (VIN A, 6th digit, v			37000		W	170407	JF1GPA167E8313867	TJ54A5	1348
8		ENG	2013	ALTIMA	X	,3.5L (VIN B, 4th digit, VQ3	Sdn;77072			0		W	161114	1N4BL3AP5DC16885-	TJ9D4	1500
9		ENG	2013	INFG37	A	(VQ37VHR),TCV BRK,REC	(VQ37VHR), AWD, fro			62000		W	180615	JN1CV6AR1DM77054	TJ5D3	920
10		ENG	2013	ROGUE	A	RAIN(QR25DE, 2.5L, VIN A,	ENGINE ASSEMBLY			84000		W	191101	JN8ASSMV3DW1452-	TK08E4	429
11		ENG	2013	SENTRA	A	RAIN,(1.8L, VIN A, 4th digit,	ENGINE ASSEMBLY			60000		W	181017	3N1AB7AP7DL71415-	TJ62E5	799
12		ENG	2013	MAZCX5	A	BROKEN,(2.0L), (VIN E	(2.0L), (VIN E, 8th digit			67000		W	180903	JM3KE2CE0D0126692	TJ60E3	841
13		ENG	2013	JETTA	A	LOOK,INTAKE BROKE	2.0L, VIN K (5th digit, g			60000		W	170511	3VW2K7AJ5DM2666-	TK03B3	1319
14		ENG	2012	CLBMAN	A	SO BROKEN(1.6L), S	ENGINE ASSEMBLY			0MI		W	191019	WVWZG3C5CTY37-	TH59E1	430
15		ENG	2012	CIVIC	X	1.8L, VIN 2 (6th digit, gaso	1.8L, VIN 2 (6th digit, g			0MI		W	180114	2HGFB2F86CH60850-	TK01B1	1082
16		ENG	2012	CIVIC	X	1.8L, VIN 2 (6th digit, gaso	1.8L, VIN 2 (6th digit, g			0MI		W	190503	19XFB2F8XCE01937-	TJ6A5	604
17		ENG	2012	CIVIC	B	RAIN, 1.8L, VIN 2 (6th digit,	1.8L, VIN 2 (6th digit, g			143000		W	190605	19XFB2F50CE051240-	TK04B4	569
18		ENG	2012	CRZ	A	(Hybrid), electric (Integrate	(Hybrid), electric (Integ			0		W	150126	JHMZF1D60CS00433-	TJ55D3	2169
19		ENG	2012	LANLR2	B	RAIN(3.2L, VIN N, 8th digit)	(3.2L, VIN N, 8th digit)			145000		W	161111	SALFR2BN4CH29685-	TJ58A3	1510
20		ENG	2012	CAMRY	A	RAIN, 2.5L, VIN F (5th digit,	2.5L, VIN F (5th digit, 2			98000		W	190417	4T1BF1FK5CU005624-	TH08D6	613
21		ENG	2012	JETTA	A	2.5L, IMA BROKEN/VIN X (5	2.5L, VIN X (5th digit),			56000		W	190113	3VVVDX7AJ9CM3689-	TH58B1	710
22		ENG	2012	JETTA	B	RAIN, NEW TBELT INSTALLE	2.0L, VIN L (5th digit, tu			142000		W	190510	3VWPL7AJ9CM63754-	TH58C2	587
23		ENG	2012	JETTA	A	2.5L, VIN X (5th digit), (en	2.5L, VIN X (5th digit),			117000		W	191206	3VVVDX7AJ7CM4027-	TH08C1	384
24		ENG	2012	JETTA	B	RAIN, 2.0L, NEW TBLT AT 13	2.0L, VIN L (5th digit, tu			144000		W	191207	3VWPL7AJXCM6328-	TH08B3	375
25		ENG	2011	SONATA	A	2.4L, VIN C (8th digit), Fede	2.4L, VIN C (8th digit), l			105000		Y	191213	5NPEB4AC8BH30833-	FTWCAR	368
26		ENG	2011	SONATA	A	2.4L, VIN C (8th digit), Fede	2.4L, VIN C (8th digit), l			122000		Y	191214	5NPEB4AC8BH12947-	FTWCAR	368
27		ENG	2011	ACCORD	A	RAIN,HOLEInPAN2.4L,VIN2(	2.4L, VIN 2 (6th digit, Si			0MI		W	160616	1HGCP2F89BA01645-	TJ58A2	1653

Car-Part	Local	Region	Global	Request	Sales	Avg	NIS	Lost	QTY	Undamaged	Retail	Wholesale	Export	Core	Date Priced	Date Code	List Price
30.00	321.00	1137.00		0.00	0.00	0.00	0.00	0.00	2.00	0.00	315.02	300.02	-325.02	\$75.00	05/21/2018	0.67	4593.00

Note: You can also perform these searches while editing or adding a part on the **Part** tab.

Viewing Images

In search results on the **Find** tab, the icon shown for a part in the **Images** columns indicates whether the part has images:

-  – There are part images associated with this part.
-  – There are AUT images associated with this part.
-  – There aren't any images associated with this part.

<input type="checkbox"/> All	Part	Year	Images	Model
Select				
<input type="checkbox"/> 1	ENG	2006		LEMEN
<input type="checkbox"/> 2	ENG	2010		CAMRY
<input type="checkbox"/> 3	ENG	2018		CMIC
<input type="checkbox"/> 4	ENG	2017		ACOMA

 **Note:** If the **Images** column is not displayed, right-click on any column header, select **Images** from the list that appears, and then click **Done**.

At the bottom of the **Find** tab, the image tray displays the images associated with the highlighted part. Click the blue arrow on the left to show/hide the image tray.



Part	Year	Model	Images
111	2007	CAMRY	
112	2010	CAMRY	
113	2010	CAMRY	

Car-Part	Local	Region	Global	Request	Sales	Avg	NIS	Lost	QTY	Undamaged	Retail	Wholesale	Export	Core	Date Priced	Date Code	List Price
231.00	1415.00	4450.00	0.00	0.00	0.00	0.00	0.00	0.00	2.00	0.00	892.69	850.18	155.18	\$40.00	09/11/2019	0.67	14696.00

AUT Images



If a part does not have images but is associated with a vehicle that *does* have images, the AUT images display for the part. In this case, the label **AUT Images** display at the top of the image tray (as shown above). As soon as part images are added to the part, AUT images no longer display for that part.

To view/edit images for a part, double-click an image in the image tray, or single-click the icon in the **Images** column to open the image viewer window. On the image viewer window, use the buttons at the top of the window to do the following:

-  Add an image to the part. (You can also drag and drop images from your hard drive into this window to associate them with the part or vehicle.)
-  Remove this image from the part (cannot remove AUT images from a part).
-  Configure this image as the primary image for the part. The primary image is the thumbnail image for the part's online listings.
-  Mark this image as private. Private images are visible in Checkmate but do not upload to online listings.
-  Zoom in.
-  Zoom out.
-  Fit the image to the window.
-  Show the image's actual size.
-  Email the image.
-  Print the image.
-  Open the image.



Close this window to return to the **Find** tab.

Individual Part Editing on the Find Tab

In search results on the **Find** tab, you can edit certain fields for individual parts without leaving your search results. The column headers are colored green in your search results list, to indicate that this field can be edited without leaving the search results:

- **Description**
- **Category**
- **Location**
- **Stock number**
- Base **Retail** price
- Base **Wholesale** price
- **Condition**
- **Private** status
- **Review** status

You can edit multiple parts at the same time (refer to the **Bulk Editing** section of this guide for more info) or you can edit just one part:

- Drop-down fields: click the down arrow  and select the desired option.

Miles	Cat	Stock
	Edit Cat	Edit Stock
224553	W	171113
186000	Y	DD099
169000		181212
177000	U	180408
OMI	W	180705

- Free-form typing fields: click inside the field and type your edit.

Tip: Press the down arrow on your keyboard to move your cursor down to the next part in your search results.

DIS	Location	Miles
	Edit Location	
961	TK03A2	224553
5991	L4B0E	186000

When you're finished editing, click the save button.  (Changes are *not* saved until you click save.)

After you save your changes, edited parts display green in the checkbox column to indicate your changes were successfully saved.

<input type="checkbox"/> All	Part	Year	Model	Grade
Select				
<input type="checkbox"/> 1	ABK	2012	CAMRY	A
<input type="checkbox"/> 2	ACL	2012	CAMRY	A
<input checked="" type="checkbox"/> 3	AFM	2012	CAMRY	A
<input type="checkbox"/> 4	ALT	2012	CAMRY	A

Bulk Editing Multiple Parts

In search results on the **Find** tab, you can edit multiple parts simultaneously. You can bulk edit the following:

- **Description**
- **Category**
- **Location**
- **Stock** number
- **Base Retail** price
- **Base Wholesale** price
- **Condition**
- **Private** status
- **Review** status

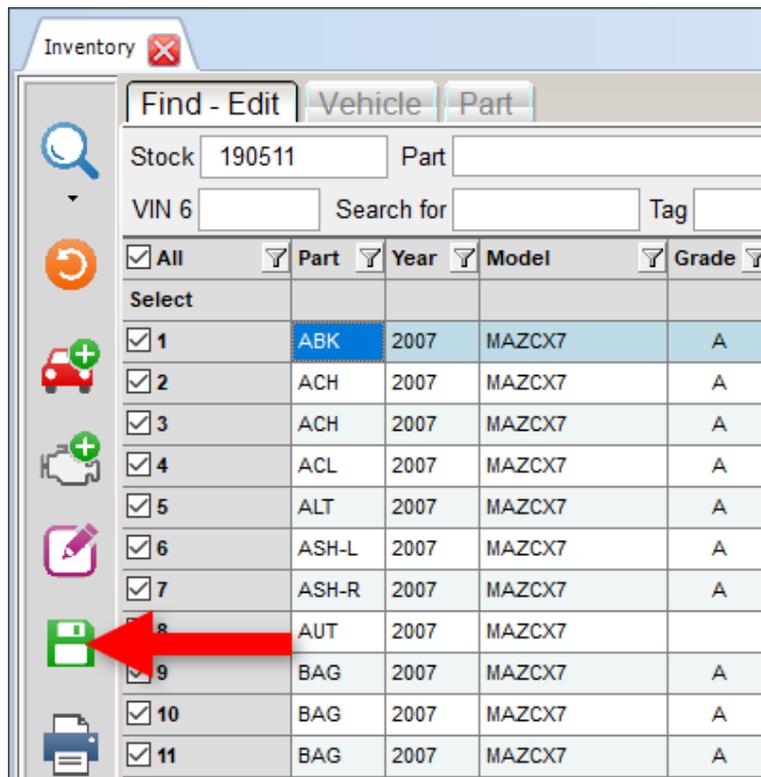
To do so, follow these steps:

1. In your search results on the **Find** tab, check the boxes in the checkbox column to select the parts you want to edit.
2. At the top of your search results, click the **Edit** button at the top of the information column you want to edit. Items that are available for bulk editing have green labels.

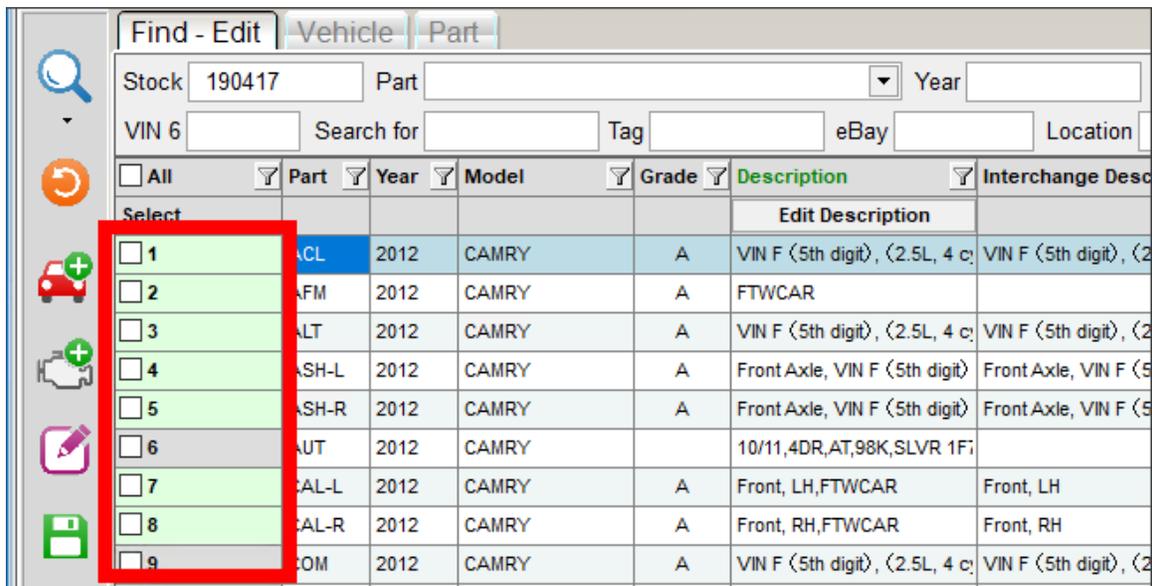
Select	Part	Year	Model	Grade	Description	Interchange Desci	Recommend	Status	Miles	ARADamage	Cat	Stock	VIN	Location	DIS
<input checked="" type="checkbox"/>	ABK	2007	MAZCX7	A	Assem, FWD,FTWCAR	Assembly, FWD	Push		100000		W	190511	JM3ER293370148617	13C-DIS	
<input checked="" type="checkbox"/>	ACH	2007	MAZCX7	A	FTWCAR	A/C Pipe, Cooler pipe	Push		100000		W	190511	JM3ER293370148617	13C-DIS	
<input checked="" type="checkbox"/>	ACL	2007	MAZCX7	A	(2.3L, turbo),FTWCAR	(2.3L, turbo)	Push		100000		W	190511	JM3ER293370148617	13C-DIS	
<input checked="" type="checkbox"/>	AS	2007	MAZCX7	A	FTWCAR		Push		100000		W	190511	JM3ER293370148617	9B001A	
<input checked="" type="checkbox"/>	ASH	2007	MAZCX7	A	Front Axle, outer assembly,	Front Axle, outer assem			100000		W	190511	JM3ER293370148617	13C-DIS	
<input checked="" type="checkbox"/>	ASH-R	2007	MAZCX7	A	Front Axle, outer assembly,	Front Axle, outer assem			100000		W	190511	JM3ER293370148617	13C-DIS	
<input type="checkbox"/>	AUT	2007	MAZCX7		10/06,SUV,AT,100K,PAINT C				100000		D	190511	JM3ER293370148617	12A	
<input type="checkbox"/>	BAG	2007	MAZCX7	A	driver, roof,FTWCAR	driver, roof	Push		100000		W	190511	JM3ER293370148617	13C-DIS	
<input checked="" type="checkbox"/>	BAG	2007	MAZCX7	A	driver, wheel,FTWCAR	driver, wheel	Push		100000		W	190511	JM3ER293370148617	13C-DIS	
<input checked="" type="checkbox"/>	BAG	2007	MAZCX7	A	passenger, BLK,dash,FTWC	passenger, dash	Push		100000		W	190511	JM3ER293370148617	13C-DIS	

3. In the bulk editing window that displays, designate the information you want to change and then **Accept** your changes to return to the **Find** tab. For more information about bulk editing windows, refer to the sections below.

4. Click the save button.  (Changes are *not* saved until you click save.)



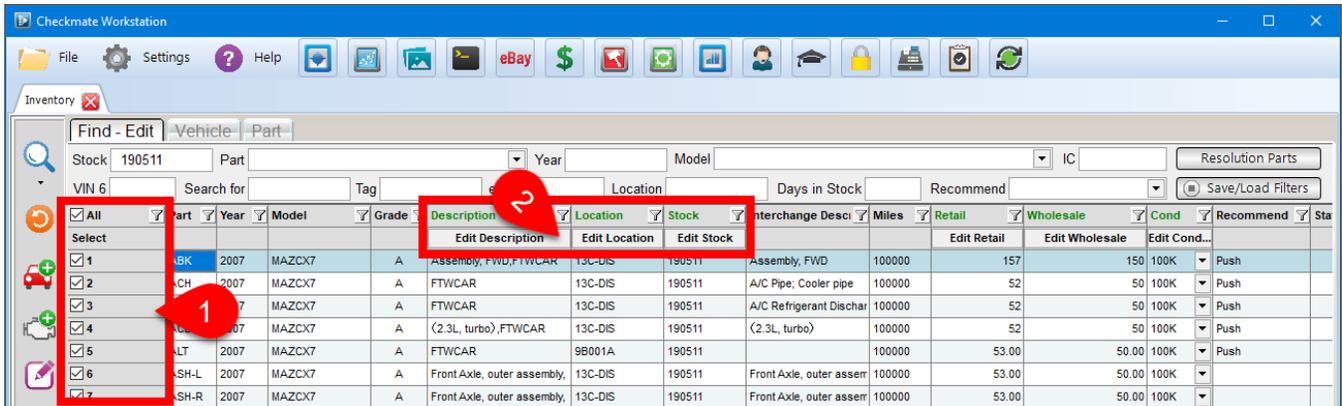
After you save your changes, edited parts display green in the checkbox column to indicate your changes were successfully saved.



Bulk Edit Description, Location, or Stock Number

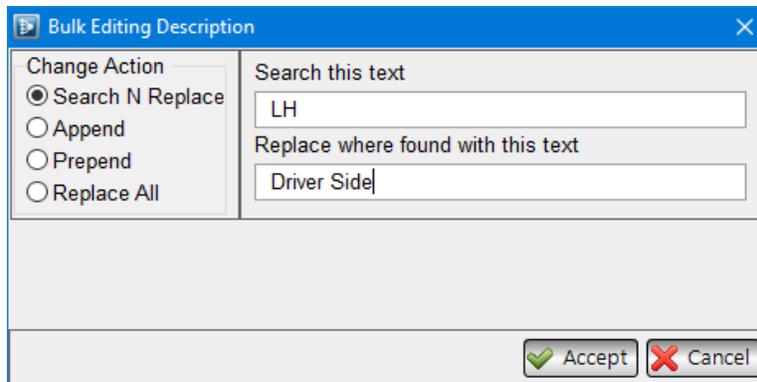
To edit the **Description**, **Location**, or **Stock** number for multiple parts at once, follow these steps:

1. In the checkbox column, check the boxes to select the parts you want to edit.
2. At the top of your search results, click the button in the column you want to edit: **Edit Description**, **Edit Location**, or **Edit Stock**.

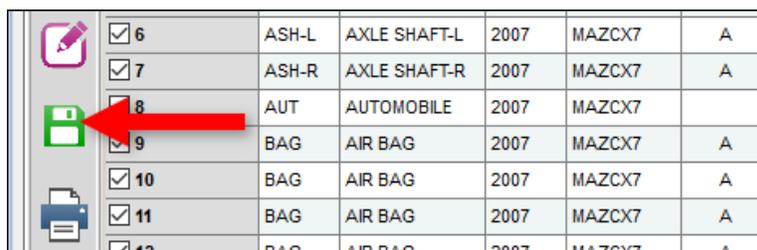


3. The **Bulk Editing** window opens. On the left, click to select a **Change Action**:

- **Search N Replace**: searches for what's in the **Search this text** field and replaces it with what's in the **Replace where found with this text** field.
- **Append**: adds what's in the **Add text to end** field to the end of the field.
- **Prepend**: inserts what's in the **Insert text at start** field at the beginning of the field.
- **Replace All**: replaces the entire field with what's in the **Replace text with** field.



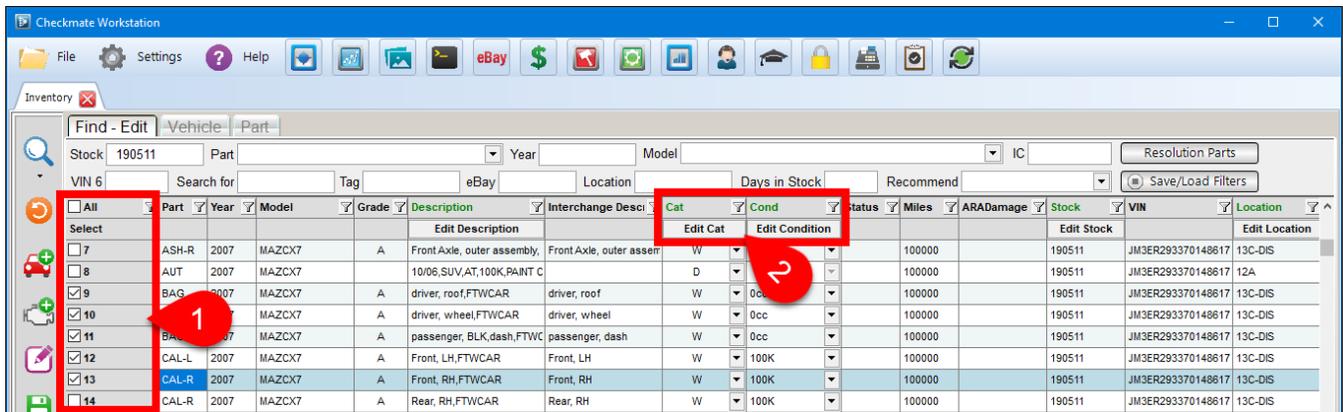
4. Use the text box(es) to the right to specify the text you would like to use to perform the **Change Action** you selected.
5. Click **Accept** to return to the search results.
6. Click the save button.  (Changes are *not* saved until you click save.)



Bulk Edit Category or Condition

To edit the **Category** or **Condition** for multiple parts at once, follow these steps:

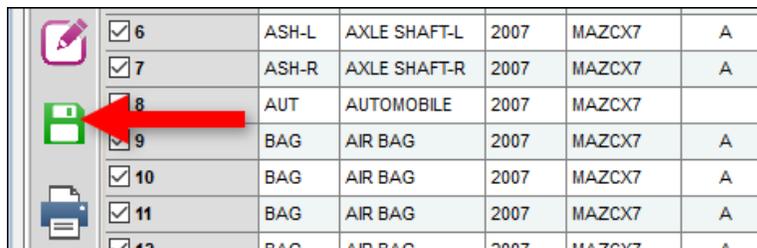
1. In the checkbox column, check the boxes to select the parts you want to edit.
2. At the top of your search results, click the button in the column you want to edit: **Edit Cat** or **Edit Condition**.



3. The **Bulk Editing** window opens. Click the down arrow to select the desired **Category** or **Condition**.



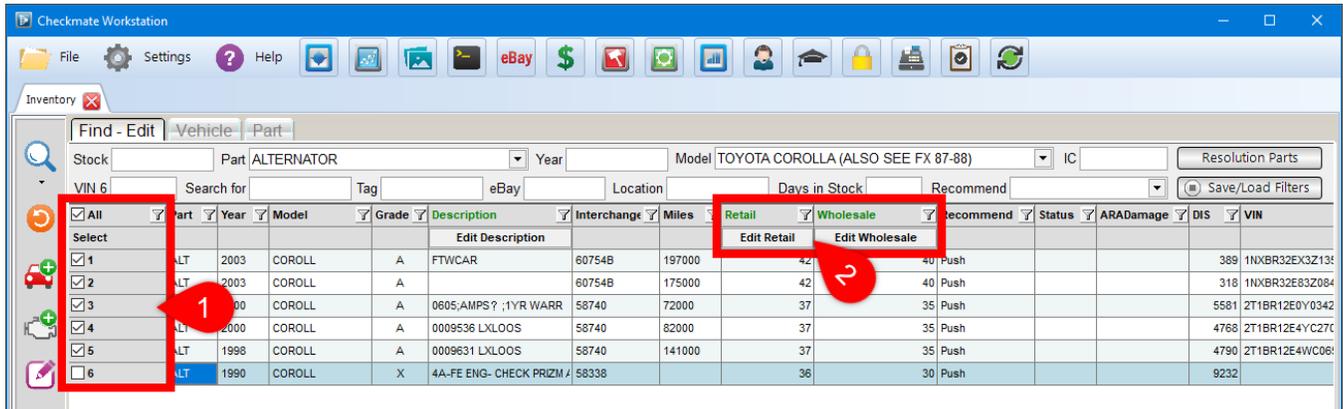
4. Click **Accept** to return to the search results.
5. Click the save button.  (Changes are *not* saved until you click save.)



Bulk Edit Base Retail or Base Wholesale Price

Editing the base retail or base wholesale prices of parts only affects the price of the part; this does not change other prices (e.g., core or freight prices). To edit the base retail or wholesale price for multiple parts at once, follow these steps:

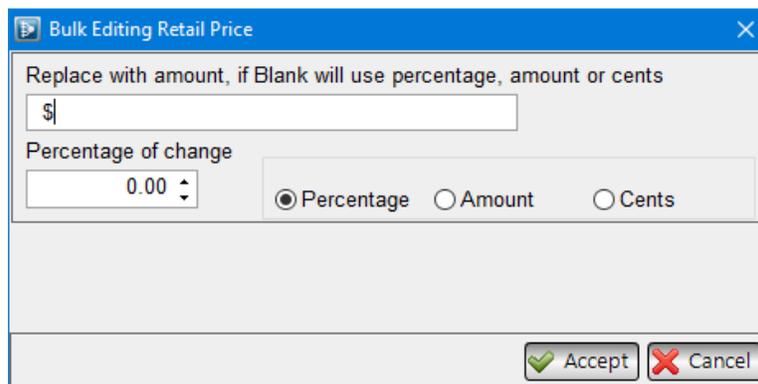
1. In the checkbox column, check the boxes to select the parts you want to edit.
2. At the top of your search results, click the button in the column you want to edit: **Base Retail** or **Base Wholesale**.



3. The **Bulk Editing** window opens. From here, you can:

- Type a new price in the **Replace with amount** field to set the price for all selected parts.
- Adjust the price by a flat **Amount** or by a **Percentage**, by clicking the appropriate radio button, and then specifying the change in the **Percentage of change/Amount of change** field. Typing a minus sign (-) before the number lowers the price (e.g., **-10** would lower the price by 10 percent or dollars).
- Bulk edit the cents value, by clicking the **Cents** option and then typing the desired amount in the **Update Cents Indicator** field. (This is for those who use the cents value to indicate when the part was last priced.)

Note: If you have the cent field indicator setting turned on, the cent amount will populate with the current date code¹.



4. Click **Accept** to return to the search results.

¹ This is configured in Checkmate Retro using the **Change Inventory Questions** function (Checkmate Full: **6,10,3**.

Checkmate Classic: **S3,3**.)

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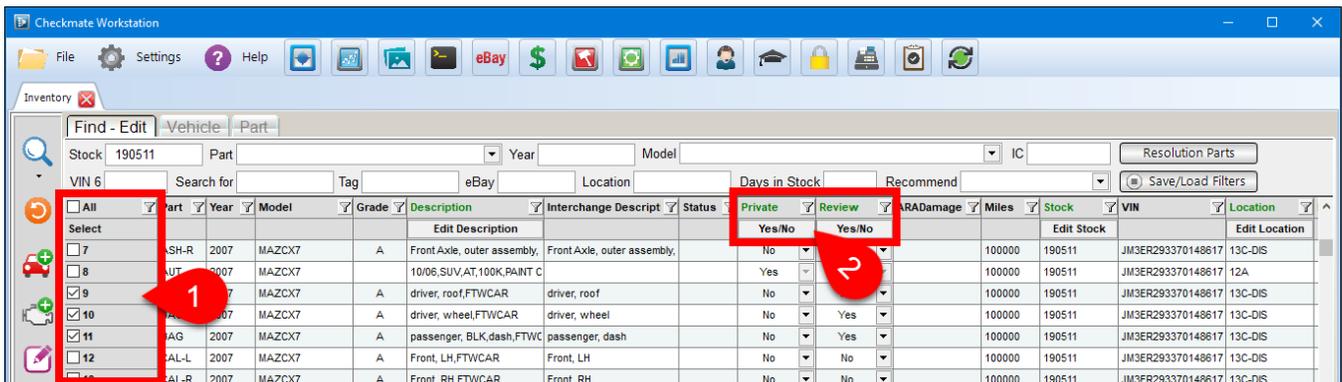
5. Click the save button.  (Changes are *not* saved until you click save.)

	<input checked="" type="checkbox"/>	6	ASH-L	AXLE SHAFT-L	2007	MAZCX7	A
	<input checked="" type="checkbox"/>	7	ASH-R	AXLE SHAFT-R	2007	MAZCX7	A
	<input checked="" type="checkbox"/>	8	AUT	AUTOMOBILE	2007	MAZCX7	
	<input checked="" type="checkbox"/>	9	BAG	AIR BAG	2007	MAZCX7	A
	<input checked="" type="checkbox"/>	10	BAG	AIR BAG	2007	MAZCX7	A
	<input checked="" type="checkbox"/>	11	BAG	AIR BAG	2007	MAZCX7	A
	<input checked="" type="checkbox"/>	12	BAG	AIR BAG	2007	MAZCX7	A

Bulk Edit Review/Private Status

To edit the **Review** or **Private** status of multiple parts at once, follow these steps.

1. In the checkbox column check the boxes to select the parts you want to edit.
2. At the top of your search results, click the button in either the **Private** or **Review** column until it's toggled to the desired status.
 - **Yes** – The status of the selected parts is set as **Private** or **Review**.
 - **No** – The status of the selected parts is *not* set as **Private** or **Review**



The screenshot shows the 'Inventory' window in 'Checkmate Workstation'. A table of parts is displayed with columns for 'Part', 'Year', 'Model', 'Description', 'Interchange Description', 'Status', 'Private', 'Review', 'ARADamage', 'Miles', 'Stock', 'VIN', and 'Location'. The 'Private' and 'Review' columns have dropdown menus with 'Yes' and 'No' options. A red box highlights these two columns, and a red arrow points to the 'Review' column header. A red circle with the number '1' is placed over the 'Select' column checkboxes, and a red circle with the number '2' is placed over the 'Review' column dropdown menu.

3. Click the save button.  (Changes are *not* saved until you click save.)

	<input checked="" type="checkbox"/>	6	ASH-L	AXLE SHAFT-L	2007	MAZCX7	A
	<input checked="" type="checkbox"/>	7	ASH-R	AXLE SHAFT-R	2007	MAZCX7	A
	<input checked="" type="checkbox"/>	8	AUT	AUTOMOBILE	2007	MAZCX7	
	<input checked="" type="checkbox"/>	9	BAG	AIR BAG	2007	MAZCX7	A
	<input checked="" type="checkbox"/>	10	BAG	AIR BAG	2007	MAZCX7	A
	<input checked="" type="checkbox"/>	11	BAG	AIR BAG	2007	MAZCX7	A
	<input checked="" type="checkbox"/>	12	BAG	AIR BAG	2007	MAZCX7	A

Bulk Editing AUT (Automobile) Records

Some restrictions apply to bulk editing AUT records.

Multiple part types – If you are bulk editing AUT records along with other part types (as shown below), you can only bulk edit the **Location** and **Description** of the AUT record.

<input checked="" type="checkbox"/> All	<input type="checkbox"/> Part	<input type="checkbox"/> Part Name
Select		
<input checked="" type="checkbox"/> 6	ASH-L	AXLE SHAFT-L
<input checked="" type="checkbox"/> 7	ASH-R	AXLE SHAFT-R
<input checked="" type="checkbox"/> 8	AUT	AUTOMOBILE
<input checked="" type="checkbox"/> 9	BAG	AIR BAG
<input checked="" type="checkbox"/> 10	BAG	AIR BAG

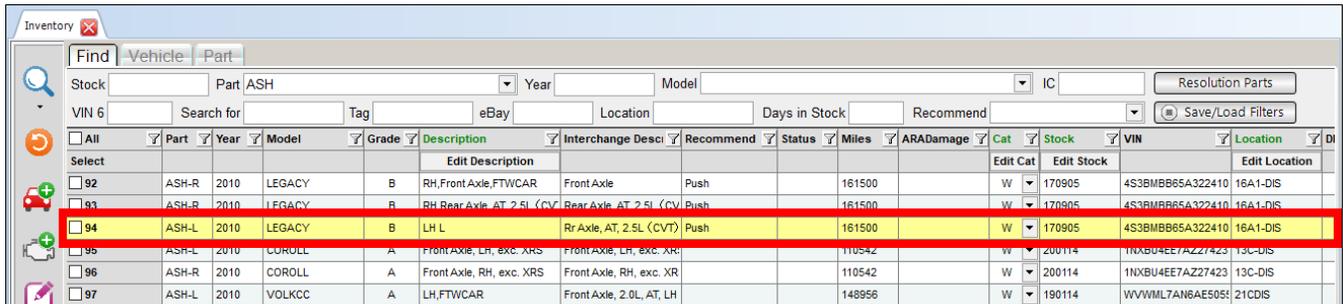
AUT records only – If you are bulk editing *only* AUT records (as shown below: no other part types are selected for editing), you can bulk edit the **Location**, **Description** and **Category** of the AUT records.

<input checked="" type="checkbox"/> All	<input type="checkbox"/> Part	<input type="checkbox"/> Part Name
Select		
<input checked="" type="checkbox"/> 1	AUT	AUTOMOBILE
<input checked="" type="checkbox"/> 2	AUT	AUTOMOBILE
<input checked="" type="checkbox"/> 3	AUT	AUTOMOBILE
<input checked="" type="checkbox"/> 4	AUT	AUTOMOBILE
<input checked="" type="checkbox"/> 5	AUT	AUTOMOBILE

To edit other information for an AUT, double-click the AUT part line to open the **Vehicle** tab for editing.

Resolution Parts

Parts “in resolution” are parts that need interchange numbers assigned to them. To help you identify these parts, they are colored yellow in search results in both Sales Pro and the Inventory tool. These parts need to be manually reviewed and have the interchange selected.



Select	Part	Year	Model	Grade	Description	Interchange Desc	Recommend	Status	Miles	ARADamage	Cat	Stock	VIN	Location
<input type="checkbox"/>	92	ASH-R	2010	LEGACY	B	RH,Front Axle,FTWCAR	Front Axle	Push	161500		W	170905	4S3MBB65A322410	16A1-DIS
<input type="checkbox"/>	93	ASH-R	2010	LEGACY	B	RH,Rear Axle,AT,2.5L (CVT)	Rear Axle,AT,2.5L (CVT)	Push	161500		W	170905	4S3MBB65A322410	16A1-DIS
<input type="checkbox"/>	94	ASH-L	2010	LEGACY	B	LH L	Rr Axle,AT,2.5L (CVT)	Push	161500		W	170905	4S3MBB65A322410	16A1-DIS
<input type="checkbox"/>	95	ASH-L	2010	COROLL	A	FRONT AXLE, LH, exc. XRS	FRONT AXLE, LH, exc. XR		110542		W	200114	1NXBU4EE7AZ27423	13C-DIS
<input type="checkbox"/>	96	ASH-R	2010	COROLL	A	FRONT AXLE, RH, exc. XRS	FRONT AXLE, RH, exc. XR		110542		W	200114	1NXBU4EE7AZ27423	13C-DIS
<input type="checkbox"/>	97	ASH-L	2010	VOLKCC	A	LH,FTWCAR	FRONT AXLE, 2.0L, AT, LH		148956		W	190114	WVWML7AN6AE5055	21CDIS

For these parts, no Price Book prices are listed and no Car-Part request data is available because Checkmate requires interchange information to display that data.

There are several things that cause parts to be put in resolution:

- The part was inventoried without an interchange number.
- Interchange numbers could change after an interchange release (e.g., a correction, new information). Parts may have been inventoried using one code or interchange number, but then after a new interchange release, they have to be inventoried differently.
- When a preexisting part code is given interchange during an interchange release, all of the parts that were inventoried using that part code are put in resolution.
- Models that were split during an interchange release may need to be re-inventoried. Review the interchange release documentation to see if any model splits occurred. SmartVin² automatically moves parts to the correct model based on the VIN, but if the interchange number assigned to a part is invalid, the part will go into resolution.
 - If a vehicle does not have a VIN associated with it or if the VIN is incorrect, use the **Print Release Notes** function³ to view a list of stock numbers that did not split successfully. For more information about what you should do in this instance, see the **How to Review Resolution Parts** guide located at: http://products.car-part.com/checkmate/training_salespro.html?p=4
- In rare cases, a part code may be split into separate codes after a new interchange release.

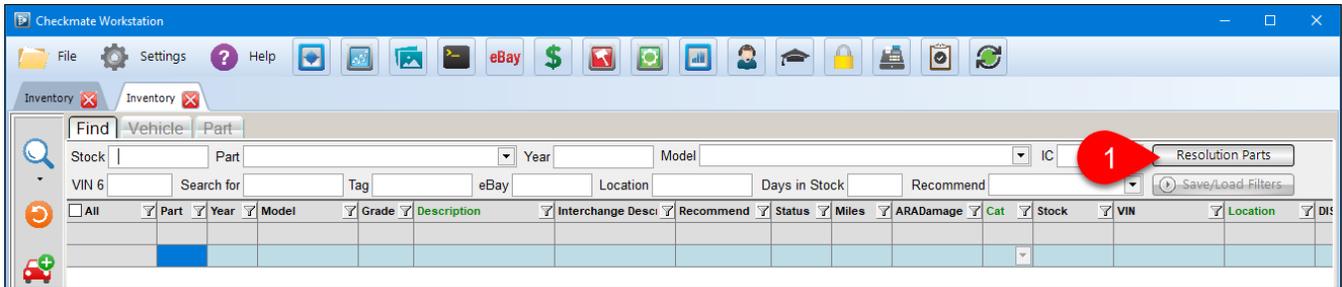
² SmartVin is a Car-Part.com-exclusive technology that realizes the interchange number for many parts directly from the VIN, so that inventorying or searching for parts is simplified.

³ Access this in Checkmate Retro (Checkmate Full: **6,17**. Checkmate Classic: **U11,11**).

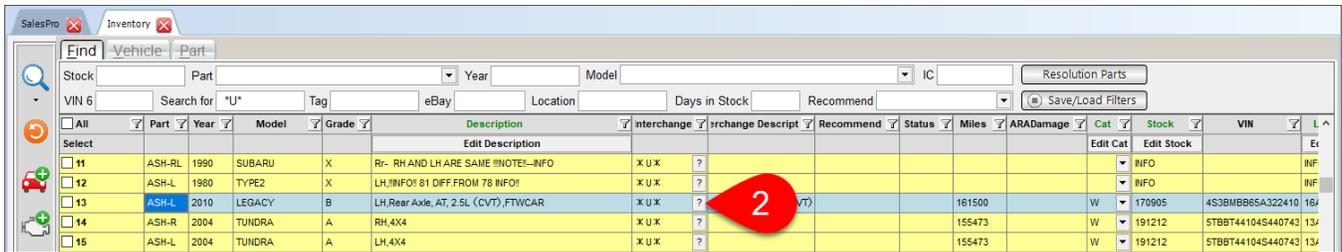
To review **Resolution Parts**, follow these steps:

1. On the **Find** tab, click **Resolution Parts**.

- You can look for specific Resolution Parts using the **Stock**, **Part**, **Year**, **Model**, **Location**, or **Days in Stock** fields. For example: To search for engines that are in resolution, set the **Part** field to **ENG** and then click **Resolution Parts**.



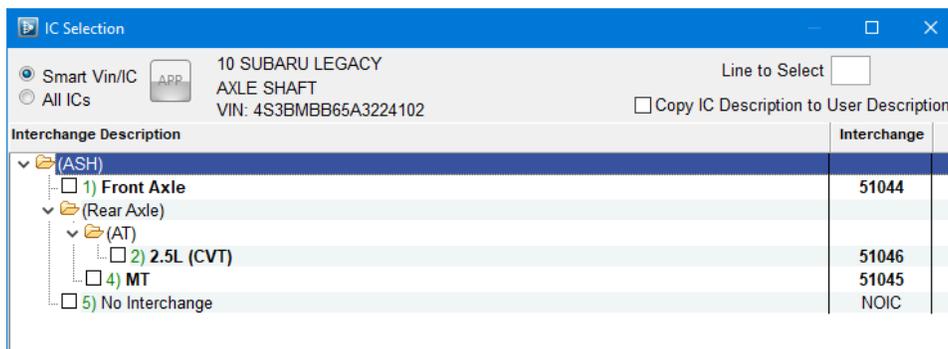
2. Your resolution parts display. In the **Interchange** column, click the question mark button **?** to assign interchange to a part.



Note: You can also double-click a part to edit it and assign interchange on the **Part – Edit** tab. For more info about this, refer to the **Part Tab** section of this guide.

3. The **IC Selection** window opens. To choose an interchange option:

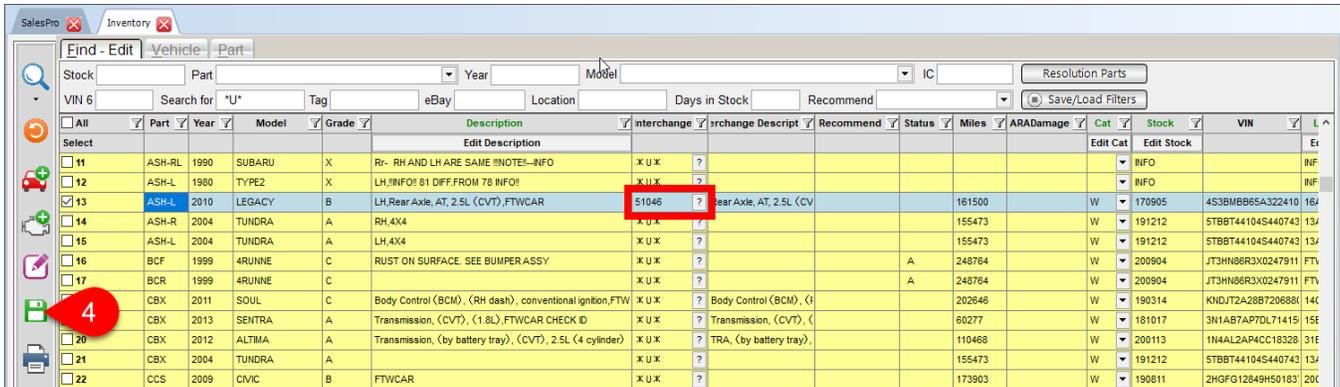
- Click the checkbox for the interchange option you want to assign to this part (you will be returned to the **Find** tab.)
- or
- In the **Line to Select** field, type the line number for the option you want to select and press **ENTER** to enter (you will be returned to the **Find** tab).



On this window, you can also:

- Limit interchange choices by SmartVin⁴ by selecting **SmartVin/IC** (only applicable if this part is associated with a vehicle with a VIN). To see all interchange choices, select **All ICs**.
- View interchange application information for any option by clicking to highlight an option and then clicking the **APP** button.
- Place the **Interchange Description** of the selected option at the end of the current part **Description**, by checking **Copy IC Description to User Description** before selecting the interchange.

4. When you've selected an interchange option and have returned to the **Find** tab, the selected option displays in the **Interchange** column. Click the save button  to make this change permanent.



Select	Part	Year	Model	Grade	Description	Interchange	Interchange Description	Recommend	Status	Miles	ARADamage	Edit Cat	Edit Stock	VIN	Er
<input type="checkbox"/>	ASH-RL	1990	SUBARU	X	Rr- RH AND LH ARE SAME #NOTEL-INFO	X U X	?						INFO		INF
<input type="checkbox"/>	ASH-L	1980	TYPE2	X	LH,INFO: 81 DIFF FROM 78 INFO!	X U X	?						INFO		INF
<input checked="" type="checkbox"/>	ASH-L	2010	LEGACY	B	LH,Rear Axle, AT, 2.5L (CVT),FTWCAR	51046	Rear Axle, AT, 2.5L (CV			161500		W	170905	4S3BMBB85A322410	16A
<input type="checkbox"/>	ASH-R	2004	TUNDRA	A	RH,4X4	X U X	?			155473		W	191212	5TBBT44104S440743	13A
<input type="checkbox"/>	ASH-L	2004	TUNDRA	A	LH,4X4	X U X	?			155473		W	191212	5TBBT44104S440743	13A
<input type="checkbox"/>	BCF	1999	4RUNNE	C	RUST ON SURFACE. SEE BUMPER ASSY	X U X	?		A	248764		W	200904	JT3HN86R3X0247911	FTY
<input type="checkbox"/>	BCR	1999	4RUNNE	C		X U X	?		A	248764		W	200904	JT3HN86R3X0247911	FTY
<input type="checkbox"/>	CBX	2011	SOUL	C	Body Control (BCM), (RH dash), conventional ignition,FTW	X U X	?	Body Control (BCM), (		202646		W	190314	KNDJT2A28B7206881	14C
<input type="checkbox"/>	CBX	2013	SENTRA	A	Transmission, (CVT), (1.8L),FTWCAR CHECK ID	X U X	?	Transmission, (CVT), (		60277		W	181017	3N1AB7A7D0L71415	15E
<input type="checkbox"/>	CBX	2012	ALTIMA	A	Transmission, (by battery tray), (CVT), 2.5L (4 cylinder)	X U X	?	TRA, (by battery tray),		110468		W	200113	1N4AL2AP4CC18328	31E
<input type="checkbox"/>	CBX	2004	TUNDRA	A		X U X	?			155473		W	191212	5TBBT44104S440743	13A
<input type="checkbox"/>	CCS	2009	CIVIC	B	FTWCAR	X U X	?			173903		W	190811	ZHGF12849H50183	20C

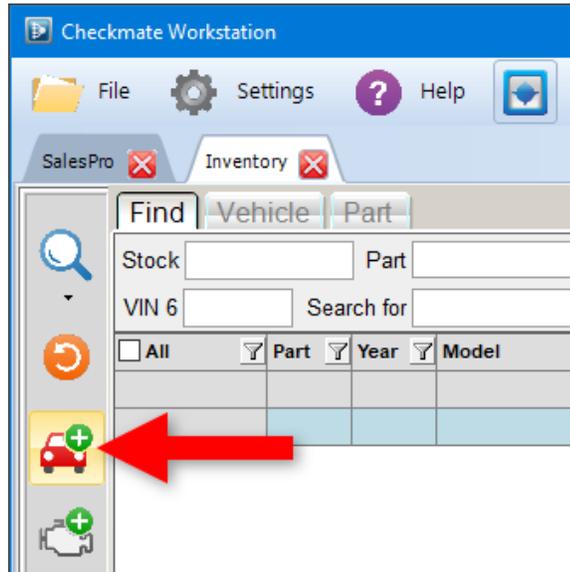
For more information about reviewing parts in resolution and assigning interchange, please refer to the **How to Review Resolution Parts** guide. You can find this guide and other Checkmate Training materials at <http://products.car-part.com/checkmate/training.html>

⁴ SmartVin is a Car-Part.com-exclusive technology that realizes the interchange number for many parts directly from the VIN, so that inventorying or searching for parts is simplified.

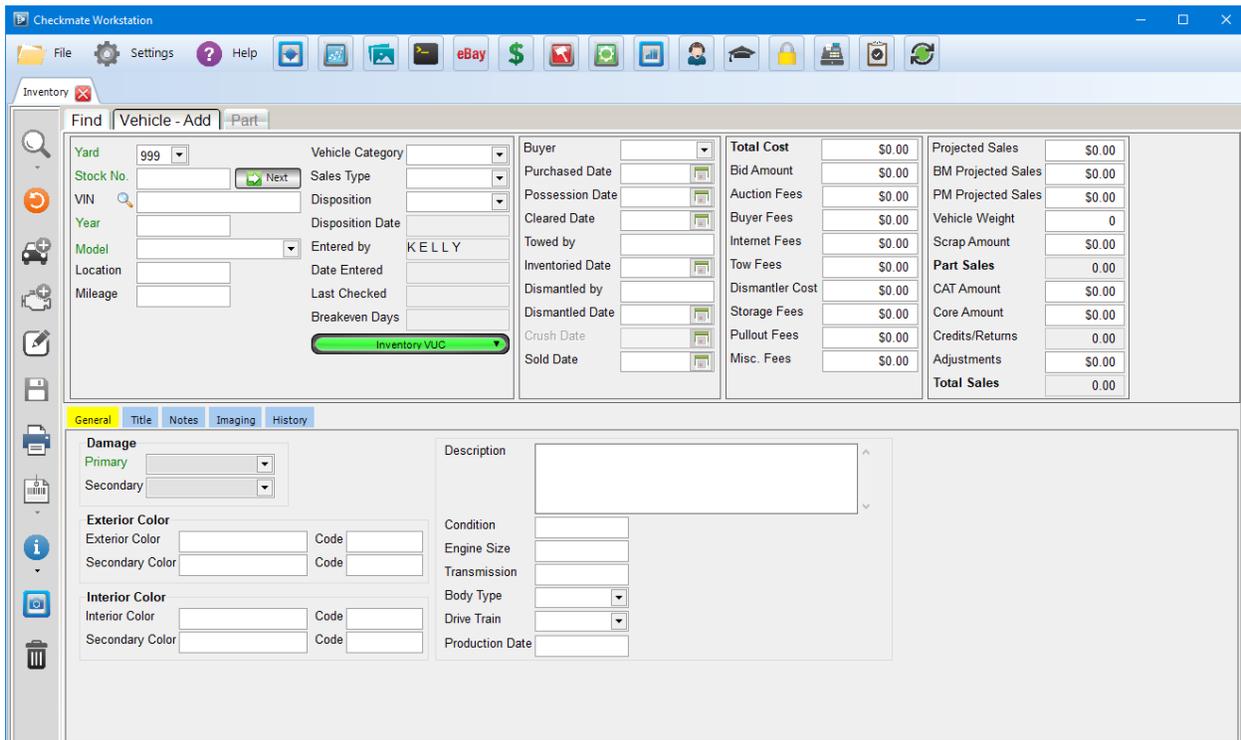
Adding a Vehicle

To add a vehicle to your inventory, follow these steps:

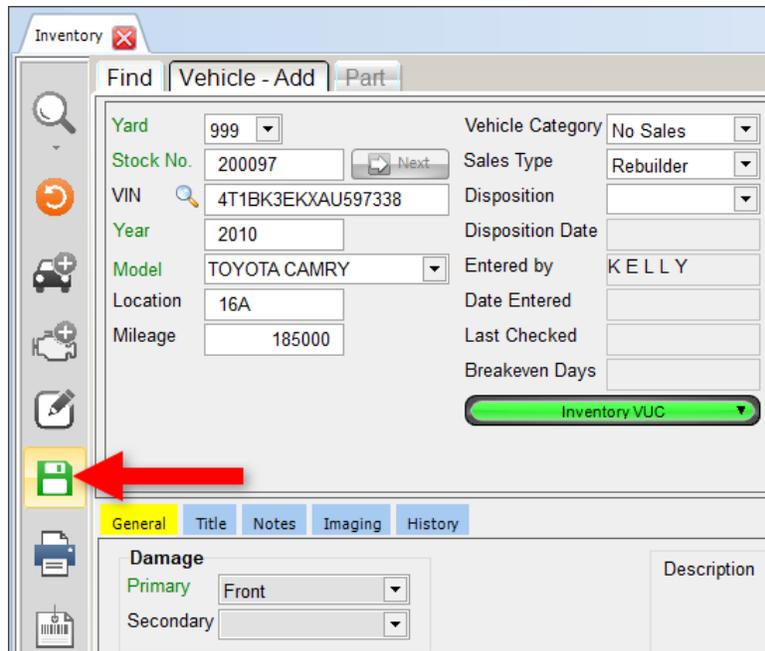
1. On the **Find** tab, click the add vehicle button. 



2. The **Vehicle – Add** tab opens. Use this tab to put in the information about the vehicle you're adding. Fields with green text are required fields. For more info about this tab, refer to the **Vehicle Tab** section of this guide.



3. When you've finished putting in the information for the vehicle, click the save button  to add the vehicle to your inventory.



The screenshot shows the 'Inventory' application window with the 'Vehicle - Add' tab selected. The form contains the following fields and values:

Yard	999	Vehicle Category	No Sales
Stock No.	200097	Sales Type	Rebuilder
VIN	4T1BK3EKXAU597338	Disposition	
Year	2010	Disposition Date	
Model	TOYOTA CAMRY	Entered by	K E L L Y
Location	16A	Date Entered	
Mileage	185000	Last Checked	
		Breakeven Days	

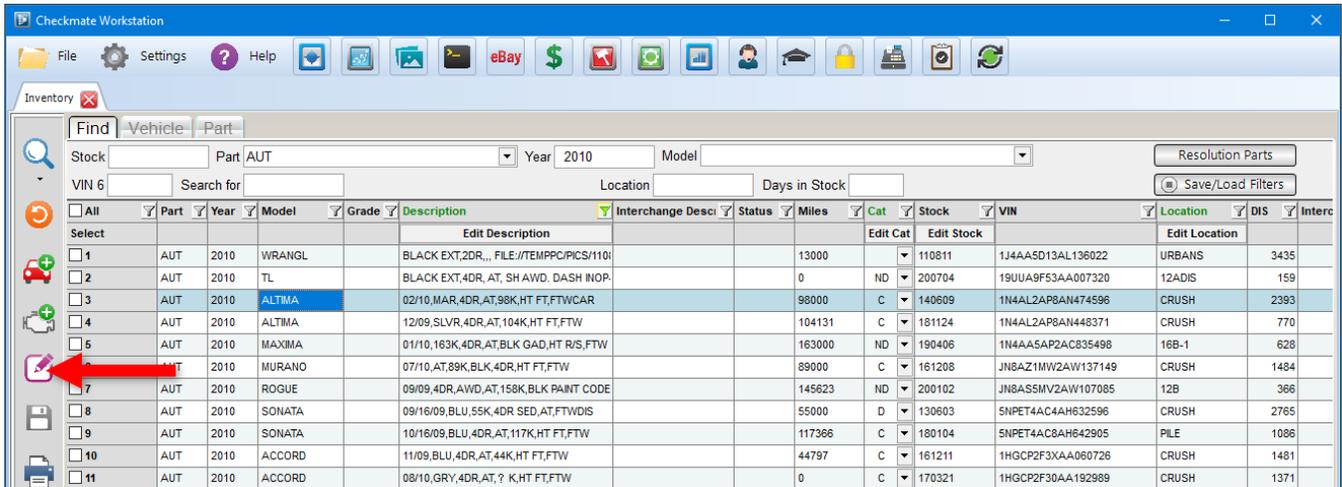
Below the form is a green button labeled 'Inventory VUC'. At the bottom, there are tabs for 'General', 'Title', 'Notes', 'Imaging', and 'History'. The 'General' tab is active, showing 'Damage' information with 'Primary' set to 'Front' and 'Secondary' set to an empty dropdown. A 'Description' field is also visible.

A red arrow points to the save button (floppy disk icon) in the left sidebar.

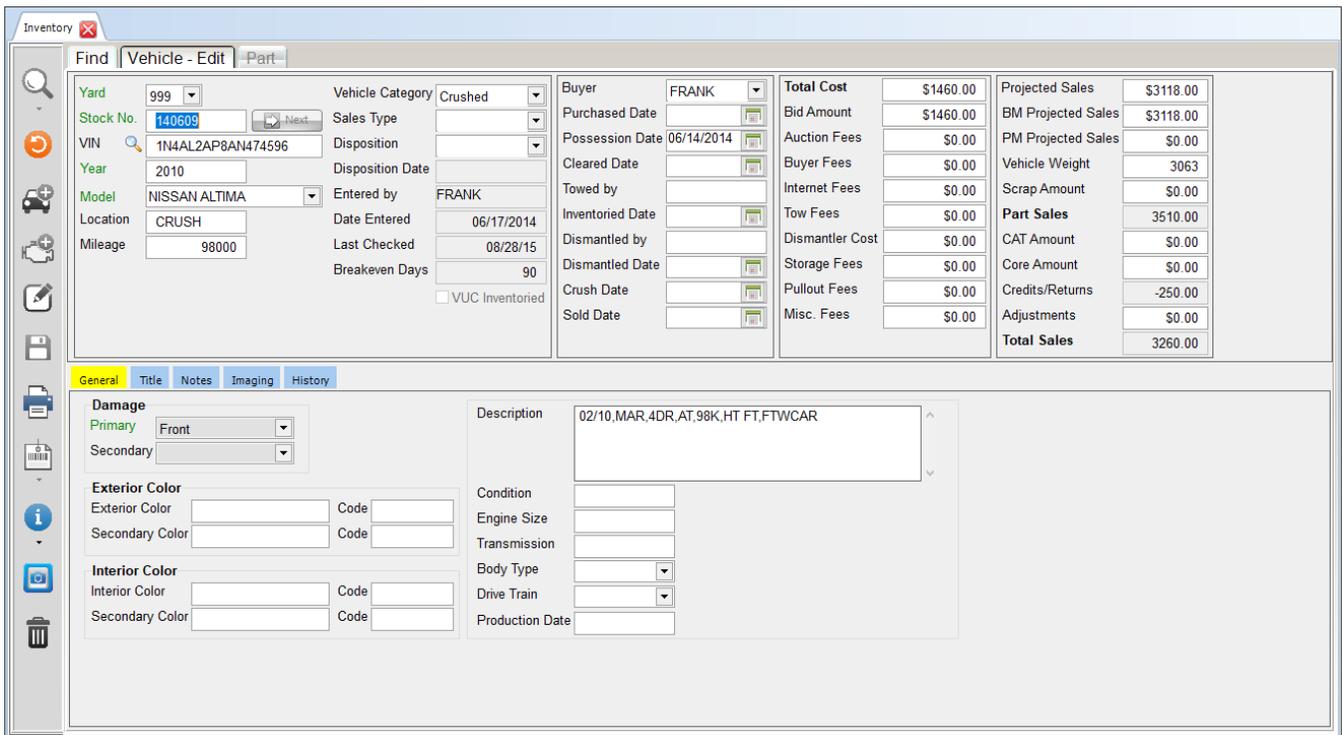
Editing a Vehicle

To edit an existing vehicle in your inventory, follow these steps:

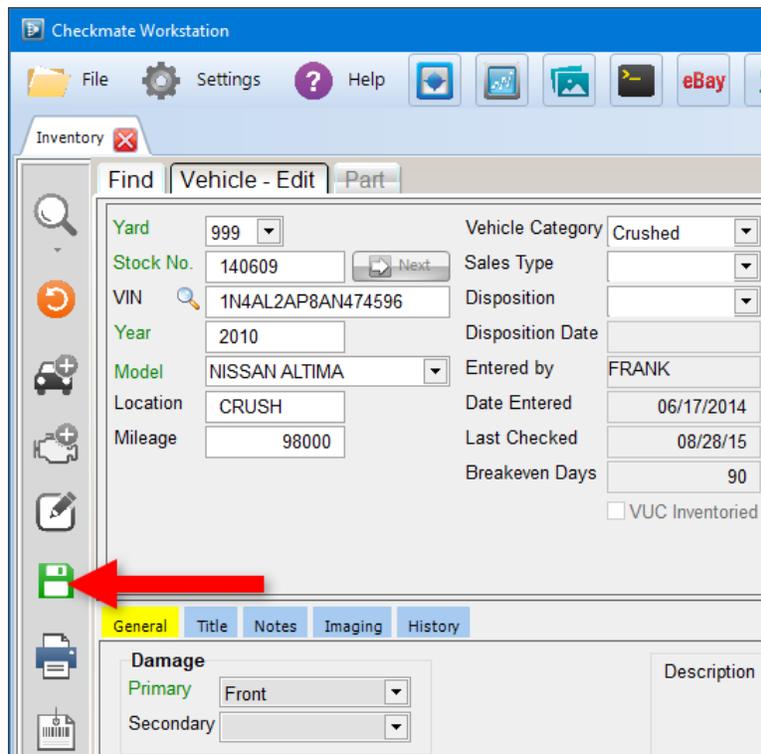
1. On the **Find** tab, search for the vehicle you want to edit. (For more info about searches, refer to the **Searching for Inventory – Find Tab** section of this guide.)
2. In your search results, locate the AUT (automobile record) for the vehicle you want to edit and double-click it. You can also click on it, and then click the edit button. 



3. The AUT displays on the **Vehicle – Edit** tab. Use this tab to edit the vehicle information. For more info about this tab, refer to the **Vehicle Tab** section of this guide.



4. When you are finished editing, click the save button. 



Vehicle Tab

On the **Vehicle** tab, you can add vehicles to your inventory and edit vehicles that are already in your inventory. As you're working on this tab you can use the buttons on the left side of the screen to:



Print a snapshot of your screen. For more info about this, refer to the **Printing the Screen** section of this guide.



View additional vehicle information including **Vehicle History**, **VIN Decode**, and **Part History** for the AUT. For more info about these options, refer to the **Part and Vehicle Information** section of this guide.

Total Cost	
Total Cost	\$0.00
Bid Amount	\$0.00
Auction Fees	\$0.00
Buyer Fees	\$0.00
Internet Fees	\$0.00
Tow Fees	\$0.00
Dismantler Cost	\$0.00
Storage Fees	\$0.00
Pullout Fees	\$0.00
Misc. Fees	\$0.00

Projected Sales	
Projected Sales	\$0.00
BM Projected Sales	\$0.00
PM Projected Sales	\$0.00
Vehicle Weight	0
Scrap Amount	\$0.00
Part Sales	0.00
CAT Amount	\$0.00
Core Amount	\$0.00
Credits>Returns	0.00
Adjustments	\$0.00
Total Sales	0.00

Use the following fields to add or edit information on the **Vehicle** tab:

- **Yard** – If you have more than one yard, select the yard number.
- **Stock No.** – Type the stock number. If you're adding a vehicle and you have automatic stock number sequencing turned on, you can click the **Next** button to populate this field with the next sequential stock number.⁵
- **VIN** – Type the VIN. Click the magnifying glass button  to view information about this vehicle based on the VIN. For more info, refer to the **VIN Decode** section of this guide.
- **Model** and **Year** – If a VIN is available, these fields populate from the VIN. Otherwise, type the year and model.
- **Location** – Type a location. If you're adding a vehicle, this will be the default location for each part you inventory on this vehicle.
- **Mileage** – Type the mileage for the vehicle.

⁵ You can set up automatic stock number sequencing in Checkmate Retro using the **Change Inventory Questions** function (Checkmate Full: **6,10,3**. Classic: **S3,3**.)

- **Vehicle Category** – Select a category for this vehicle:
 - **Not Cleared** – If this option is selected and then you select a different option, the **Cleared Date** is populated with the current date (if it was previously blank).
 - **Offsite** – If you select this option, the **Purchased Date** will populate with the current date (if it was previously blank).
 - **Not Inventoried** – If you select this option, the **Possession Date** will populate with the current date (if it was previously blank).
 - **No Sales**
 - **Not Dismantled** – If you select this option, the **Inventoried Date** will populate with the current date (if it was previously blank).
 - **In Dismantling**
 - **Dismantled** – If you select this option, the **Dismantled Date** will populate with the current date (if it was previously blank).
 - **Crushed** – If you select this option, the **Crush Date** populates with the current date.
 - **Sold** – If you select this option, the **Sold Date** will populate with the current date (if it was previously blank).
- **Sales Type** – Select the type of sale for this vehicle: **Parts**, **Rebuilder**, or **Scrap**.
- **Disposition** – Select the disposition. When you set this field, the **Disposition Date** populates automatically.
- If you're adding a vehicle, set whether you want to inventory a VUC for this vehicle:



Inventory VUC – A VUC will automatically be added to your inventory when you click save to add the vehicle to your inventory.



Do NOT Inventory VUC – A VUC will *not* be automatically added for this vehicle.

- **Entered by** – Checkmate user who added this vehicle.
- **Date Entered** – Date the vehicle was added.
- **Last Checked** – Date the vehicle was last edited.
- **Breakeven Days** – Days it took to break even on the vehicle.

 The screenshot shows the "Inventory" software interface for adding a vehicle. The "Vehicle - Add" tab is active. The form is divided into several sections:

- Vehicle Information:** Yard (999), Stock No. (200098), VIN (5TENX22N99Z616816), Year (2009), Model (TOYOTA TACOMA), Location (LOT2), Mileage (177000).
- Category and Sales:** Vehicle Category (Not Inventoried), Sales Type (Parts), Disposition (blank), Entered by (K E L L Y).
- Dates:** Purchased Date (01/01/2021), Possession Date (01/04/2021), Cleared Date, Towed by, Inventoried Date, Dismantled by, Dismantled Date, Crush Date, Sold Date.
- Financial Summary:**

Total Cost	\$0.00	Projected Sales	\$0.00
Bid Amount	\$0.00	BM Projected Sales	\$0.00
Auction Fees	\$0.00	PM Projected Sales	\$0.00
Buyer Fees	\$0.00	Vehicle Weight	0
Internet Fees	\$0.00	Scrap Amount	\$0.00
Tow Fees	\$0.00	Part Sales	0.00
Dismantler Cost	\$0.00	CAT Amount	\$0.00
Storage Fees	\$0.00	Core Amount	\$0.00
Pullout Fees	\$0.00	Credits>Returns	0.00
Misc. Fees	\$0.00	Adjustments	\$0.00
		Total Sales	0.00

- Use the next section to add or edit purchasing and inventory information:
 - The **Purchased Date, Possession Date, Cleared Date, Inventoried Date, Dismantled Date, Crush Date, and Sold Date** populate automatically when the related **Vehicle Category** is set (i.e. when the **Vehicle Category** is set to **Sold**, the **Sold Date** populates with the current date).

These date fields, except **Crush Date**, can also be set manually. Click the calendar button  and select the desired date.

Buyer	FRANK
Purchased Date	01/01/2021
Possession Date	01/04/2021
Cleared Date	
Towed by	TOWS R US
Inventoried Date	
Dismantled by	
Dismantled Date	
Crush Date	
Sold Date	

- In the next section of fields, type in the costs and fees for the vehicle.
 - The **Total Cost** is the total of *all* costs and fees for a vehicle. When you click save, the total amount populates in this field.
 - The **Bid Amount** field is a display-only field that Checkmate calculates by subtracting all costs and fees below this field from the **Total Cost** amount.

Total Cost	\$498.00
Bid Amount	\$273.00
Auction Fees	\$100.00
Buyer Fees	\$0.00
Internet Fees	\$25.00
Tow Fees	\$10.00
Dismantler Cost	\$90.00
Storage Fees	\$0.00
Pullout Fees	\$0.00
Misc. Fees	\$0.00

 **Note:** When a vehicle is exported from Partmate to Checkmate, or pulled from Checkmate into Partmate, only the **Total Cost** amount transfers. The individual fee/cost amounts do not transfer. If you want to track the individual fees/costs that are listed in this section, it is recommended that you enter them in Checkmate when the vehicle will no longer be transferred between Checkmate and Partmate.

- On the right side of the tab, type in sales information.
 - **Projected Sales** – If projected sales amounts were entered in Partmate and the vehicle is exported to Checkmate, those amounts display here. You can edit these amounts.
 - **Part Sales** – Populates with the dollar amount of part sales from this vehicle.
 - **Credits>Returns** – Populates with the credits and returns from this vehicle.
 - **Total Sales** – Displays the total of the **Part Sales, CAT Amount, Core Amount, Scrap Amount, Credits>Returns, and Adjustments** fields. (If you edit these amounts, the **Total Sales** field will update when you save your changes).

Projected Sales	\$3062.00
BM Projected Sales	\$3062.00
PM Projected Sales	\$0.00
Vehicle Weight	3269
Scrap Amount	\$0.00
Part Sales	3964.02
CAT Amount	\$0.00
Core Amount	\$0.00
Credits>Returns	-1187.50
Adjustments	\$0.00
Total Sales	2776.52

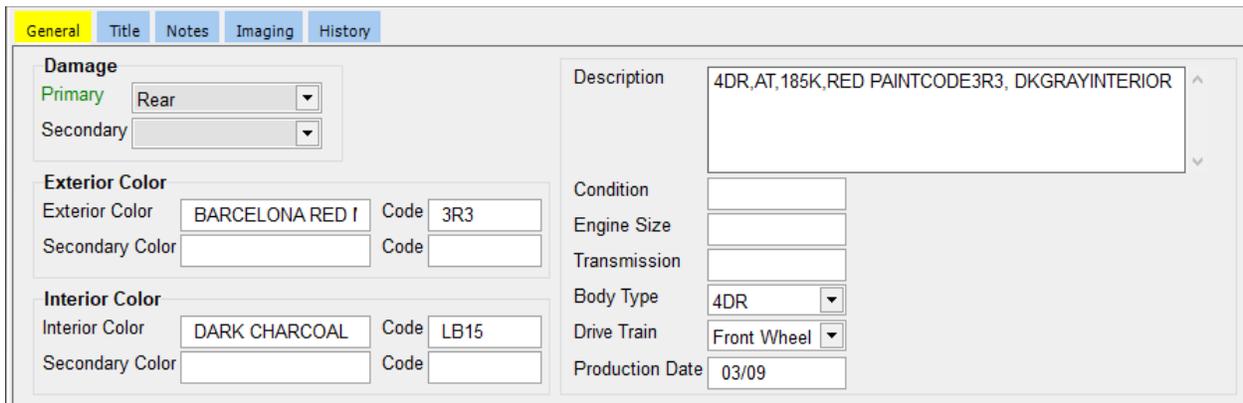
Use the tabs at the bottom of the screen to view, add, or edit title info, vehicle notes, images, and vehicle history. Refer to the following sections for more info.

When you've finished adding or editing the vehicle, click the save button. 

Vehicle – General Tab

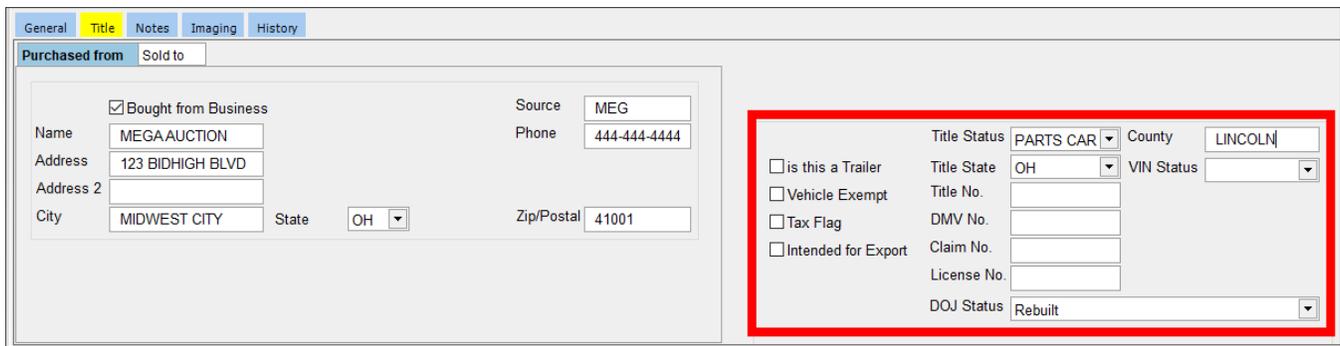
On the **General** tab, you can add or edit the vehicle’s damage, exterior and interior colors, **Description**, and other general information.

- **Damage Primary** – Select a primary damage description (i.e., a description of where/how the vehicle suffered the majority of its damage).
- **Damage Secondary** – Select a secondary damage description (if applicable).
- **Colors** – Type in the colors and codes.
- **Description** – Type a description for the vehicle. This is the description recorded for the vehicle’s AUT (automobile) record.
- Use the remaining fields to add or edit any other known information about the vehicle. When available, some fields, such as **Engine Size**, populate after the vehicle has been added to your inventory with information decoded from the VIN.



Vehicle – Title Tab

On the **Title** tab, add or edit information about the vehicle’s title. This information is used for NMVTIS reporting.

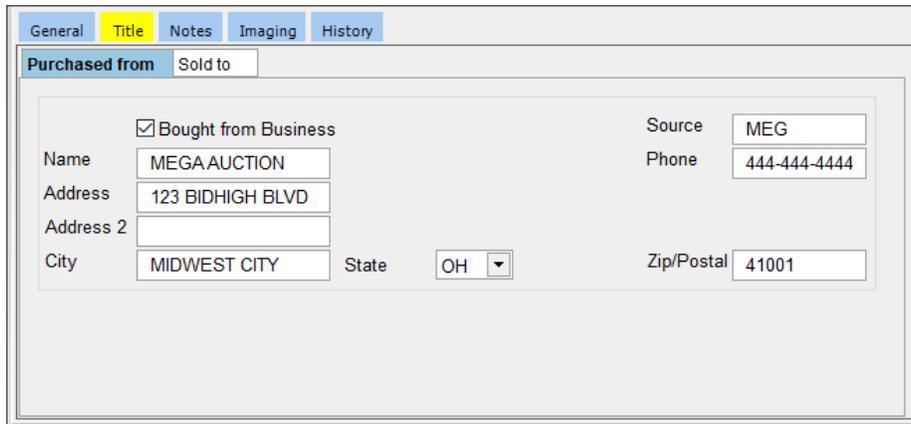


Notes: The options in the **Title Status** and **VIN Status** fields are set up in your Checkmate settings⁶.

⁶ You can maintain these options in Checkmate Retro:

- **Title Status** options – Use the **Change or Delete Parts** function (Checkmate Full: **2,5**. Checkmate Classic: **I3**) to edit a vehicle’s AUT, and then maintain the **Title Status**.
- **VIN Status** options – Use the **VIN Status Table Maintenance** function (Checkmate Full: **6,25**. Checkmate Classic: **S20**).

On the **Purchased from** tab, type in info about where the car was purchased.



General Title Notes Imaging History

Purchased from Sold to

Bought from Business

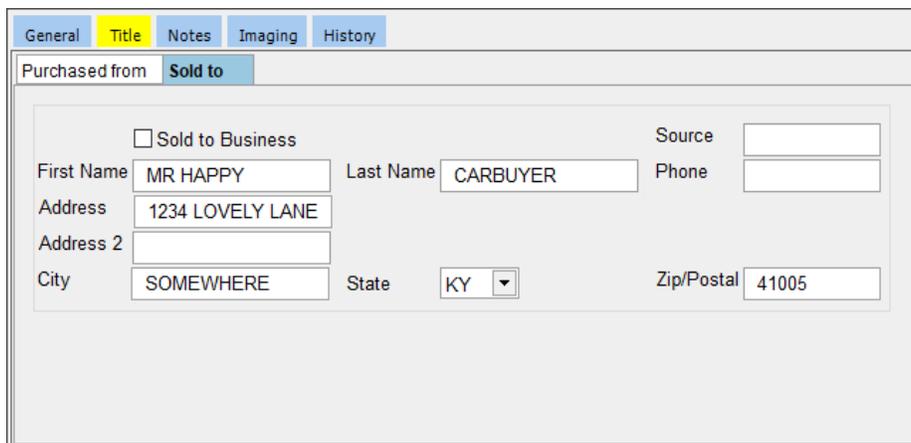
Name MEGA AUCTION Source MEG

Address 123 BIDHIGH BLVD Phone 444-444-4444

Address 2

City MIDWEST CITY State OH Zip/Postal 41001

If the car has been sold, put in the sales information on the **Sold to** tab.



General Title Notes Imaging History

Purchased from Sold to

Sold to Business

First Name MR HAPPY Last Name CARBUYER Source

Address 1234 LOVELY LANE Phone

Address 2

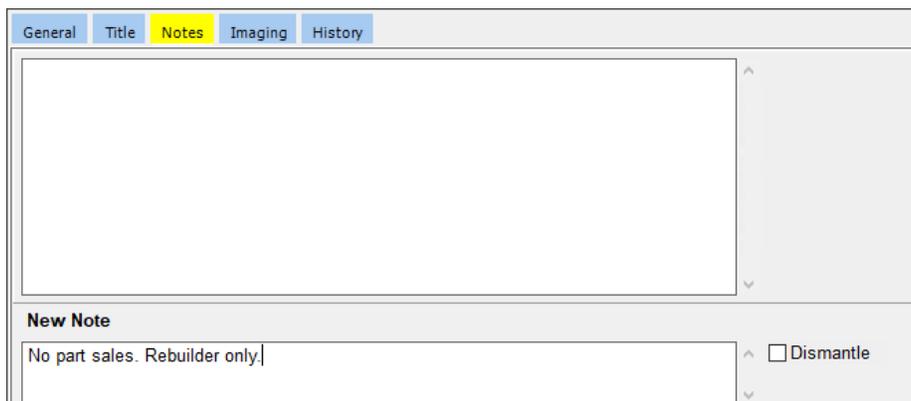
City SOMEWHERE State KY Zip/Postal 41005

Vehicle – Notes Tab

On the **Notes** tab, you can view and add notes to associate with the AUT (automobile) record.

- Existing notes display in the top of the tab.
- Add a note by typing it in the **New Note** text box. New notes are added to the vehicle when you click the save button. 

If this is a note for the dismantler, click to check the **Dismantle** box. If this vehicle is pulled into Partmate, this note will print on the Partmate **Dismantling Report**.



General Title Notes Imaging History

New Note

No part sales. Rebuilder only. Dismantle

Vehicle – Imaging Tab

On the **Imaging** tab, you can:

- **Add Image** – Add an image from your hard drive
- **Delete Image** – Delete the selected image
- **Set Primary** – Configure the selected image as the **Primary** image. If a part has no part images the AUT's primary image will be used as the thumbnail in online part listings.
- **Set Private** – Mark the selected image as **Private**. Private images are visible in Checkmate, but they do not upload to online listings.



Notes: You can drag and drop images from your hard drive into the **Imaging** tab to associate them with the vehicle. To add multiple images at one time using this method, hold down the **Ctrl** key while selecting the images and then drag them into this tab.

You can use Photomate to add images to the vehicle; just click the Photomate button  to send the vehicle to Photomate.

Vehicle – History Tab

The **History** tab displays information about the vehicle's history including:

- **Parts Sold**
 - Click to highlight a part and then click **View** to see the invoice for that part.
- **Parts Deleted**
- **Parts Remaining**

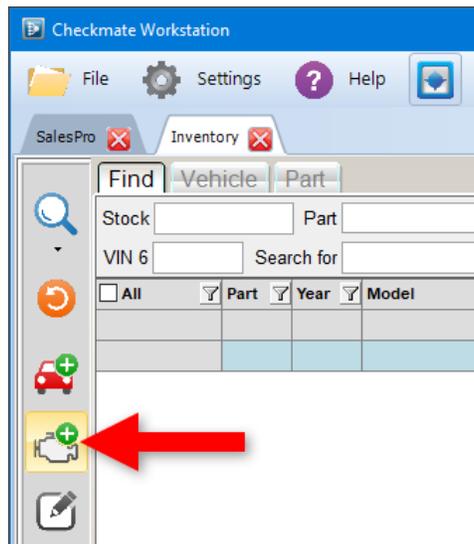
General Title Notes Imaging History											
Parts Sold			Parts Deleted			Parts Remaining					
Date	Part	Part Name	Model	Model Name	Year	Account	Name	Invoice	Price	Yard	
09/05/2013	ACL	AIR CLEANER	SONATA	HYUNDAI SONATA	2010	R	NO	94220	\$50.00	999	
11/27/2013	ALT	ALTERNATOR	SONATA	HYUNDAI SONATA	2010	O	LEN	95970	\$45.00	999	
10/29/2013	ASH	AXLE SHAFT	SONATA	HYUNDAI SONATA	2010	M	MCI	94361	\$7.00	999	
11/07/2013	CAL	CALIPER	SONATA	HYUNDAI SONATA	2010	O	J &	91836	\$15.00	999	
11/07/2013	CAL	CALIPER	SONATA	HYUNDAI SONATA	2010	O	J &	91836	\$15.00	999	
11/07/2013	CAL	CALIPER	SONATA	HYUNDAI SONATA	2010	O	J &	91836	\$10.00	999	
08/26/2016	COM	A/C AIR COMPRESSOR	SONATA	HYUNDAI SONATA	2010	K	P &	117176	\$75.00	999	
07/12/2013	DMR	DOOR MIRROR	SONATA	HYUNDAI SONATA	2010	R	NO	93033	\$80.00	999	
07/12/2013	DMR	DOOR MIRROR	SONATA	HYUNDAI SONATA	2010	R	NO	93035	(\$80.00)	999	
09/24/2013	ENG	ENGINE ASSEMBLY	SONATA	HYUNDAI SONATA	2010	O	MIL	94583	\$1,000.00	999	

For more details about the info that displays on this tab, refer to the **Vehicle History** section of this guide.

Adding a Part

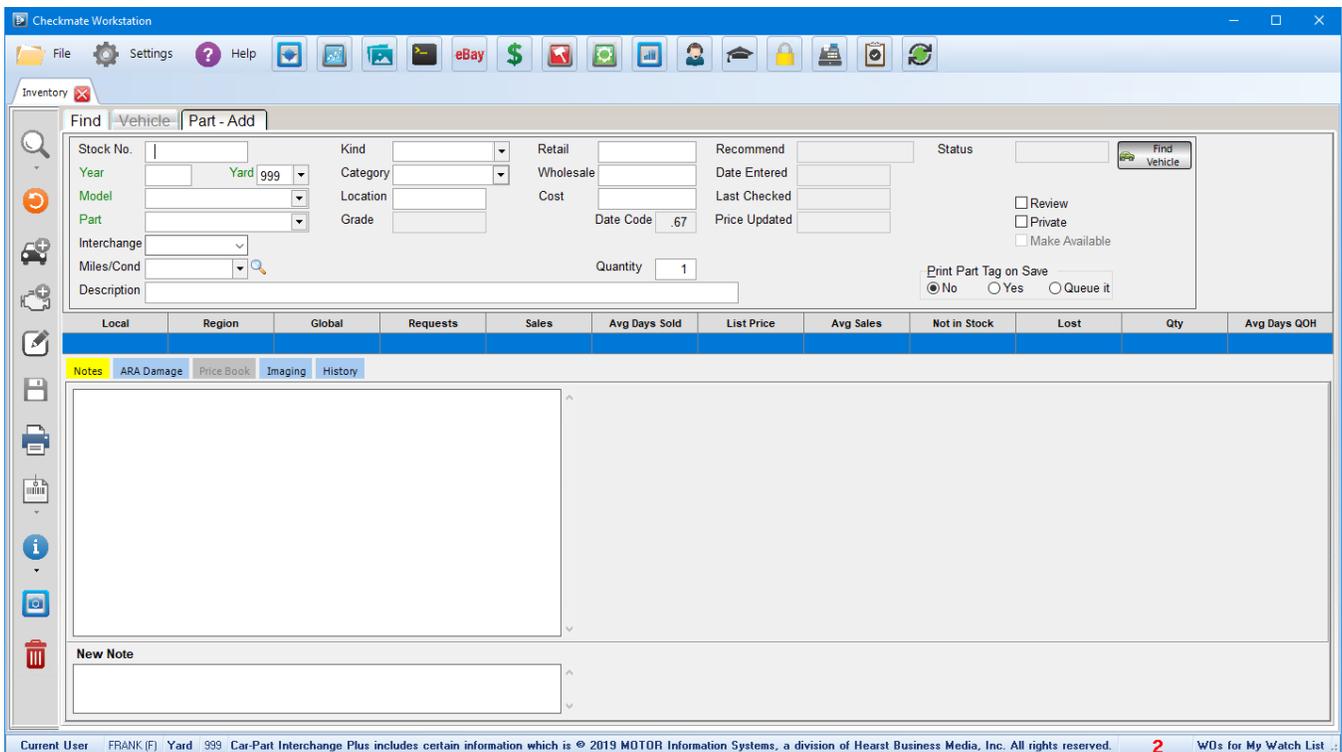
To add a loose part to your inventory, follow these steps:

1. On the **Find** tab, click the add part button. 

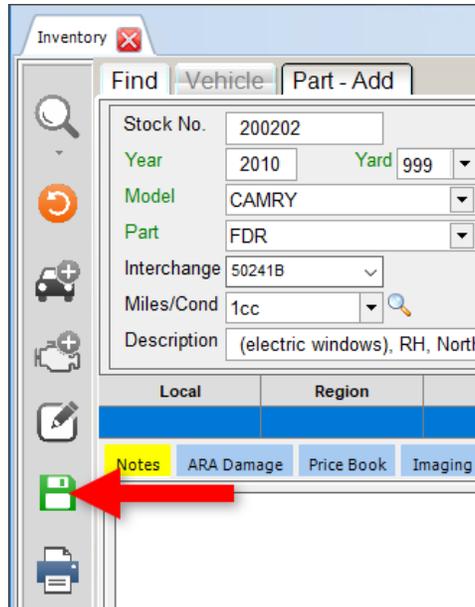


2. The **Part – Add** tab opens. Use this tab to add part information. For more info about this tab, refer to the **Part Tab** section of this guide.

Note: If you want to add this part to an existing vehicle, you can click the **Find Vehicle** button to find the stock number. For more info about this function, refer to the **Find Vehicle** section of this guide.



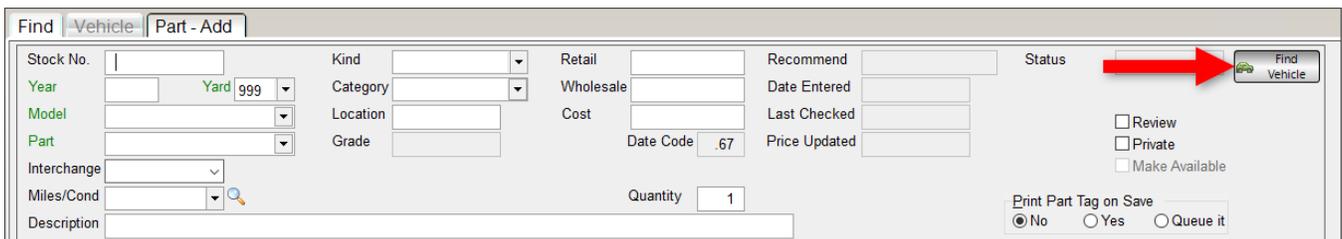
- When you've finished putting in the part information, click the save button.  The part is added to your inventory and displays in the parts grid on the **Find** tab.



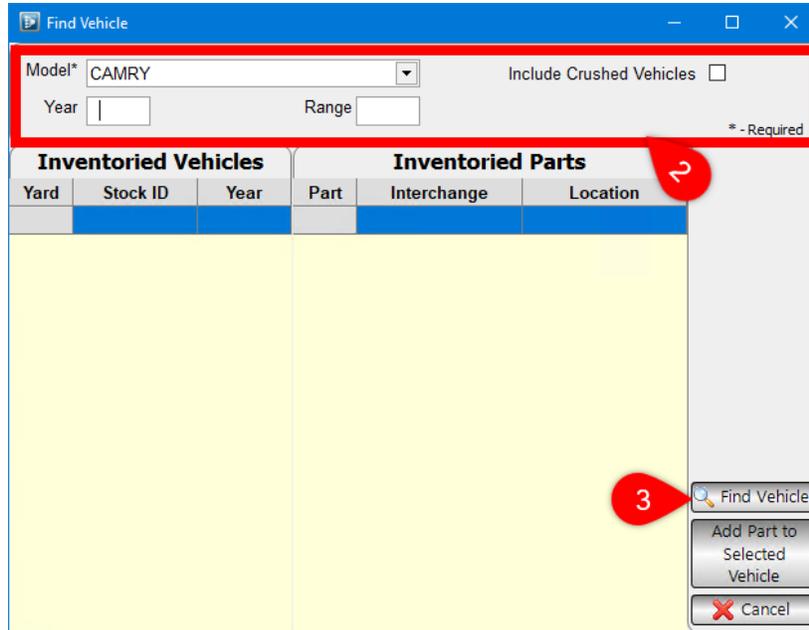
Find Vehicle

When you're adding a loose part to your inventory, you can use the **Find Vehicle** function to find the stock number of a vehicle already in your inventory to add the loose part to. To use this feature, follow these steps:

- On the **Part – Add** tab, click **Find Vehicle**

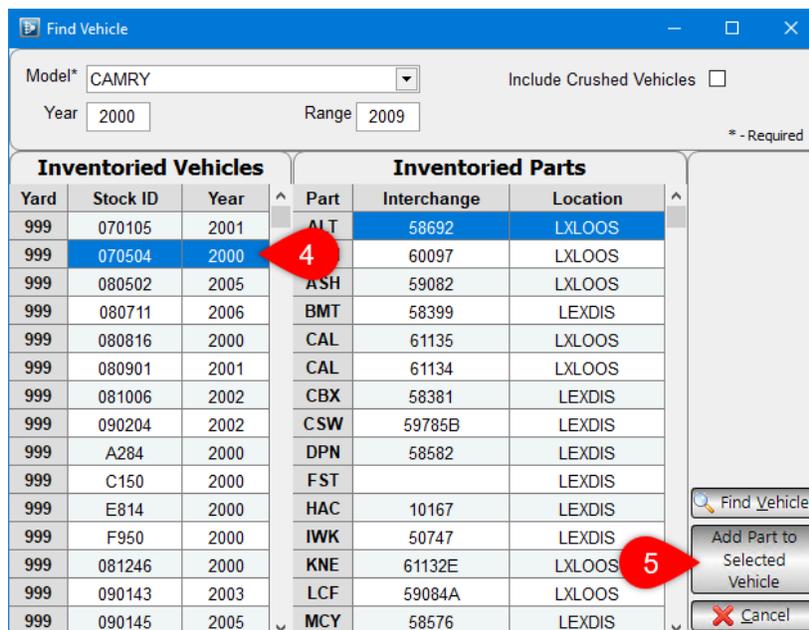


2. The **Find Vehicle** window opens. Put in your search criteria:
 - a. Select a **Model** using the drop-down box.
 - b. To narrow your results by year, type a **Year**. To search a range of years, type an ending year in the **Range** field.
 - c. Check the **Include Crushed Vehicles** box if you want to include AUTs with a vehicle category of **Crushed**.



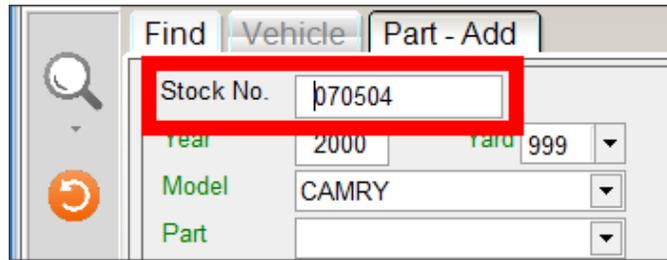
3. Click **Find Vehicle** to search for vehicles.
4. The **Inventoried Vehicles** column displays inventoried vehicles that match your search. Click to highlight a vehicle in the **Inventoried Vehicles** section, and the **Inventoried Parts** column displays the parts you currently have inventoried from that vehicle.

To select a vehicle as the stock number to add your loose part to, click to select the vehicle in the **Inventoried Vehicles** column.



5. Click **Add Part to Selected Vehicle**.

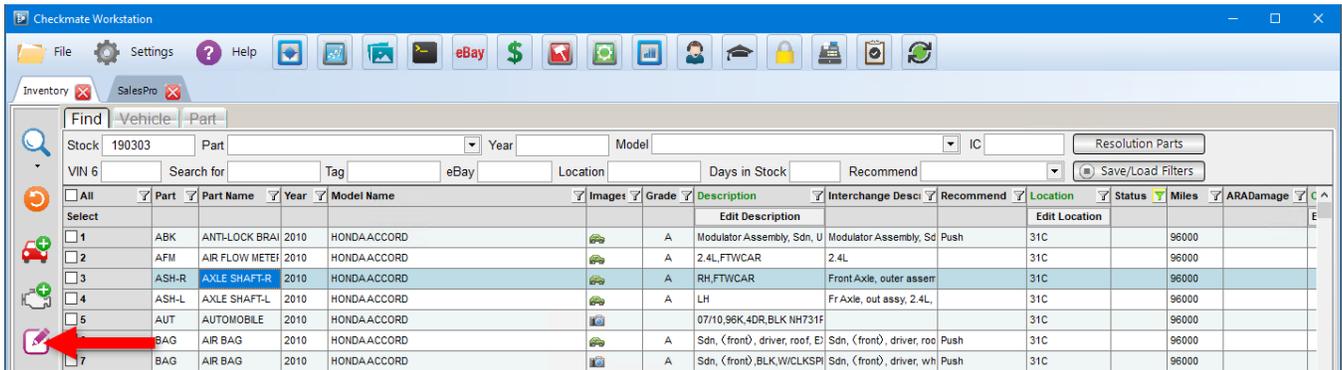
The vehicle's stock number is now populated in the **Stock No.** field on the **Part – Add** tab. Now you can continue adding the loose part.



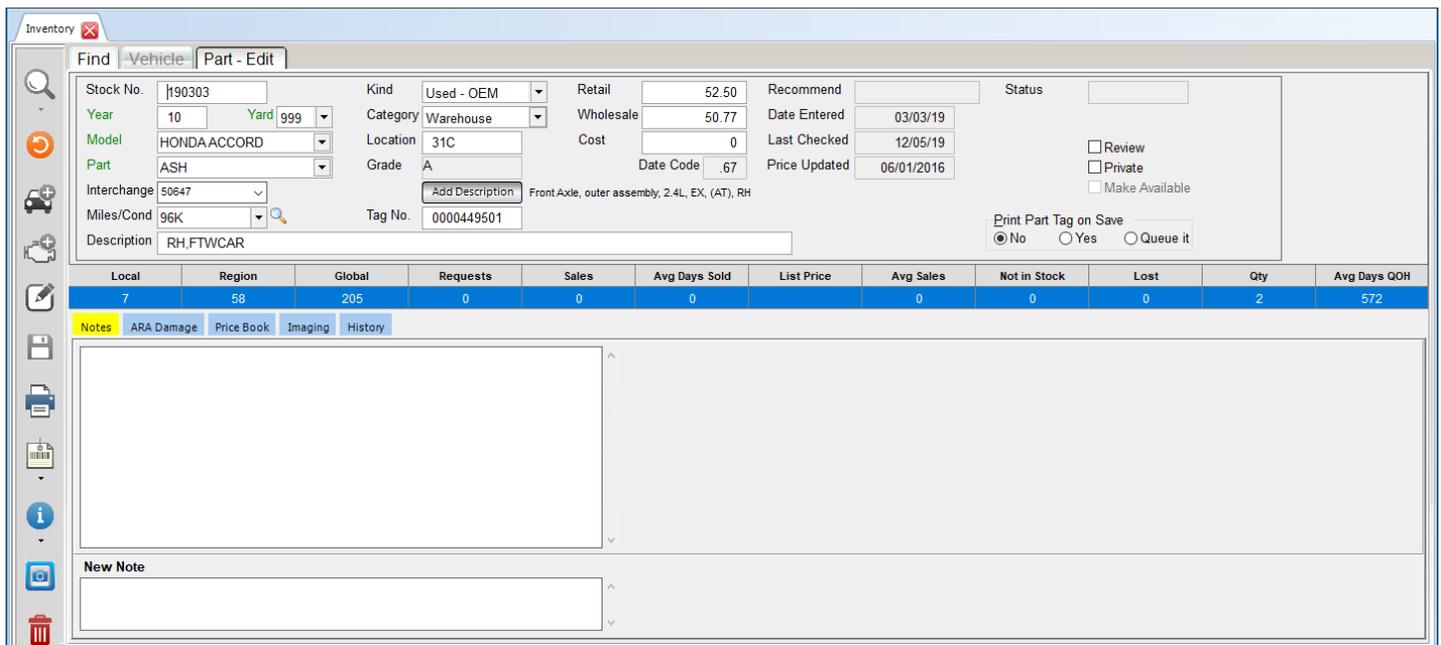
Editing a Part

To edit a part, follow these steps:

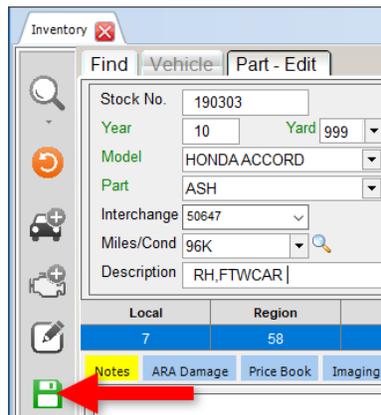
1. In your search results on the **Find** tab, locate the part you want to edit and double-click it. Or, click on it, and click the edit button. 



2. The part displays on the **Part - Edit** tab. Use this screen to edit the part information. For more info about this tab, refer to the **Part Tab** section of this guide.



3. When you've finished editing, click the save button. 



Part Tab

On the **Part** tab, you can add a part to your inventory and edit existing inventory. Fields in green text are required fields.

As you're working on this tab use the buttons on the left side of the tab to:



Print a snapshot of your screen. Refer to the **Printing the Screen** section of this guide for more info.



Print part tags right away, or add parts to the tag queue (keyboard shortcut: **Ctrl+T**). Refer to the **Printing Part Tags/Adding Parts to Tag Queue** section of this guide for more info.



View additional information including **Vehicle History**, **Part History**, **Part Requests**, and **Interchange Application**. For more info about these options, refer to the **Part and Vehicle Information** and **Interchange Application and Notes** sections of this guide.



Assign the part to Photomate to have photos taken. Refer to the **Sending Parts to Photomate for Photos** section of this guide for more info.



Delete the current part from your inventory. Refer to the **Deleting Inventory** section of this guide for more info.

Local	Region	Global	Requests	Sales	Avg Days Sold	List Price	Avg Sales	Not in Stock	Lost	Qty	Avg Days QOH
14	104	350	0	0	0		0	0	0	1	582

Use the following fields to add or edit part information on the **Part** tab:

- **Stock No.** – Add or edit the stock number that you would like to associate this part with. If an existing AUT matches the stock number that you entered, the **Year**, **Model**, and **Location** fields populate with information from the AUT.

If you're adding a part and the stock number does *not* match an AUT already existing in your inventory, you must manually fill out the **Year**, **Model**, and **Location** fields.



Note: If you're adding a part and want to add it to an existing vehicle but you don't know that vehicle's stock number, click the **Find Vehicle** button to find the stock number. For more info about this function, refer to the **Find Vehicle** section of this guide.

- **Part** – If you're adding a part, use the **Part** drop-down menu to select the part you're adding.

- **Interchange** – This field is active if interchange is available for this part. Click the down arrow and choose an interchange option. To do so:
 - Click the checkbox for the interchange option you want to assign to this part
 - or
 - In the **Line to Select** field, type the line number for the option you want to select and press **Enter**.

Interchange Description	Interchange
(FDR)	
((electric windows))	
(LH)	
... [] 2) North America built	50242B
(RH)	
... [] 4) North America built	50241B
... [] 5) No Interchange	NOIC

In the **Interchange** drop-down, you can also:

- Limit your **Interchange** choices by **SmartVin/IC⁷** (only applicable if there is a VIN associated with the vehicle this part is from). To see all interchange choices, select **All ICs**.
- View interchange application information for an interchange option, by clicking to highlight an option and then clicking the **APP** button.

Once an interchange option is selected and a part is saved, statistics for that option display on the blue bar in the middle of the screen next time you edit the part.

Local	Region	Global	Requests	Sales	Avg Days Sold	List Price	Avg Sales	Not in Stock	Lost	Qty	Avg Days QOH
790	4547	14738	4	1	87		425.00	0	3	3	472

⁷ SmartVin is a Car-Part.com-exclusive technology that realizes the interchange number for many parts directly from the VIN, so that inventorying or searching for parts is simplified.

- **Miles/Cond:**

- Mechanical parts: Enter the mileage. If the stock number that is entered matches an existing AUT, the mileage from the AUT record is already populated in this field.

If this doesn't happen automatically (or if you selected one of the options mentioned below, and wish to undo your selection and populate with information from the mileage again) click the magnifying glass .

- Body parts: After you enter the damage on the **ARA Damage** tab, this field will populate with the appropriate units of damage.

If this doesn't happen automatically (or if you selected one of the options mentioned below, and wish to undo your selection and populate with information from the **ARA Damage** tab again) click the magnifying glass .

Alternatively, click the down arrow to specify the condition of the part:

- **CLEAR** – No condition
- **000** – Zero damage (not available in the drop-down if the part has ARA damage)
- **NIB** – Negative information: B quality part (this downgrades the part to a B)
- **NIC** or **NIQ** – Negative information: C quality part (these downgrade the part to a C)
- **CORE** – Core part
- **CHECK** – Needs to be checked
- **UNKNWN** – Condition is unknown

- **Description** – Type a description for this part. Click the **Add Description** button to copy the interchange description to the part **Description** field (not available for Car-Part Interchange Plus parts). This is the description that appears in the part's online listing.
- **Retail** and **Wholesale** – Put in pricing for this part. If you're adding a part and you don't enter a price for the part but you do have Price Book amounts for the selected interchange, the Price Book amounts will be applied to the part when you save the part. For more info about the Price Book, refer to the **Part – Price Book Tab** section of this guide.

 **Note:** On the **Part** tab, you can:

- Launch a Trading Partners search by pressing your **Price** or **Buy** F-key.
- Launch a CrashLink search by pressing your designated CrashLink F-key.

- **Date Code** – The current date code (only applicable if your settings are configured to use the cent field to indicate the date a part was last priced⁸.) If you have the date code set up:
 - The date code populates as the cents value if you type a price with just a dollar amount and no cents value.
 - The date code does *not* populate as the cents value of a price if the price you enter for the part includes a cents value.
- **Quantity** – If you're adding a part, type how many of this exact loose part you are adding.

⁸ The date code is configured in Checkmate Retro using the **Change Inventory Questions** function (Checkmate Full:

6,10,3. Checkmate Classic: **S3,3.**)

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- **Review** – Check this box if the part needs to be reviewed by a manager. This flags the part for review in Checkmate and Partmate Review (for Advanced Partmate subscribers).
- **Private** – Check this box if you don't want this part to be listed on Car Part Pro, Car-Part.com, Trading Partners, or eBay.
- **Make Available** – If you're editing a part with a certain status, editing may be restricted. In some cases, you can click the **Make Available** checkbox to change the status of the part and remove editing restrictions.
 - If the part is on a work order or an unposted invoice, making the part available removes the part from the work order or invoice.
 - If the part is on hold, making the part available removes the part from hold (the part remains on the quote).
 - If the part has been deleted and is waiting for a manager's approval, making the part available puts the part back in inventory.

The part will be made available when you save the part.

- **Print Part Tag on Save** – Choose a part tag option:
 - **No** – Don't print a tag for this part
 - **Yes** – Print a tag as soon as you save this part
 - **Queue it** – Add the part to the tag queue to be printed at a later time

Use the tabs at the bottom of the screen to view, add, or edit notes, ARA damage, the Price Book, images, and part history. Refer to the following sections for more info.

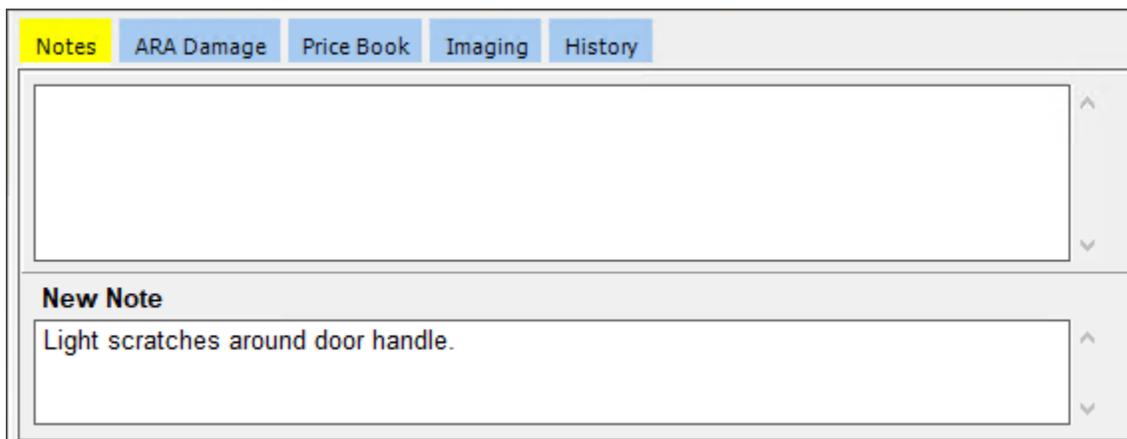
When you've finished adding or editing the part, click the save button. 

Part – Notes Tab

On the **Notes** tab, you can view existing notes and add new notes to the part.

- Existing notes display in the top of the tab.
- Add a note by typing it in the **New Note** text box.

Notes are permanent; they cannot be removed. When you save the part, the note is added to the part as a private part note. (Private notes are only visible to your sales staff in your software; they don't show in online part listings.)

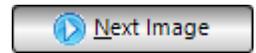


Part – ARA Damage Tab

The **ARA Damage** tab is only available for body parts. On this tab, you can assign ARA damage codes to body parts with point-and-click graphics. You can also type the damage code directly into the damage fields. As a result, the part's grade updates according to the amount of damage. To assign a damage code to a part, follow these steps:

1. Click the number on the image to indicate where the part's damage is located, or click the **Damage All Over** button at the bottom of the tab, if the part is damaged all over.

Note: If there are multiple damage images available, the **Next Image** button displays. Click to see images for different body styles.

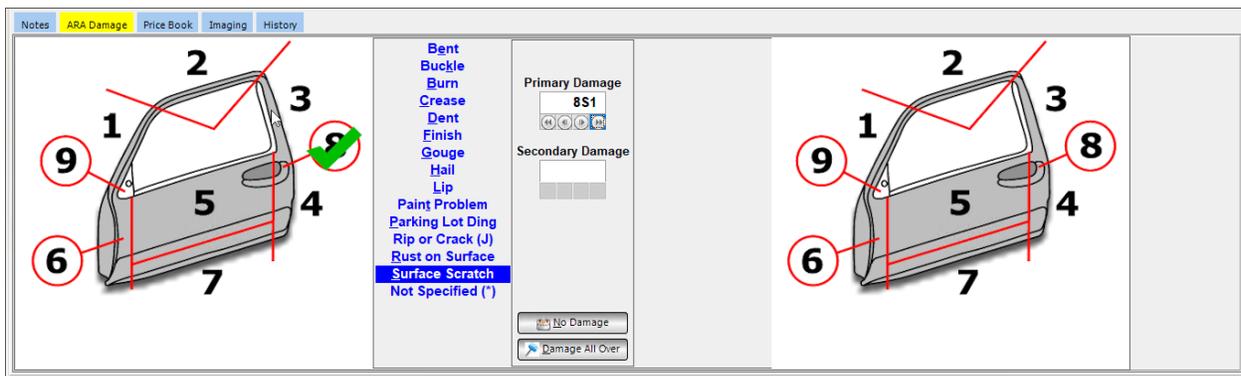


2. Select the type of damage from the list that displays.
3. Under **Primary Damage**, use the arrow buttons to select the amount of damage.
 - Click the outer buttons to increment the damage by 1 unit.
 - Click the inner buttons to increment the damage by 0.25 units.



As you do this, the damage code is generated, and the part's condition is automatically updated according to the damage you designate.

4. If necessary, use the arrow buttons under **Secondary Damage** to assign secondary damage.



If needed, you can click **No Damage** to reset this part to zero damage.

5. When you're finished on this tab, continue working on the other tabs, or click the save button  to save your work and return to the **Find** tab.

Part – Price Book Tab

The **Price Book** tab has two sections:

- Price Book** – The left side displays your Price Book prices and history for the interchange option that's selected for the part you're adding or editing. Use this section to view and edit your Price Book prices. For more info, refer to the **Editing the Price Book** section of this guide.
- Part Inventory** – The right side displays the inventory you currently have with the selected interchange number. Use this section to view and edit your existing part inventory. For more info, refer to the **Price Book – Editing Part Inventory** section of this guide.

Price Book ENG-65035C						Part Inventory ENG-65035C									
	Retail	Wholesale	Export	Core	Undamaged		Part	Year	Model	Grade	Description	Recommen	Retail	Wholesale	Interch
New	\$892.69	\$850.18			N/A	Select							Edit Retail	Edit Wholesale	
Current	\$892.69	\$850.18			N/A	<input type="checkbox"/> 1	ENG	2010	CAMRY	B	3.5L, (VIN K, 5th digit, 2GRFE engine, 6 cylin		\$892.69	\$850.18	3.5L, (V
						<input type="checkbox"/> 2	ENG	2008	AVALON	A	(3.5L, VIN K, 5th digit, 2GRFE engine, 6 cylin		\$892.69	\$850.18	ENGINE /
						<input type="checkbox"/> 3	ENG	2007	CAMRY	A	RAN,3.5L, (VIN K, 5th digit, 2GRFE engine, 6		\$892.69	\$850.18	ENGINE /

Note: If you're editing a part that is currently on a work order, the **Price Book** tab is disabled.

If your settings are configured to use the date code⁹:

- The date code populates as the cents value if you type any price on this tab with just a dollar amount and no cents value.
- The date code does not populate as the cents value of a price if the price you enter includes a cents value.

⁹ The date code is configured in Checkmate Retro using the **Change Inventory Questions** function (Checkmate Full:

6,10,3. Checkmate Classic: **S3,3.**)

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Editing the Price Book

On the **Price Book** tab, the **Price Book** section displays Price Book prices for the interchange option that's selected for the part you're adding or editing.

- To view **Price Book History**, click **Price Book History**.

Notes	ARA Damage	Price Book	Imaging	History	
Price Book ENG-65035C		Price Book History		Verify	
	Retail	Wholesale	Export	Core	Undamaged
New	\$892.69	\$850.18			N/A
Current	\$892.69	\$850.18			N/A

Price Book History displays below the **Price Book** section.

Price Book ENG-65035C		Price Book History		Verify		
	Retail	Wholesale	Export	Core	Undamaged	
New	892.69	\$850.18				N/A
Current	\$892.69	\$850.18				N/A
Price Book History ENG-65035C						
Date	Retail	Wholesale	Export	Core	Undamag	Employee
09/11/2019	850.18	850.18	N/A	N/A	N/A	ROGER
02/10/2018	695.98	695.98	N/A	N/A	N/A	ROGER
07/28/2017	795.91	795.91	N/A	N/A	N/A	ROGER
09/08/2015	1300.69	1300.69	N/A	N/A	N/A	ROGER
12/12/2013	1800.00	1800.48	N/A	N/A	N/A	ROGER
11/03/2011	1800.00	1800.23	N/A	N/A	N/A	ROGER

- To edit the current Price Book prices, click inside the **Retail**, **Wholesale**, **Export**, **Core** and **Undamaged** (body parts only) fields and type the **New** price(s).

Notes	ARA Damage	Price Book	Imaging	History	
Price Book ENG-65035C		Price Book History		Verify	
	Retail	Wholesale	Export	Core	Undamaged
New	\$859.67	819.67			N/A
Current	\$892.69	\$850.18			N/A

- To indicate that you reviewed and approved the Price Book *without* changing prices, click **Verify**. When you save your changes, a new entry is created in the part's **Price Book History**.

Notes	ARA Damage	Price Book	Imaging	History		
Price Book ENG-65035C						
Price Book History				Verify		
	Retail	Wholesale	Export	Core	Undamaged	
New	\$892.69	\$850.18			N/A	
Current	\$892.69	\$850.18			N/A	
Price Book History ENG-65035C						
Date	Retail	Wholesale	Export	Core	Undamag	Employee
09/11/2019	850.18	850.18	N/A	N/A	N/A	ROGER
02/10/2018	695.98	695.98	N/A	N/A	N/A	ROGER
07/28/2017	795.91	795.91	N/A	N/A	N/A	ROGER
09/08/2015	1300.69	1300.69	N/A	N/A	N/A	ROGER
12/12/2013	1800.00	1800.48	N/A	N/A	N/A	ROGER
11/03/2011	1800.00	1800.23	N/A	N/A	N/A	ROGER

Price Book – Editing Part Inventory

On the **Price Book** tab, the **Part Inventory** section lists your existing inventory for the interchange option that's selected for the part being added or edited. Use this section to view and edit prices for existing inventory.

Note: The first part listed in the **Part Inventory** section is the part that is currently being added/edited in the top part of the **Part** tab. Any pricing changes made in the top of the **Part** tab are reflected in the **Part Inventory** section and vice versa.

Editing prices in the **Part Inventory** section can be done in several ways:

- Apply Price Book prices – Set the prices of parts in your inventory to your Price Book prices by checking the boxes in the **Select** column for each part you want to update. The prices for this part will be updated when you click save.

Price Book FDR-50241B RH		Price Book History		Verify		Part Inventory FDR-50241B RH									
	Retail	Wholesale	Export	Core	Undamaged	<input checked="" type="checkbox"/> Bulk Edit	Part	Year	Model	Grade	Description	Recommen	Retail	Wholesale	Interch
New	\$345.52	\$315.52	\$0.00			Select							Edit Retail	Edit Wholesale	
Current	\$345.52	\$315.52	\$0.00			<input checked="" type="checkbox"/> 1	FDR-R	2010	CAMRY	A	(electric windows), RH, North America built		\$345.52	\$315.52	(electric
						<input checked="" type="checkbox"/> 2	FDR-R	2010	CAMRY	A	RH,(ELECTRIC WINDOWS), NORTH AMERICA/		\$345.52	\$315.52	(electric
						<input checked="" type="checkbox"/> 3	FDR-R	2010	CAMRY	A	RH,GRAY,(ELECTRIC WINDOWS), NORTH AI		\$345.52	\$315.52	(electric
						<input type="checkbox"/> 4	FDR-R	2007	CAMRY	C	NIQ,5P1,5S3,(electric windows), SMOKE DA		\$300.52	\$285.52	(electric
						<input type="checkbox"/> 5	FDR-R	2010	CAMRY	A	RH,(ELECTRIC WINDOWS), NORTH AMERICA/		\$345.52	\$315.52	(electric

- Edit individual part prices – Click inside the **Retail** or **Wholesale** fields to manually type in a price for an individual part. When you do this, the box in the **Select** column is automatically checked for that part. If you leave the box checked, the prices for this part will be updated when you click save.

Part Inventory FDR-50241B RH										
<input type="checkbox"/> Bulk Edit	Part	Year	Model	Grade	Description	Recommen	Retail	Wholesale	Interch	
Select							Edit Retail	Edit Wholesale		
<input type="checkbox"/> 1	FDR-R	2010	CAMRY	A	(electric windows), RH, North America built		\$345.52	\$315.52	(electric	
<input type="checkbox"/> 2	FDR-R	2010	CAMRY	A	RH,(ELECTRIC WINDOWS), NORTH AMERICA/		\$315.93	\$300.89	(electric	
<input type="checkbox"/> 3	FDR-R	2010	CAMRY	A	RH,GRAY,(ELECTRIC WINDOWS), NORTH AI		\$345.52	\$315.52	(electric	
<input checked="" type="checkbox"/> 4	FDR-R	2007	CAMRY	C	NIQ,5P1,5S3,(electric windows), SMOKE DA		\$275.67	250.00	(electric	
<input type="checkbox"/> 5	FDR-R	2010	CAMRY	A	RH,(ELECTRIC WINDOWS), NORTH AMERICA/		\$345.52	\$315.52	(electric	

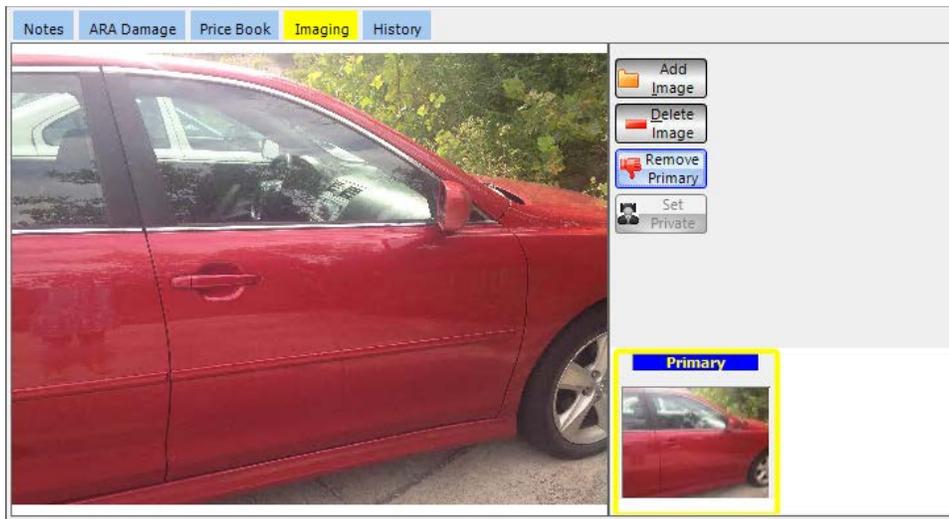
- Bulk edit part prices – Make bulk edits to part prices by selecting parts to edit and then clicking **Edit Retail** or **Edit Wholesale**. For more info, refer to the **Bulk Edit Base Retail or Base Wholesale Price** section of this guide.

Part Inventory FDR-50241B RH										
<input checked="" type="checkbox"/> Bulk Edit	Part	Year	Model	Grade	Description	Recommen	Retail	Wholesale	Interch	
Select							Edit Retail	Edit Wholesale		
<input checked="" type="checkbox"/> 1	FDR-R	2010	CAMRY	A	(electric windows), RH, North America built		\$345.52	\$315.52	(electric	
<input checked="" type="checkbox"/> 2	FDR-R	2010	CAMRY	A	RH,(ELECTRIC WINDOWS), NORTH AMERICA/		\$345.52	\$315.52	(electric	
<input checked="" type="checkbox"/> 3	FDR-R	2010	CAMRY	A	RH,GRAY,(ELECTRIC WINDOWS), NORTH AI		\$345.52	\$315.52	(electric	
<input checked="" type="checkbox"/> 4	FDR-R	2007	CAMRY	C	NIQ,5P1,5S3,(electric windows), SMOKE DA		\$345.52	\$315.52	(electric	
<input checked="" type="checkbox"/> 5	FDR-R	2010	CAMRY	A	RH,(ELECTRIC WINDOWS), NORTH AMERICA/		\$345.52	\$315.52	(electric	

Part – Imaging Tab

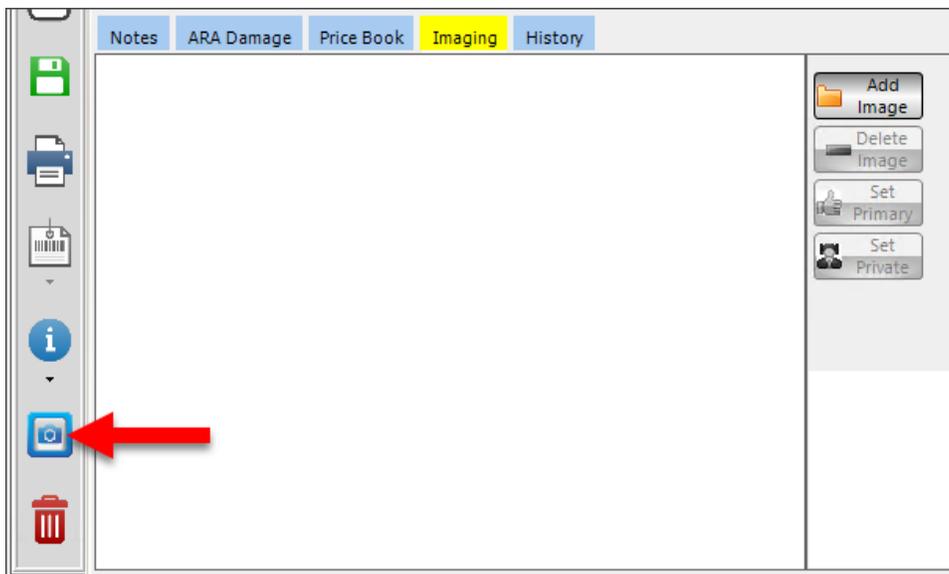
On the **Imaging** tab, you can add and edit images for a part. Use the buttons to:

- **Add Image** – Add an image from your hard drive
- **Delete Image** – Delete the selected image
- **Set Primary** – Configure the selected image as the **Primary** image in Checkmate and online listings. The **Primary** image is the thumbnail image for the part's online listings.
- **Set Private** – Mark the selected image as **Private**. Private images are visible in Checkmate but they don't show in online part listings.



Notes: You can drag and drop images from your hard drive into the **Imaging** tab to associate them with the vehicle. To add multiple images at one time using this method, hold down the **Ctrl** key while selecting the images and then drag them into this tab.

To send this part to Photomate to have photos taken, click the Photomate button.  The part will be sent to Photomate for images when you save the part.



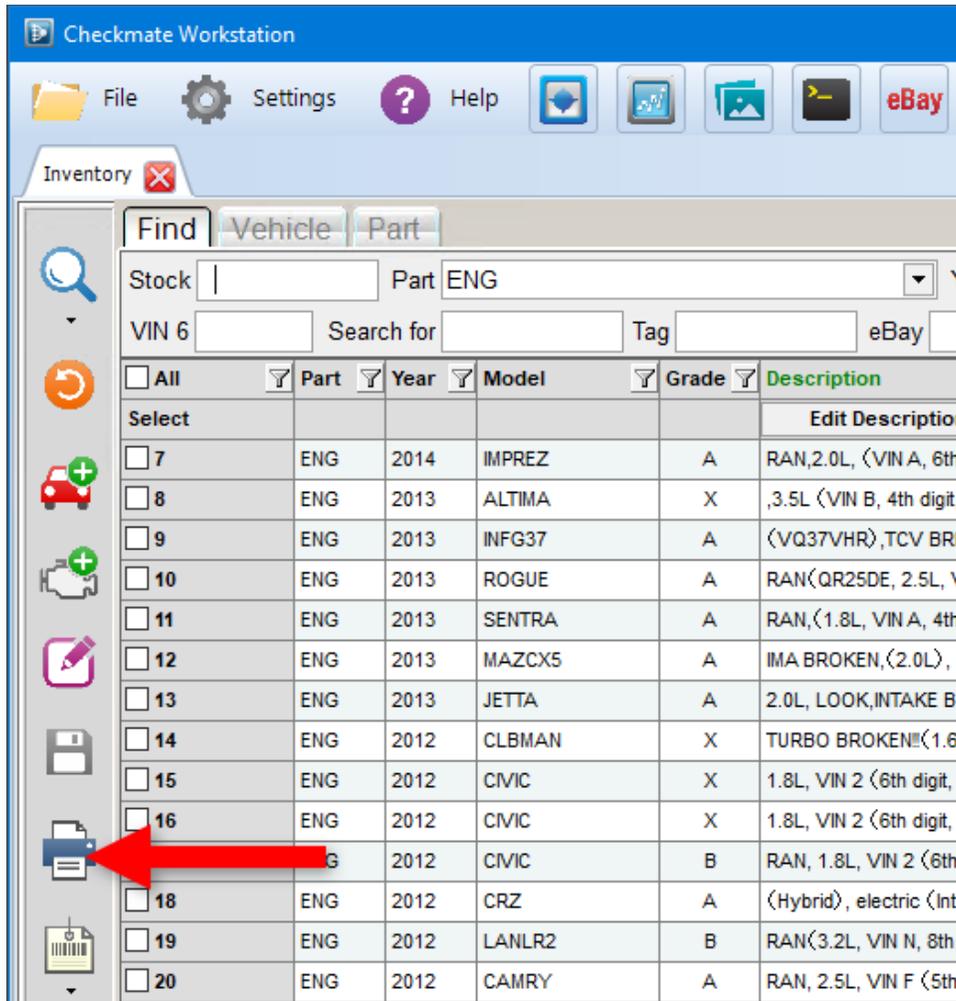
Part – History Tab

If you're editing a part, the **History** tab displays information about the edit history of the part while it's been in your inventory.

Notes ARA Damage Price Book Imaging History							
Part Information					Date Entered		# of Changes
ALTERNATOR MAZDA CX7 07					06/02/19		10
Part	△ Stock	△ Edit	Edit	Description	Employee	Prior Value	New Value
ALT	190511	2020-09-1	14:21:56	Available	FRANK	Yes	No
ALT	190511	2020-09-1	14:21:56	ReviewFlag	FRANK	No	Yes
ALT	190511	2020-09-1	12:18:59	PartCategory	FRANK	W	Y
ALT	190511	2020-09-1	12:18:59	AssemblyParentGUID	FRANK	Loose part	
ALT	190511	2019-12-0	12:39:38	DatePriceUpdated	B O B	None	12/05/2019
ALT	190511	2019-12-0	12:39:38	PriceRetail	B O B	50.54	53.07
ALT	190511	2019-06-2	09:32:26	PartCategory	BEN	U	W
ALT	190511	2019-06-2	09:32:26	Location	BEN	FTWCAR	12A
ALT	190511	2019-06-2	11:52:33	PartCategory	JOE	Y	U
ALT	190511	2019-06-0	10:40:55	Part Entered	FRANK		999

Printing the Screen

On any tab in the Inventory tool, you can print a snapshot of your screen by clicking the printer button. 



Depending on the size and resolution of your screen, some information may be cut off. For best results, you may need to adjust your printer **Properties**.

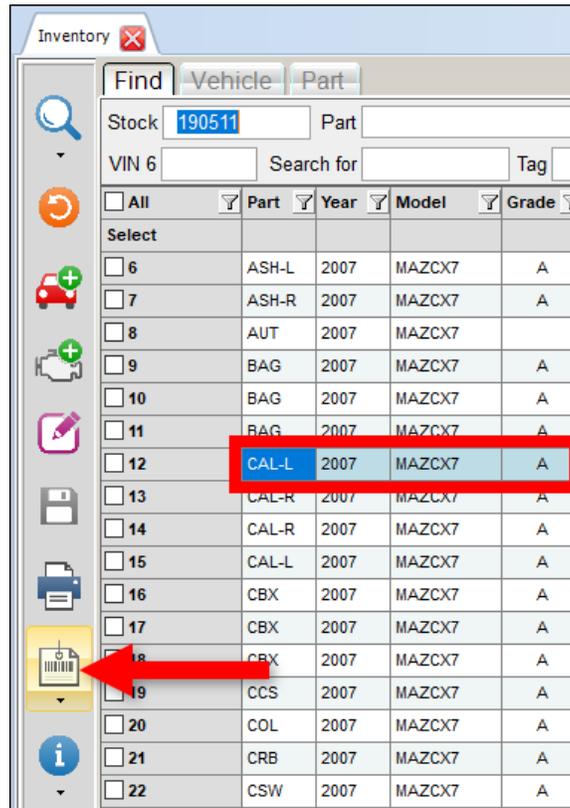
Printing Part Tags/Adding Parts to the Tag Queue

Part tags can be printed from search results on the **Find** tab, and when adding or editing a part on the **Part** tab.

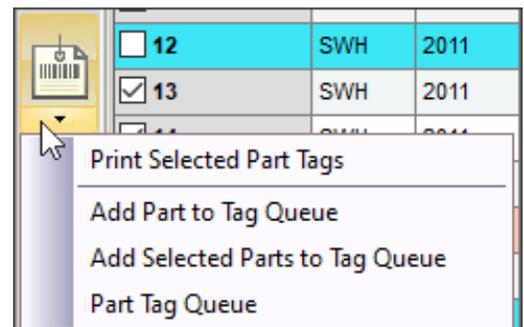
Note: Add or edit your part tag printer by going to **Settings>Workstation** and clicking the **Printers** tab.

In search results on the **Find** tab:

- Click the tag button  to print a tag for the highlighted part right away.



- Click the down arrow on the tag button  for more options:
 - Print Selected Part Tags** – Immediately prints tags for parts that have a check in the checkbox column.
 - Add Part to Tag Queue** – Adds the highlighted part to the tag queue to print later.
 - Add Selected Parts to Tag Queue** – Adds the parts that have a check in the checkbox column to the tag queue to print later
 - Part Tag Queue** – Opens the part tag queue.



When adding or editing a part on the **Part** tab:

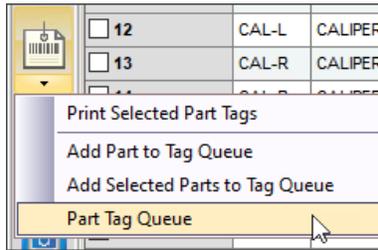
- Click the tag button  to immediately print a tag for the part you're adding or editing.
- Click the down arrow on the tag button  and select **Add Part to Tag Queue** to add the part to the tag queue to print later.

For more information about the part tag queue, refer to the **Part Tag Queue** section of this guide.

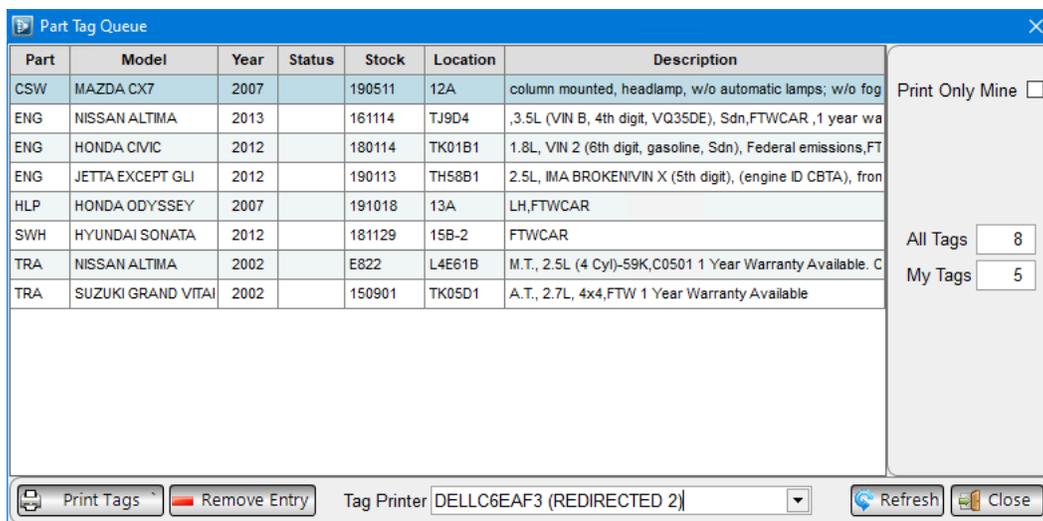
Part Tag Queue

You can view and edit the parts that are in the part tag queue from the **Find** tab or the **Part** tab. To do so, follow these steps:

1. Click the down arrow on the tag button and select **Part Tag Queue**.



2. The **Part Tag Queue** window opens, listing each part that is currently in the tag queue.
 - **All Tags** – Indicates the total number of parts in the queue.
 - **My Tags** – Indicates how many parts were added to the queue by the current user.



Select from the following options:

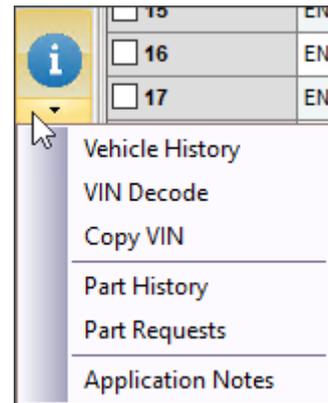
- **Print Only Mine** – Check this box to display and print only the parts that were added to the queue by the current user.
 - **Remove Entry** – Deletes the highlighted part from the tag queue.
 - **Refresh** – Refreshes the tag queue.
3. When you are satisfied with your list, click **Print Tags** to print the tags, or click **Close** to close this window.

Part and Vehicle Information

When you're working in the Inventory tool, you can access additional information about parts and vehicles by clicking the blue info button. 

- Click the button to view **Vehicle History**.
- Click the down arrow for more options:
 - **VIN Decode**
 - **Copy VIN**
 - **Part History**
 - **Part Requests**
 - Interchange **Application Notes**

(Not all options are available on all tabs.)



Vehicle History

The **Vehicle History** window displays information about the selected/displayed vehicle including a list of parts that were sold, parts that were deleted, parts that are available, and AUT information.

Parts Sold

The **Parts Sold** tab lists parts from this vehicle that were sold. From here, you can click to highlight a part, and then click the **View** button to open the invoice for the selected part.



Date	Part	Model	Year	Account	Name	Invoice	Price	Yard
09/10/2...	ALT	SONATA	2011			127939	\$150.00	999
03/16/2...	BAG	SONATA	2011			121184	\$50.00	999
06/26/2...	COL	SONATA				123023	\$125.00	999
07/18/2...	COM	SONATA	2011			123377	\$150.00	999
07/14/2...	DMR	SONATA	2011			127250	\$75.00	999
01/12/2...	ENG	SONATA	2011			119882	\$1,250.00	999
07/17/2...	FDW	SONATA	2011			123359	\$75.00	999
04/10/2...	FST	SONATA	2011			121641	\$100.00	999
05/05/2...	RDR	SONATA	2011			122105	\$175.00	999
09/04/2...	RDW	SONATA	2011			127775	\$150.00	999
03/06/2...	RSA	SONATA	2011			126894	\$150.00	999
01/18/2...	STR	SONATA	2011			120009	\$45.00	999
02/23/2...	TIR	SONATA	2011			120784	\$10.00	999
02/23/2...	TIR	SONATA	2011			120784	\$10.00	999
04/06/2...	TLP	SONATA	2011			121588	\$65.00	999
11/10/2...	TLP	SONATA	2011			125220	\$65.00	999
12/21/2...	WHC	SONATA	2011			125767	\$25.00	999

Parts Deleted

The **Parts Deleted** tab lists the parts from this vehicle that have been deleted from your inventory.

Vehicle History									
Parts Sold (\$2,800.00)		Parts Deleted			Parts Remaining		AUT		
Date Deleted	Part	Model	Year	User	Retail	Wholesale	Comments	Total Retail	Total Whol..
09/10/2020	ALT	SONA...	2011		50.00	50.69		\$603.27	\$604.65
09/10/2020	ALT	SONA...	2011		50.00	50.69			
02/10/2017	CVC	SONA...	2011		0.00	0.00			
07/17/2017	FDR	SONA...	2011		175.89	175.89			
02/13/2018	RDR	SONA...	2011		175.78	175.78			
05/05/2017	RDW	SONA...	2011		75.80	75.80			

Parts Remaining

The **Parts Remaining** tab lists the parts from this vehicle that are available for sale.

Click the **Stock #** button to load all of these parts on the **Find** tab.

Warning! Clicking the **Stock #** button completely replaces any search results that were previously showing on the **Find** tab.

Vehicle History							
Parts Sold (\$2,800.00)		Parts Deleted		Parts Remaining		AUT	
Part	Model	Year	Description	Retail	Wholesale	Total Retail	Total WI ^
ANT	SONATA	2011	ON ROOF,FTWCAR	50.85	50.85	\$5,767.64	\$5,782.00
BAG	SONATA	2011	(front), VIN C (8th digit), passeng...	325.98	325.98		
BAG	SONATA	2011	(front), VIN C (8th digit), passeng...	75.85	75.85		
BMT	SONATA	2011	front (dash mounted), VIN C (8th ...	50.98	50.98		
BWN	SONATA	2011	(heated), VIN C (8th digit), w/o an...	150.00	150.50		
CAL	SONATA	2011	Front, VIN C (8th digit), w/o sport ...	50.00	50.50		
CAL	SONATA	2011	Rear, LH,FTWCAR	50.00	50.51		
CAL	SONATA	2011	Front, VIN C (8th digit), w/o sport ...	50.00	50.50		
CAL	SONATA	2011	Rear, RH,FTWCAR	50.00	50.51		
CSW	SONATA	2011	2.4L, GLS, cruise (on wheel),FT...	50.00	50.69		
DPN	SONATA	2011	2.4L, BAG GOOD,RH TOP SCRA...	325.98	325.98		
DSF	SONATA	2011	Driver's, lock and window (master)	50.00	50.69		
DWM	SONATA	2011	Front, VIN C (8th digit), LH,FTWC...	65.80	65.80		
DWM	SONATA	2011	Rear, VIN C (8th digit), LH,FTWC...	65.80	65.80		
DWM	SONATA	2011	Rear, VIN C (8th digit), RH RH,FT...	75.00	75.50		
DWM	SONATA	2011	Front, VIN C (8th digit), RH ,FTW...	75.00	75.50		

AUT

The **AUT** tab shows display-only AUT information for this vehicle. For more information about editing a vehicle, refer to the **Editing a Vehicle** section of this guide.

Vehicle History

Parts Sold (\$2,800.00) | Parts Deleted | Parts Remaining | **AUT**

Part Description

Stock Number	161206	Date Entered	12/15/2016	Status	
Year	2011	Vehicle Category	D	Location	FD-15B
Part	AUTOMOBILE	Cost	918	Yard	999
Model	HYUNDAI SONATA				
Miles	90213				
Condition					
Description	10/29/10, RED, AT, 4DR, 90K, HT FT, FTW				

Stock # | View | Close

VIN Decode

The **VIN**: decode window displays information that is able to be determined about a vehicle based on the VIN. Use the buttons at the bottom of the window to **Email** or **Print** VIN decode information. Click **Close** to close this window.

VIN: 5NPEB4AC5BH182168

5NPEB4AC5BH182168

Year	2011	Roof	None/not available
Make	HYUNDAI	Radio	AM/FM/MP3
Series	SONATA GLS	Radio Option 1	Satellite
Body	Sedan	Radio Option 2	AM/FM/CD/DVD
Class	Passenger	ABS Brakes	4 wheel standard
Engine	4 cyl	List Price	19195
CID	144	Tire Size	16R205
Liters	2.4	Wheel Base	110 inches
Fuel	Gas	Security	ENG immob,keyless,alm
Carburetion	Fuel Injection	Running Lights	Standard
Actual TRA	Unknown	Weight	3161
Optional Trans #1	6 speed automatic	Segmentation	Non Luxury Mid Size
Restraint	???	Country Of Origin	United States
Drive Wheels	FWD	Engine Description	I4 NA DOHC 16V
AC	Standard	Aspiration	Normal
Power Steering	Standard	Carburetion Information	Fuel injection (non-specific)
Power Brakes	Standard	Valves Per Cylinder	4
Power Windows	Standard	Base Model	SONATA GLS

Email | Print | Close

Part History

The **Part History** window displays a part's edit history.

Part Information				Date Entered	# of Changes		
ENGINE ASSEMBLY HONDA ACCORD 05				07/03/12	8		
Part	Stock	Edit	Edit	Description	Employee	Prior Value	New Value
ENG	120608	2019-12-0	12:40:33	PriceRetail	B O B	99.00	103.95
ENG	120608	2019-12-0	12:40:33	DatePriceUpdated	B O B	02/06/2019	12/05/2019
ENG	120608	2019-02-0	11:22:36	PriceRetail	BEN	200.63	99.00
ENG	120608	2019-02-0	11:22:36	DatePriceUpdated	BEN	None	02/06/2019
ENG	120608	2019-02-0	11:22:36	Cost	BEN		0.00
ENG	120608	2019-02-0	11:22:36	PriceWholesale	BEN	200.63	99.00
ENG	120608	2017-06-0	19:57:15	Description	ROGER	elec	elec
ENG	120608	2012-07-0	12:13:15	Part Entered	FRANK		999

You can copy the part history that displays on the **Part History** window to your clipboard and then paste it into a text editor or spreadsheet program. Here's how:

1. On the **Part History** window, begin by right-clicking on a cell.

Part Information				Date Entered	# of Changes		
ENGINE ASSEMBLY HONDA ACCORD 05				07/03/12	8		
Part	Stock	Edit	Edit	Description	Employee	Prior Value	New Value
ENG	120608	2019-12-0	12:40:33	PriceRetail	B O B	99.00	103.95
ENG	120608	2019-12-0	12:40:33	DatePriceUpdated	B O B	02/06/2019	12/05/2019
ENG	120608	2019-02-0	11:22:36	PriceRetail	BEN	200.63	99.00
ENG	120608	2019-02-0	11:22:36	DatePriceUpdated	BEN	None	02/06/2019
ENG	120608	2019-02-0	11:22:36	Cost	BEN		0.00
ENG	120608	2019-02-0	11:22:36	PriceWholesale	BEN	200.63	99.00
ENG	120608	2017-06-0	19:57:15	Description	ROGER	elec	elec
ENG	120608	2012-07-0	12:13:15	Part Entered	FRANK		999

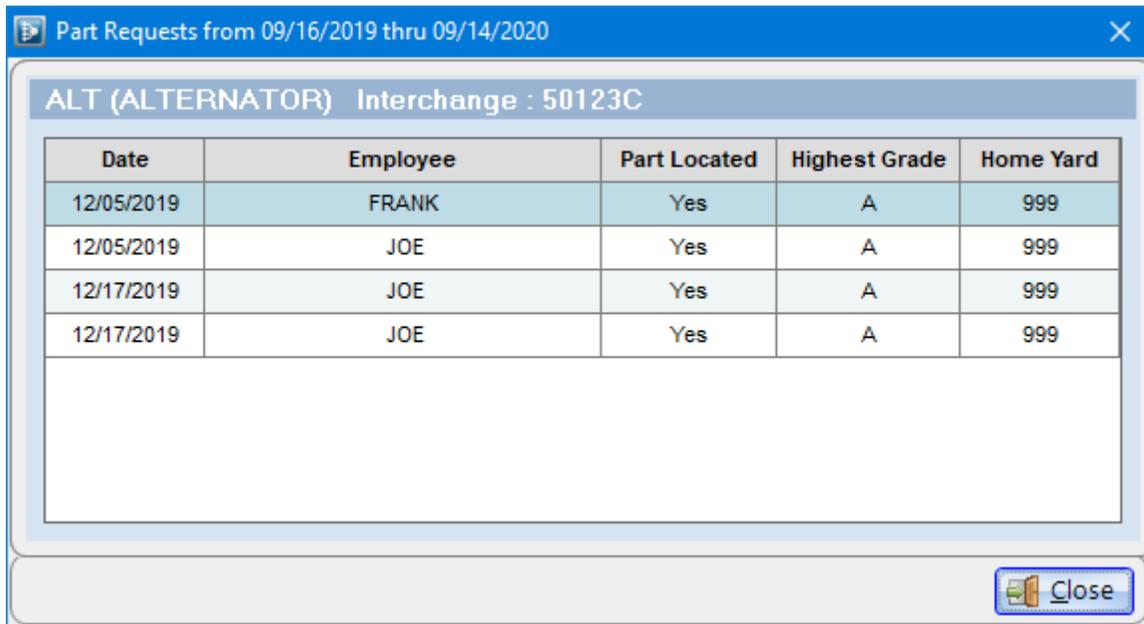
2. From the menu that appears, select the option for the information you want to copy.
3. Paste this information into a text editor or spreadsheet program (e.g., Microsoft Excel).

Note: In most programs, you can paste by pressing **CTRL+V** on your keyboard, or going to **Edit>Paste**.

	A	B	C	D	E	F	G	H
1	Part	Stock No	Edit Date	Edit Time	Description	Employee	Prior Value	New Value
2	ENG	120608	12/5/2019	12:40:33	PriceRetail	B O B	99	103.95
3	ENG	120608	12/5/2019	12:40:33	DatePriceUpdated	B O B	2/6/2019	12/5/2019
4	ENG	120608	2/6/2019	11:22:36	PriceRetail	BEN	200.63	99
5	ENG	120608	2/6/2019	11:22:36	DatePriceUpdated	BEN	None	2/6/2019
6	ENG	120608	2/6/2019	11:22:36	Cost	BEN		0
7	ENG	120608	2/6/2019	11:22:36	PriceWholesale	BEN	200.63	99
8	ENG	120608	6/6/2017	19:57:15	Description	ROGER	elec (IMA),4DR,FTWCAR,3.0L 1 Year Warranty Available	elec (IMA),4DR,FTWCAR,3.0L 1 Year WarrantyAvailable
9	ENG	120608	7/3/2012	12:13:15	Part Entered	FRANK		999

Part Requests

The **Part Requests** window gives information about the times this part has been looked up at your business. The title bar of the window gives the time frame that requests are being displayed for.



Part Requests from 09/16/2019 thru 09/14/2020

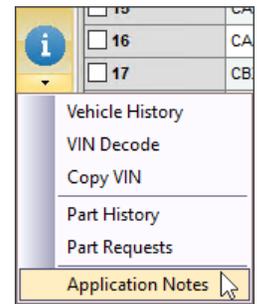
ALT (ALTERNATOR) Interchange : 50123C

Date	Employee	Part Located	Highest Grade	Home Yard
12/05/2019	FRANK	Yes	A	999
12/05/2019	JOE	Yes	A	999
12/17/2019	JOE	Yes	A	999
12/17/2019	JOE	Yes	A	999

Close

Interchange Application and Notes

To view interchange application information for a part, click the down arrow on the info button  and select **Application Notes**.



- **Find** tab – Interchange application displays for the part in your search results that's highlighted
- **Part** tab – Interchange application displays for the part you're adding or editing.

From this window you can:

- Submit an interchange contribution by clicking the **IC Contribution** button. For more information about this feature, see the **Interchange Contribution** section of this guide.
- **Print** interchange application information
- **Email** interchange application information

The internal interchange notes made by your Checkmate users can also be modified with the following actions.

- **Edit** a note by clicking to highlight the note in the **Exact Interchange Notes** section, then clicking **Edit**.
- **Add** an interchange note.
- **Remove** a note by clicking to highlight the note in the **Exact Interchange Notes** section, then clicking **Remove**.

Exact Interchange Notes

[50123 (ALL)]
See notes to determine proper interchange.
Compare amperage before interchanging.

[50123C]
HY new \$479

Model	Year	Description	Interchange
SONATA	08	2.4L, from 1/1/08	50123C
KIAFOR	10		50123C
KIAFOR	11-13	2.0L, ID 3730025201	50123C

Non-exact Interchange Notes

[50123A]
KI \$461
Ident: 3730025201
Ident: 3730025301
Ident: 3730025310
Ident: 373002G100

Model	Year	Description	Interchange
SONATA	06	2.4L	50123A
SONATA	07	2.4L, thru 1/23/07	50123A
MAGENT	07	2.4L (4 cylinder), thru 1/25/07	50123A

IC Contribution Print Email Edit Add Remove Close

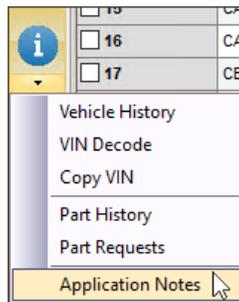
 **Note:** You can only edit or remove notes that have been added by Checkmate users; you cannot modify Car-Part Interchange notes.

Interchange Contribution

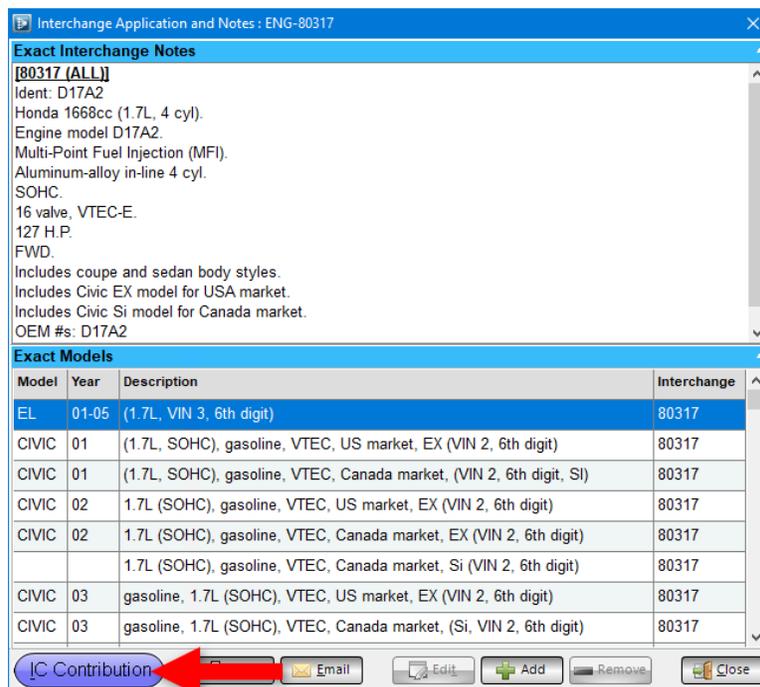
In the Inventory tool, you have the ability to submit interchange contributions to Car-Part.com's Interchange Development team. Use this feature when you want to submit information that would be useful to other recyclers, or to alert us if you find discrepancies in the interchange. The contributions you submit are sent directly to the Interchange Development team.

To submit an interchange contribution, follow these steps:

1. Locate the part you want to submit an interchange contribution for:
 - **Find** tab – Click to highlight a part with the interchange option you want to submit a contribution about.
 - **Part** tab – The contribution will be submitted about the interchange option that is currently selected for the displayed part.
2. Click the down arrow on the info button and select **Application Notes**.



3. The **Interchange Application and Notes** window opens. Click the **IC Contribution** button.



4. The **Interchange Contribution** window opens.

General Information					
User Name	User Id	Year	Model	Part Code	IC Number
FRANK	30	05	CIVIC	ENG	80317
VIN	Full Name		Phone		

Contribution Memo

Email Cancel

The information on this window will be sent to our Interchange Development team.

- **Contribution** captures **General Information** about the user logged into Checkmate and the vehicle the part is associated with
- **Results Screen** captures a screenshot of the **Interchange Application** window.

Add the **VIN** (if applicable), your **Full Name**, and **Phone** number in the appropriate fields. Then, enter your interchange contribution in the **Contribution Memo** field.

5. Click **Email**. If you use a default email client, your email client will open a new email with all of the interchange contribution information included. The information you entered is added to the body of the email, and the screenshots are sent as an email attachment. It is automatically addressed to ICContributions@car-part.com

Note: If you have your email configured in the Checkmate Workstation settings, your interchange contribution will send automatically after you click **Email**.

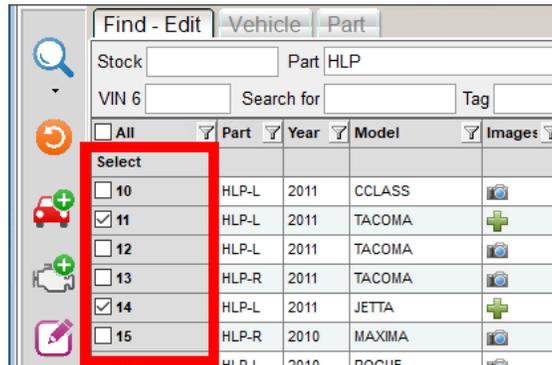
6. If the email did not automatically send, send the email to ICContributions@car-part.com

Sending Parts to Photomate for Photos

Photomate is a mobile app that allows you perform certain inventory management tasks right on your mobile device. This includes adding photos to parts. (Learn more about Photomate at <http://products.car-part.com/photomate/>)

In the Inventory tool, you can use the Photomate button  to send parts to Photomate for photos. You can do this on all three tabs:

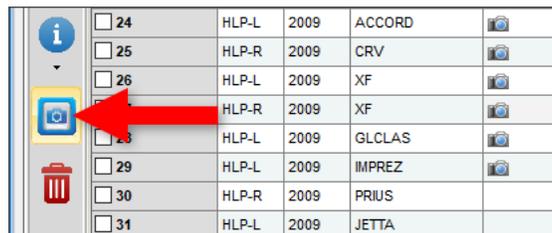
- **Find** tab – In your search results, check the boxes in the checkbox column for the parts you want to send to Photomate.



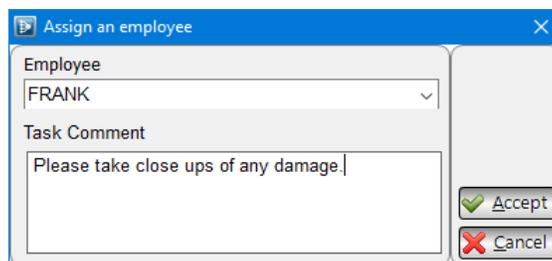
- **Vehicle** tab – Part selection is not necessary. The AUT record for the vehicle that's currently displayed will be sent to Photomate to add photos to the automobile record.
- **Part** tab – Part selection is not necessary. The part that's currently displayed will be sent to Photomate to add photos to the part.

To send the part(s) to Photomate from any tab, follow these steps:

1. Click the Photomate button. 



2. The **Assign an employee** window opens. If desired, add an assignment or comment:
 - Select an **Employee** username to assign this part to a specific employee.
 - Type a **Task Comment** with specific instructions to the employee. The **Task Comment** is added to each part being sent to Photomate.



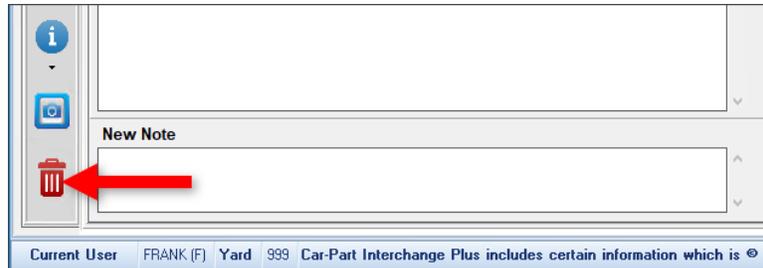
3. Click **Accept**. The part(s) are sent to the Photomate application. For more information about using Photomate, see the Photomate user guide.

Deleting Inventory

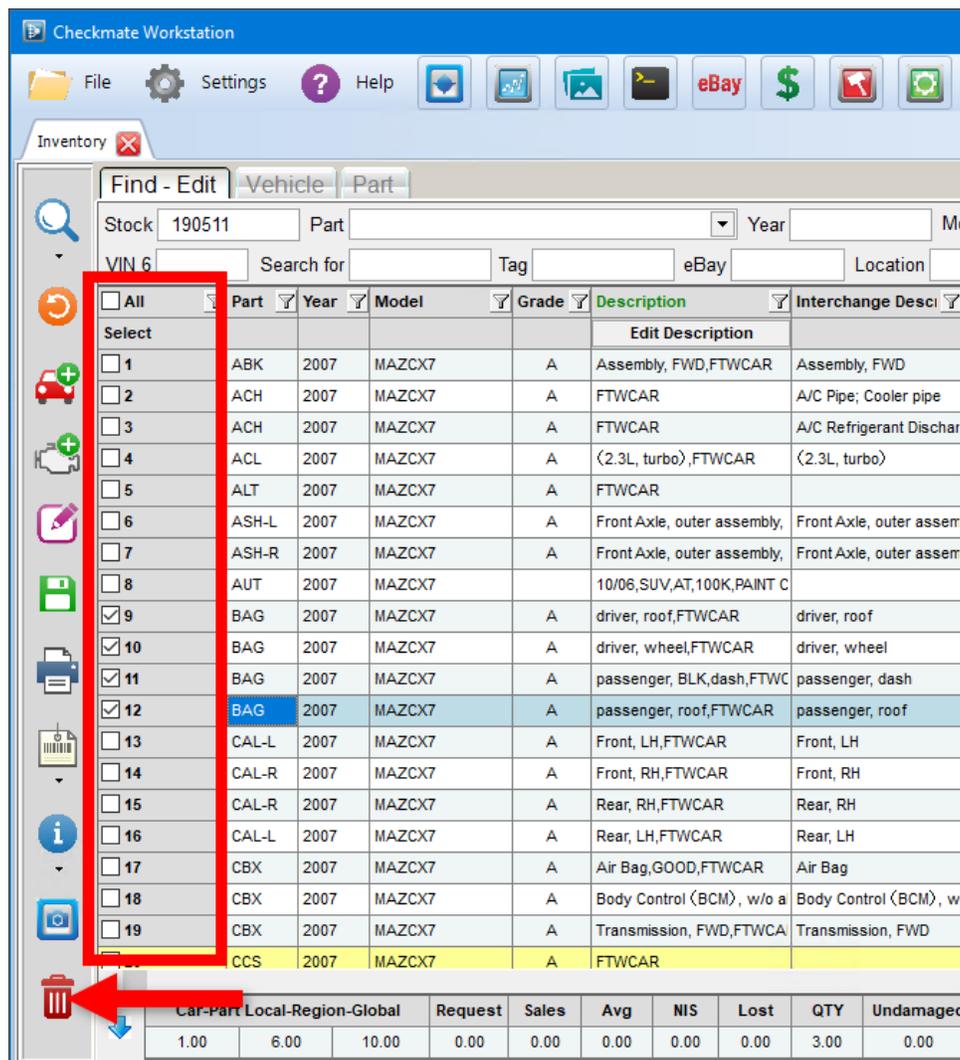
The Inventory tool allows you to easily delete parts from your inventory.

Note: You cannot delete AUT (automobile) records.

- On the **Part** tab, delete the part that's currently displayed by clicking the trashcan button. 



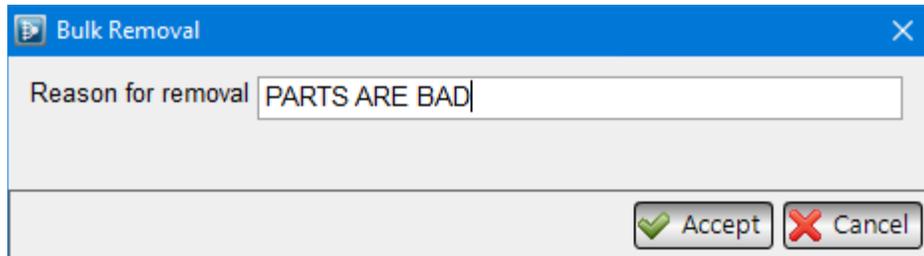
- On the **Find** tab:
 - Click to check the boxes in the checkbox column for each part you want to delete.
 - Click the trashcan button. 



When you click the trashcan, a window displays for you to specify the **Reason for Removal**. The reason you enter can be viewed in several places in Checkmate:

- Sales Pro and Inventory tool: **Vehicle History** window, **Parts Deleted** tab
- Dashboard tool: **Removed Inventory** gadget
- Checkmate Retro: **Print Transaction Report** function¹⁰

Type the reason and then click **Accept**.



A confirmation message displays. When you confirm the removal, the part(s) are deleted from your inventory.

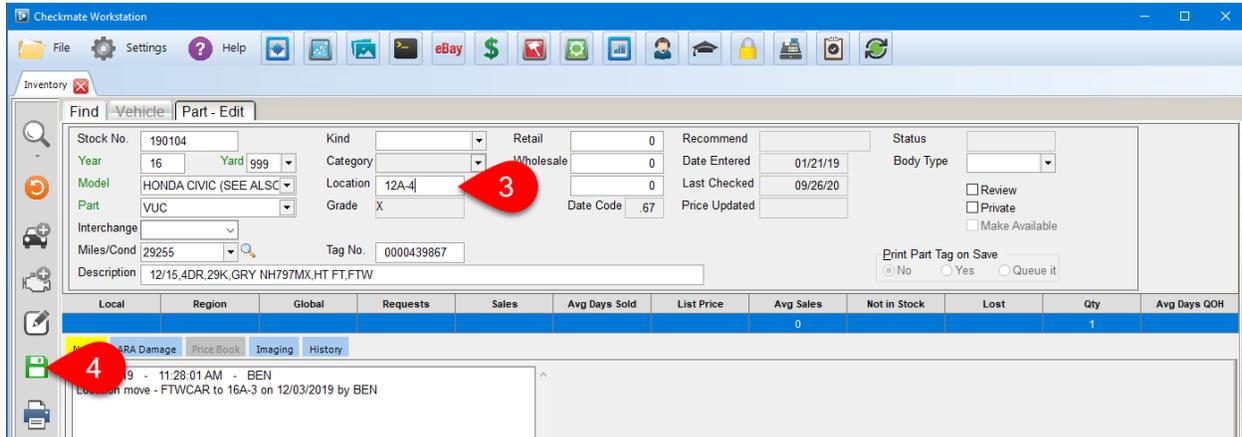
⚠ Warning! Do not delete parts unless you are absolutely sure. Deleting inventory cannot be undone!

¹⁰ Checkmate Full: **5,6**. Checkmate Classic: **V6**.

Relocating a Vehicle

If you edit the location for a VUC (temporary vehicle record), you can apply the change to other parts on that vehicle that were moved along with the VUC. To use this feature, follow these steps:

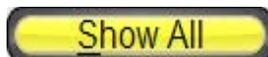
1. On the **Find** tab, search for the VUC you're relocating.
2. Locate the VUC in your search results and double-click to edit the part.
3. The VUC displays on the **Part – Edit** tab. Type in the new **Location** for the VUC.



4. Click the save button. 
5. The **Move Parts with Vehicle Stock No.** window opens.

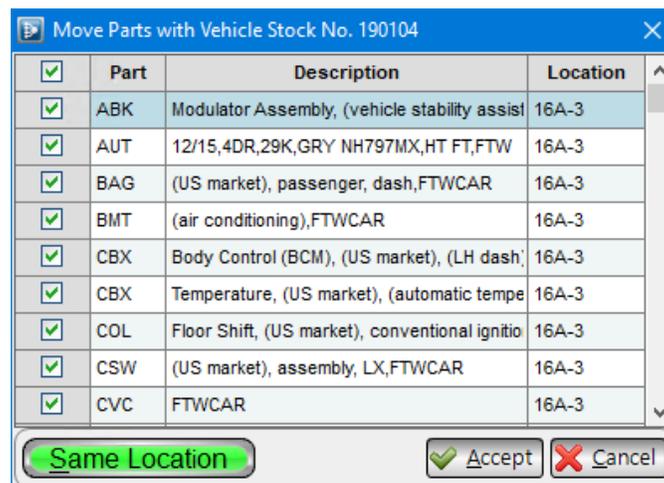


When this button is displayed, all parts that share the same stock number and location as the vehicle you're relocating display on this window.



When this button is displayed, all parts that share the same stock number as the vehicle you're relocating display on this window, regardless of location.

If you want to also change the location of the other parts associated with this stock number to the VUC's new location, click to check the box for each part you want to change the location for.



6. Click **Accept** to apply the changes. The location for all checked parts update to the new location.

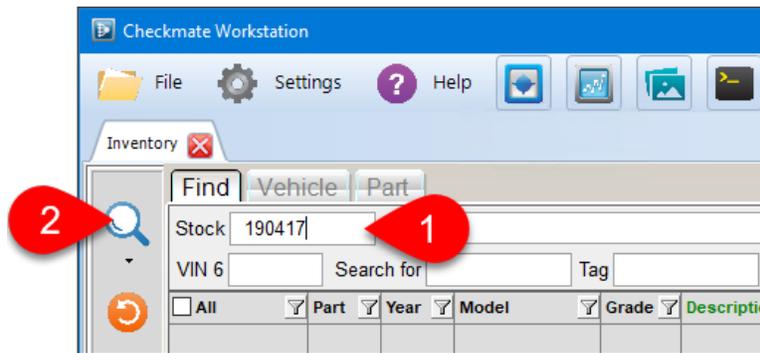
Crushing a Vehicle

This section explains the updates that need to be made in your inventory management system when you crush a vehicle. This is a multi-step process:

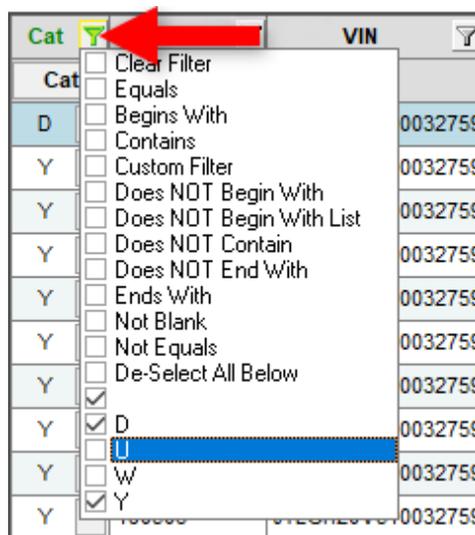
- Delete scrapped parts
- Restock unbolted parts that weren't scrapped
- Update AUT record

To crush a vehicle, follow these steps:

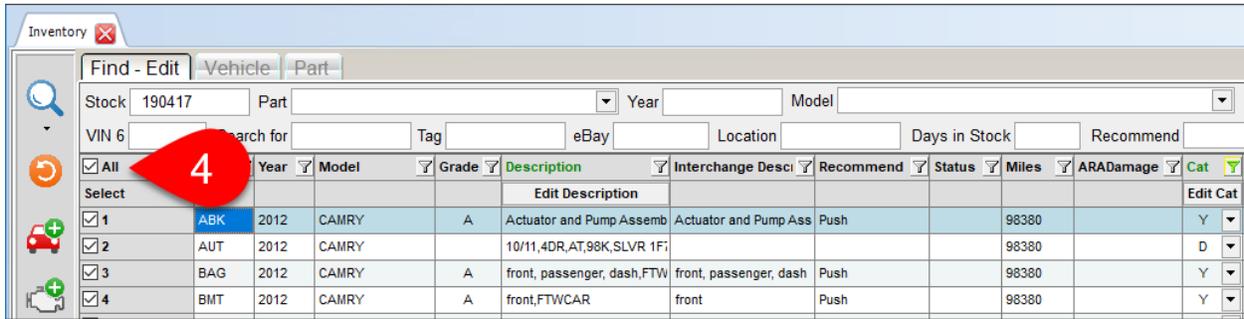
1. On the **Find** tab, type in the **Stock** number for the vehicle you're crushing.
2. Click the magnifying glass button. 



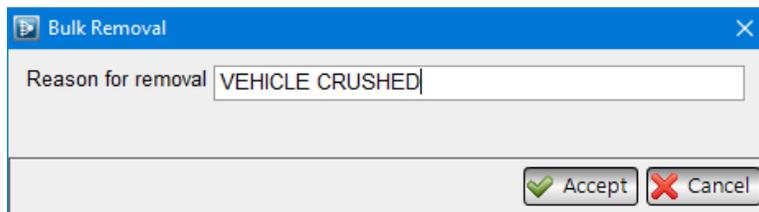
3. Each part associated with that stock number displays in your search results. In the **Category** column:
 - Click the filter button  and uncheck the **W** option to filter out parts on this stock number that are in the warehouse and not being scrapped.
 - If you are not scrapping the unbolted parts associated with this stock number, uncheck the **U** option to also filter out parts on this stock number that are unbolted.



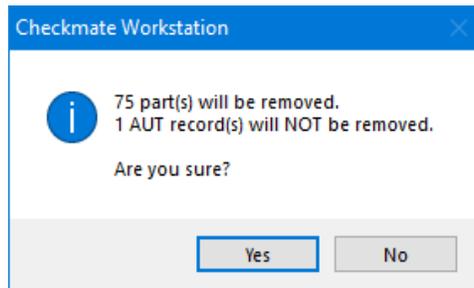
- Once you have filtered out the parts you are not scrapping, click to check the top box in the checkbox column to select all of the remaining parts. If there are any parts you want to save, uncheck the boxes for those parts.



- Click the trash can button.
- In the window that appears, type the **Reason for removal** and click **Accept**.

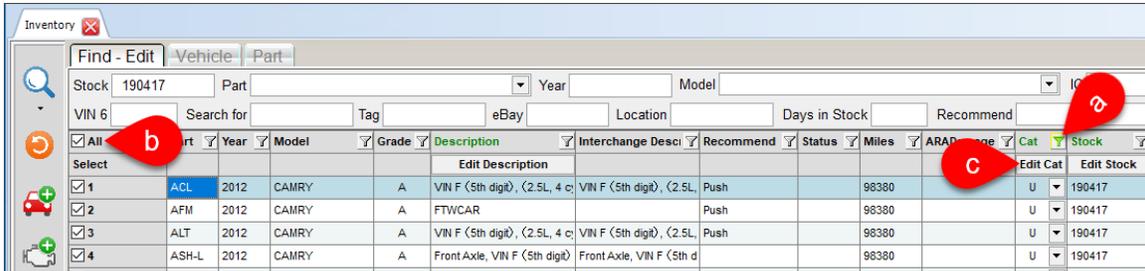


- A message appears asking you to confirm the deletion. If you're sure, click **Yes** to permanently remove the selected parts from your inventory.

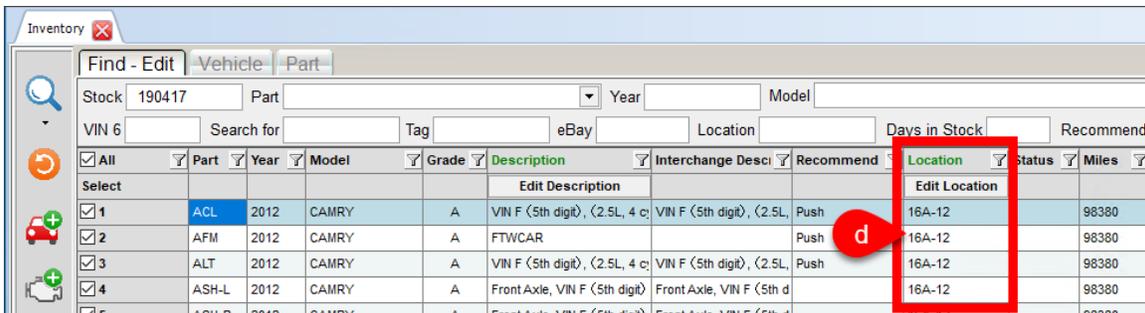


Warning: Do not delete parts unless you're sure. Deleting inventory cannot be undone!

8. The remaining parts associated with that stock number display on the **Find** tab. If you are not scrapping the unbolted parts from the vehicle, these parts must be restocked. If you don't have any parts to restock, skip to the next step. To restock unbolted parts:
 - a. On the **Category** column, click the filter button  and use the checkboxes so only the **U** is selected for unbolted parts.
 - b. Click to check the top box in the checkbox column to select all displayed parts.
 - c. Use the **Cat** column to edit the category.
 - To edit the category for all checked parts at once, click the **Edit Cat** button at the top of the column bulk edit the selected parts (refer to the **Bulk Editing** section of this guide for more info.)



- d. Use the **Location** column to adjust each part's location as necessary:
 - To edit the location for all checked parts at once, click the **Edit Location** button at the top of column to bulk edit the selected parts (refer to the **Bulk Editing** section of this guide for more info.)
 - To edit the location for one part, click in the **Location** field, and type the new location.



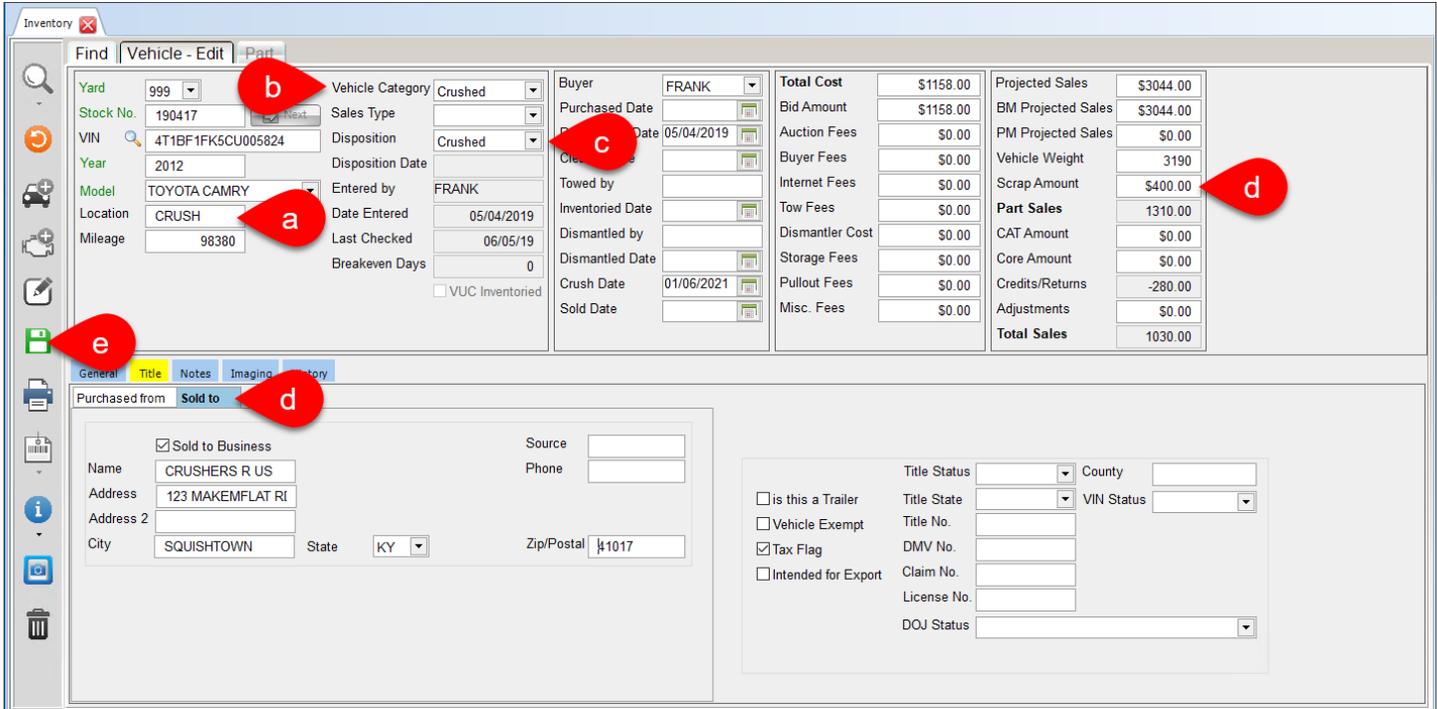
 **Note:** You can also use the Photomate app to relocate parts. Refer to the Photomate user guide for more information.

- e. Click the save button. 

9. Next, you need to update the AUT record for the vehicle. Locate the AUT record in your search results and double-click it. (You may have to remove display filters for the AUT record to display.)

10. The AUT record opens on the **Vehicle – Edit** tab. From here:

- Change the **Location** to your crush location.
- Change the **Vehicle Category** to **Crushed**. When you save your changes, the **Crush Date** will automatically populate with the current date.
- If you use the **Disposition**, change it to **Crushed**. When you save your changes, the **Disposition Date** will automatically populate with the current date.
- If you already know the scrap buyer and amount, put in that information on the **Title > Sold To** tab, and in the **Scrap Amount** field.
- Click the save button.  The crushing process is now complete.



The screenshot shows the 'Inventory Vehicle - Edit' form. Red callouts 'a' through 'e' point to the following fields:

- a**: Location (CRUSH)
- b**: Vehicle Category (Crushed)
- c**: Disposition (Crushed)
- d**: Scrap Amount (\$400.00)
- e**: Save button (floppy disk icon)

The form includes the following sections:

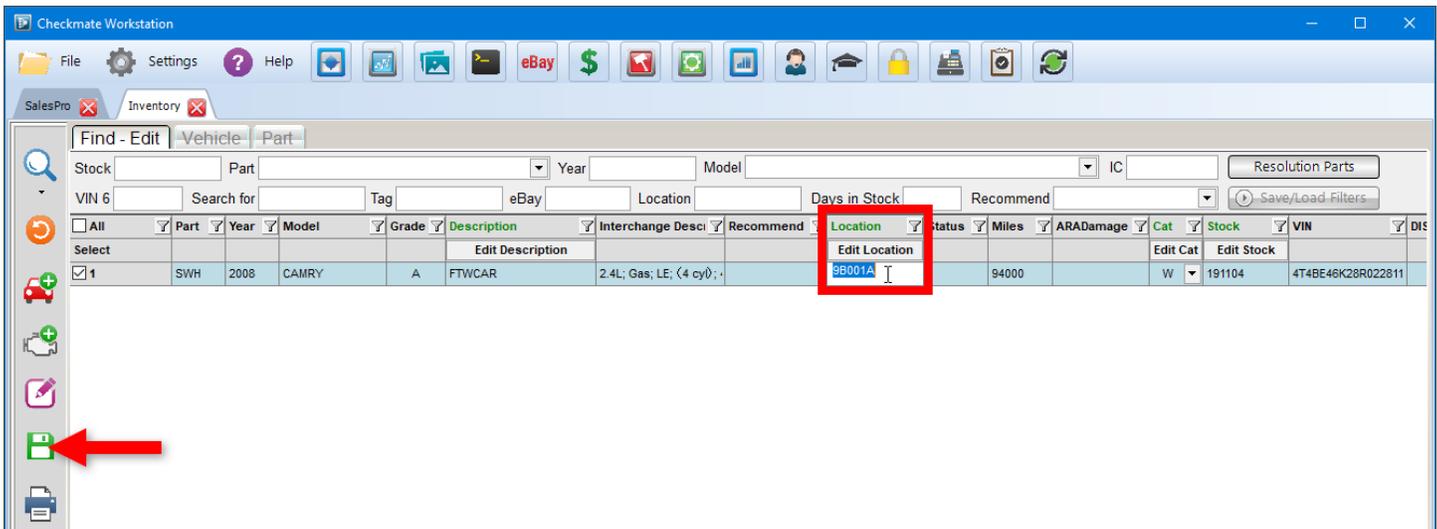
- General**: Yard (999), Stock No. (190417), VIN (4T1BF1FK5CU005824), Year (2012), Model (TOYOTA CAMRY), Location (CRUSH), Mileage (98380).
- Vehicle Info**: Vehicle Category (Crushed), Sales Type, Disposition (Crushed), Disposition Date, Entered by (FRANK), Date Entered (05/04/2019), Last Checked (06/05/19), Breakeven Days (0).
- Buyer**: Buyer (FRANK), Purchased Date (05/04/2019), Crush Date (01/06/2021), Sold Date.
- Costs**: Total Cost (\$1158.00), Bid Amount (\$1158.00), Auction Fees (\$0.00), Buyer Fees (\$0.00), Internet Fees (\$0.00), Tow Fees (\$0.00), Dismantler Cost (\$0.00), Storage Fees (\$0.00), Pullout Fees (\$0.00), Misc. Fees (\$0.00).
- Sales**: Projected Sales (\$3044.00), BM Projected Sales (\$3044.00), PM Projected Sales (\$0.00), Vehicle Weight (3190), Scrap Amount (\$400.00), Part Sales (1310.00), CAT Amount (\$0.00), Core Amount (\$0.00), Credits>Returns (-280.00), Adjustments (\$0.00), Total Sales (1030.00).
- Title > Sold to**: Purchased from (Sold to), Name (CRUSHERS R US), Address (123 MAKEMFLAT RI), City (SQUISHTOWN), State (KY), Zip/Postal (41017). Includes checkboxes for 'Sold to Business', 'is this a Trailer', 'Vehicle Exempt', 'Tax Flag', and 'Intended for Export'. Also includes fields for Title Status, Title State, Title No., DMV No., Claim No., License No., and DOJ Status.

Restocking Returned Parts

When accepting a part return in Sales Pro and the **Restock** field on the return invoice is set to **Now**, when you print the credit invoice, the Inventory tool opens with the part(s) you're returning displayed to restock.

To restock parts:

1. For each part being restocked:
 - a. Click inside the **Location** field.
 - b. Type the new location.
 - c. (Optional) Make any other changes.
2. Click the save button. 



Note: If you want to make more extensive edits to a part, double-click the part to open the part for editing on the **Part** tab.

Keyboard Shortcuts

Use keyboard shortcuts to perform the following actions on the specified tabs:

All Tabs

- **Ctrl+R** – Resets the screen
- **Ctrl+S** – Saves all changes

Find Tab

- **Ctrl+F** or **Ctrl+Enter** – Starts a search
- **Ctrl+H** – Opens the Vehicle tab to add a vehicle
- **Ctrl+P** – Opens the Part tab to add a part
- **Ctrl+E** – Opens the currently highlighted part for editing
- **Ctrl+T** – Prints part tag for the highlighted part

Vehicle Tab

- **Ctrl+F** – Opens the Find tab

Part Tab

- **Ctrl+F** – Opens the Find tab
- **Ctrl+T** – Prints a part tag for the part being added/edited

Appendix: Part Information Columns

In the Inventory tool, there are several places where you can customize the information that's visible for each part by editing which columns are displayed.

 **Note:** If you have multiple **Inventory** tabs open and you change your column configuration, Checkmate will save the configuration from whichever **Inventory** tab is closed last. It is recommended that you close all **Inventory** tabs except one, *before* you change your column configuration.

To change which columns display, follow these steps:

1. Right-click on any column header.
2. The **Columns** window opens, displaying a list of available columns for the current tab or window. From here you can:
 - Click to select/de-select individual columns in the list.
 - Click **Show All**  to select all columns in the list.
 - Click **Restore**  to select only the default columns.
3. Click **Close**.  This sets the configuration for the current tab/window for the entire workstation.
4. To save this configuration, close and re-open Checkmate Workstation.

Available information columns are listed below.

 **Note:** Some part information columns listed are available only on certain tabs/windows.

- **Part** – Checkmate part code
- **Part #** – Numeric part code
- **2 Character Code** – Two-character part code
- **Part Name** – Full part name
- **Year** – Vehicle year
- **Model** – Vehicle model
- **Model Name** – Full vehicle model name
- **Grade** – Part grade
- **Description** – Part description (this description is uploaded to online part listings)
- **Interchange Description** – Description from Car-Part Interchange
- **Recommend** – Indicates Checkmate's recommendation for this part regarding price or stock level. This is determined by your inventory data and sales and request history.
 - **EXTRA** – You have a lot of this part in stock and have had them in stock for a while.
 - **FIRM\$** – This part is neither overpriced or underpriced so you may want to remain firm on the price.
 - **LIKE** – You have demand for this part but you may not have an adequate quantity on hand.
 - **LOW\$** – You sell this part more often than expected which may indicate the price is too low and should be raised.
 - **NEED** – You have significant demand for this part and you don't have adequate inventory.
 - **OVER\$** – You have lost sales for this part which may indicate the price is too high and should be lowered.
 - **PUSH** – There is not much demand for this part and you have a lot in inventory, so your salesperson may wish to push the sale.

- **SAVE** – You are likely to sell this part so you may want to remove it from the car before crushing.
- **SCARCE** – You don't have this part and you've had 2 or more requests for this part.
- **SCRAP** – There is a low likelihood of selling this part so you should consider scrapping or coring it.
- **Price Updated** – Date the part's retail or wholesale price was last updated
- **Status** – Status of the part.
 - **Blank** – Part is available for sale.
 - **H** – Hold. This part is on hold. These parts display orange in search results.
 - **I** – Invoice. This part is on an invoice, but the invoice has not yet been posted. These parts display red in search results.
 - **S** – Sold. This part has been sold and the invoice has been posted. These parts display red in search results.
 - **W** – Work Order. This part is on a work order. These parts display red in search results.
 - **Q** – Quote. This part is on a quote. These parts display orange in search results.
 - **D** – Deleted. This status only appears in systems that are configured to have all part deletions reviewed by a manager before the part is removed from the system. **D** indicates that the part has been deleted but is still pending manager approval. These parts display red in search results.
 - **E** – eBay. This part is active on eBay. Click the button in the **Status** column to open the part's eBay listing in your internet browser. These parts display blue in search results.
 - **C** – Committed. This part has been sold on eBay, and needs an invoice. Click the button in the column to open the part's eBay listing in your internet browser. These parts display red in search results.
 - **X** – Expired. This part has expired from eBay. These parts display blue in search results.
 - **A** – Assembly. This part is part of an assembly table. These parts display green in search results.
- **Miles** – Vehicle miles
- **ARADamage** – Part damage code
- **Cat** – Part or vehicle category
 - Categories for AUT (automobile) records
 - **NC** – Not Cleared
 - **OS** – Offsite
 - **NI** – Not Inventoried
 - **NS** – No Sales
 - **ND** – Not Dismantled
 - **ID** – In Dismantling
 - **D** – Dismantled
 - **C** – Crushed
 - **S** – Sold
 - Categories for parts other than AUTs:
 - **Y** – Yard (the part is still bolted to the vehicle)
 - **U** – Unbolted (the part is unbolted but still in the vehicle)
 - **W** – Warehouse (the part is in the warehouse)
- **Stock** – Stock number
- **VIN** – Vehicle identification number
- **Location** – Part location
- **DIS** – Number of Days In Stock
- **Interchange** – Interchange number

- **Cost** – Price you paid for this specific part. Normally this information is only available for aftermarket parts.
- **Base Retail** – Retail price of the part
- **Base Wholesale** – Wholesale price of the part
- **Core Price** – Core charge the customer will be charged. This is determined by the Price Book. If you are a Coremate customer, this **Core Price** displays either the price in the Coremate data or your Price Book core price, whichever is higher.
- **Cond** – Condition information (entered when the part was inventoried)
 - **CLEAR** – No condition
 - **000** – Zero damage
 - **NIB** – Negative information: B quality part
 - **NIC** or **NIQ** – Negative information: C quality part
 - **CORE** – Core part
 - **CHECK** – Needs to be checked
 - **UNKNWN** – Condition is unknown
- **Kind** – Part kind information (entered when the part was inventoried)
 - **U** – Used OEM
 - **S** – Surplus
 - **N** – New OEM
 - **0** – Zero miles OEM
 - **T** – New take off
 - **M** – Remanufactured
 - **R** – Rebuilt
 - **A** – Aftermarket
 - **K** – Used aftermarket
 - **I** – Incomplete
 - **C** – Core
- **Yard** – The Checkmate yard this part is inventoried under
- **Private** – Indicates whether this part is private. (Private parts are not uploaded to online part listings and are only available in your Checkmate system.)
- **Review** – Indicates whether the part is in Review. (Parts can be flagged for Review in Sales Pro, Partmate, or Photomate.)
- **Checked** – Indicates the number of days since the part was last edited
- **Quantity** – Quantity on hand for this part/interchange number
- **Tag** – Part's tag number
- **CP Local** – Car-Part.com local request activity (available for Advanced Bidmate subscribers only)
- **CP Regional** – Car-Part.com regional request activity (available for Advanced Bidmate subscribers only)
- **CP Global** – Car-Part.com global request activity (available for Advanced Bidmate subscribers only)
- **Request** – Number of times a request has been made for this part at your business
- **Sales** – Number of times your business has made a sale on this part
- **Avg** – Average sale price of this part
- **NIS** – Not In Stock. Number of times you looked this part up in Checkmate but did not have it in stock.
- **Lost** – Lost sales. Number of times you looked this part up and you had it in stock, but you didn't sell it.
- **Images** – Indicates which images are associated with this part.
 -  – There are part images associated with this part.
 -  – There are AUT images associated with this part.
 -  – There aren't any images associated with this part.

To view, add, edit, email and print images, click the icon to open the **Image Viewer** window.

Getting Help

For more information about this product, including access to online training videos and documentation, visit Products.Car-Part.com for our recycler resources.

Car-Part.com takes customer service seriously. We have a variety of support options available to help you if you have questions about our products or if you need help for any reason. Your questions are very important to us and we want your experience to be a positive one. Please contact us with any questions or concerns using any of the following methods.

Phone Support

If you have a question not covered in this guide, Car-Part.com offers phone support. Please call 859-344-1925 with your questions.

Online Support using Car-Part Messaging (iCPM)

Support technicians are available online using Car-Part Messaging (iCPM) support rooms. These technicians are available LIVE to help answer any questions you may have.

The support rooms are staffed Monday–Friday, 8:00AM–6:00 PM Eastern Time.

To enter an iCPM support room:

1. Double-click the **iCPM** icon on your desktop.



2. **Car-Part Messaging** opens.
3. Double-click the name of the **Support Room** from your bookmark list.
4. Type **HELP** and a brief explanation of your issue. A Car-Part.com support technician will answer and help with your issue.

Training

If you have ongoing training needs, Car-Part.com has a team of product training specialists to help you learn how to use our products quickly. If you are interested in product training, please call our training department at 859-344-1925 and a trainer in your area will call to schedule training.

Comments

We welcome your comments and suggestions concerning the content and organization of this guide as well as the accuracy and the usability of the instructions it contains. Email us at documentation@car-part.com. We're listening!

Published by
Car-Part.com
1980 Highland Pike
Ft. Wright, KY 41017

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