

Checkmate 2023R1 Sales Pro New Features

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Overview

This build increases the amount of information you can easily access in Sales Pro. As examples, you can now view more days of past activity, view AUT images from part images in your search results, and view part images on the **Work Order / Invoice** tab.


Increased Days of Displayed Activity

This release introduces the ability to control how many of your past quotes, work orders, invoices, and purchase orders display in the **Activity** section of Sales Pro's **Find** tab.

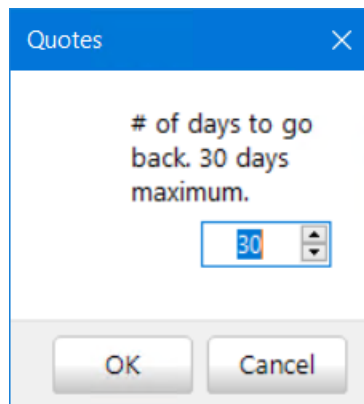
You can control the number of days for activity (for example, **Quotes**), using the **Days** button found on each. To do so:

1. Click the **Days** button.

Work Orders								20 Days
WO	Date	Customer	Part	Model	Yr	Price	Yard	
148905	09/18/22	INFO TAXABLE	FDR	CAMRY	16	\$550.00	8	



2. A window appears in which you can set how many days of logs you want to see for that activity. Set your desired number of days.



Quotes

of days to go back. 30 days maximum.

30

OK Cancel

3. Click **OK**. The number of days for activity changes to match your selected number of days.

Print Damage Codes on Quotes, Credits>Returns, Work Orders, and Invoices

This Checkmate release gives you the option to include the ARA Damage Code when you print quotes, credits/returns, work orders, and invoices.

Item Detail	Req IC	Quote IC	Location	Kind	Stock No.	Amount
WHEEL 1 2007 TOYOTA CAMRY	69497	69497	FTWCAR	U	190309	\$52.50
	CUSTOMER DECLINED EXT WARRANTY					\$0.00
	RH FT,1S2,17x7 (alloy) 17x7 (alloy) D: 1S2					
	CAT : Y					
	CORE-DUE					\$0.00

Tag Number
0000473879

To turn this setting on:

1. Click the Checkmate Retro button to open Checkmate Retro.



2. Go to **Change Invoicing** (Checkmate Full: **6,10,1** ; Checkmate Classic: **S3,1**).
3. Press **Enter** until you arrive at this prompt:
Would you like the ARA Damage Code field information printed and displayed on your Quotes, Return/Credit, Work Orders, and Invoices?

```

Change Invoicing
Print work orders and invoice thru Sales Pro? <Y> :
Default number of invoice copies <1> :
Default number of workorder copies <1> :
Would you like the ARA Damage code field information printed and displayed
on your Quotes, Return/Credit, Work Orders and Invoices? <N> : _
    
```

4. Enter **Y** for Yes.

- Exit Checkmate Retro. Now, when you print or view a quote, return/credit, work order, or invoice, you will see the ARA Damage code, next to the letter "D" ("damage").

Item Detail	Req IC	Quote IC	Location	Kind	Stock No.	Amount
WHEEL	69497	69497	FTWCAR	U	190309	
1						\$52.50
2007 TOYOTA CAMRY						\$0.00
			CUSTOMER DECLINED EXT WARRANTY			\$0.00
			RH FT,1S2,17x7 (alloy) 17x7 (alloy) D: 1S2			
			CAT : Y			
			CORE-DUE			\$0.00



Auto-Select Alternate Vehicles

On the **Interchange** tab in Checkmate Sales Pro, you can now change a setting, so that parts from Alternate Vehicles will be automatically included in your search results.

To activate this setting, on the **Interchange** tab, check the box for **Auto Select AV**.

Find Interchange Parts Quotes Work Order / Invoice POs Credits / Returns

Interchange Description

- FRONT DOOR (FDR)
 - ((electric windows))
 - 1) LH
 - 2) RH
 - 3) Non-Interchange Similar Vehicles
 - 4) Non-Interchange (2016, CAMRY)
 - 5) Non-Interchange SY-EY
 - (2.5L)
 - (VIN D (5th digit, 2ARFXE engine, 4 cylinder, hybrid))
 - electric - see TransmissTransaxle (TRA)
 - 7) gasoline
 - 8) VIN F (5th digit, 2ARFE engine, 4 cylinder, without hybrid)
 - (3.5L)
 - 9) (VIN K, 5th digit, 2GRFE engine, 6 cylinder)
 - 10) Non-Interchange Similar Vehicles
 - 11) Non-Interchange (2016, CAMRY)
 - 12) Non-Interchange SY-EY
 - TRA
 - (AT)
 - (VIN D (5th digit, hybrid))
 - 13) (2.5L, 4 cylinder, 2ARFXE engine)
 - (VIN F (5th digit))
 - ((2.5L, 4 cylinder, 2ARFE engine))
 - 14) ID 30500-06060
 - 15) ID 30500-06061
 - 16) ID 30500-06062

Interchange	QOH	ListPrice
60513	1	\$0.00
60512	0	\$0.00
AV		
NOIC		
NOICSYEY		
65078A	1	\$12696.00
65740B	0	\$13526.00
65079	0	\$16346.00
AV		
NOIC		
NOICSYEY		
62244	0	\$0.00
62241C	1	\$13593.00
62241C	1	\$13593.00
62241B	0	\$0.00

Display Sales Statistics

Current User PETERM (PM) Yard 999 Car-Part Interchange Plus includes certain information which is © 2022 MOTOR Information Systems, a division


When you do, all boxes for **Non-Interchange Similar Vehicles** are checked automatically, so your search will include alternative vehicles that may have the part. This box remains checked for future searches. To disable the setting, simply uncheck the box.

In your search results, you can view the parts from alternative vehicles by clicking **Alternate Vehicles**.

2016, TOYOTA CAMRY 2016 CREDIT LIMIT: \$0 AVAILABLE \$0

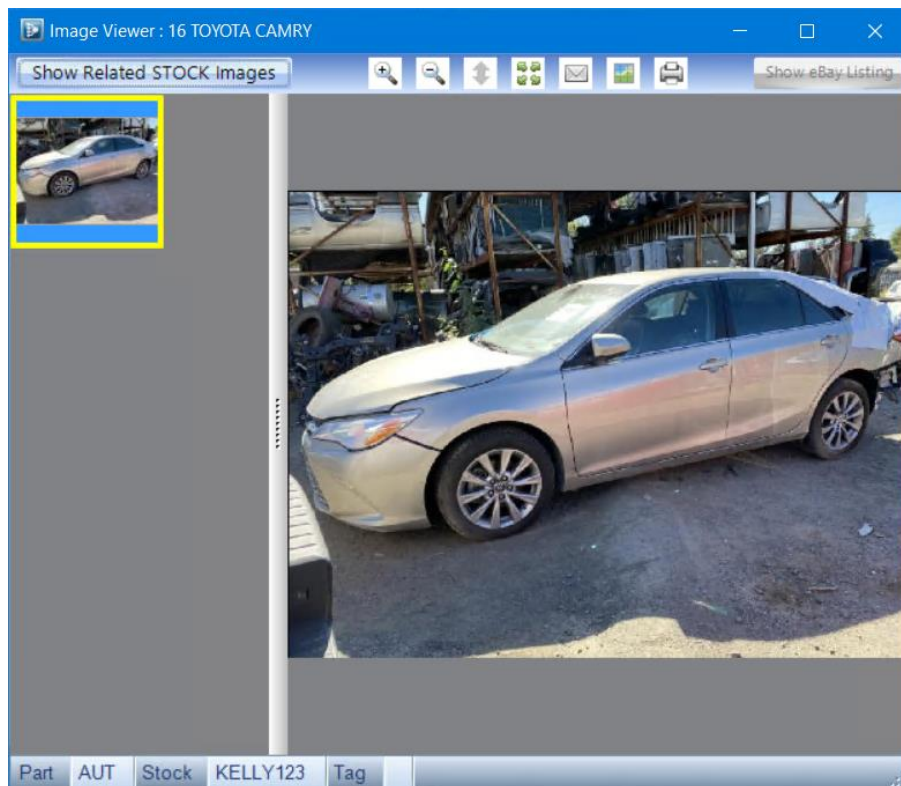
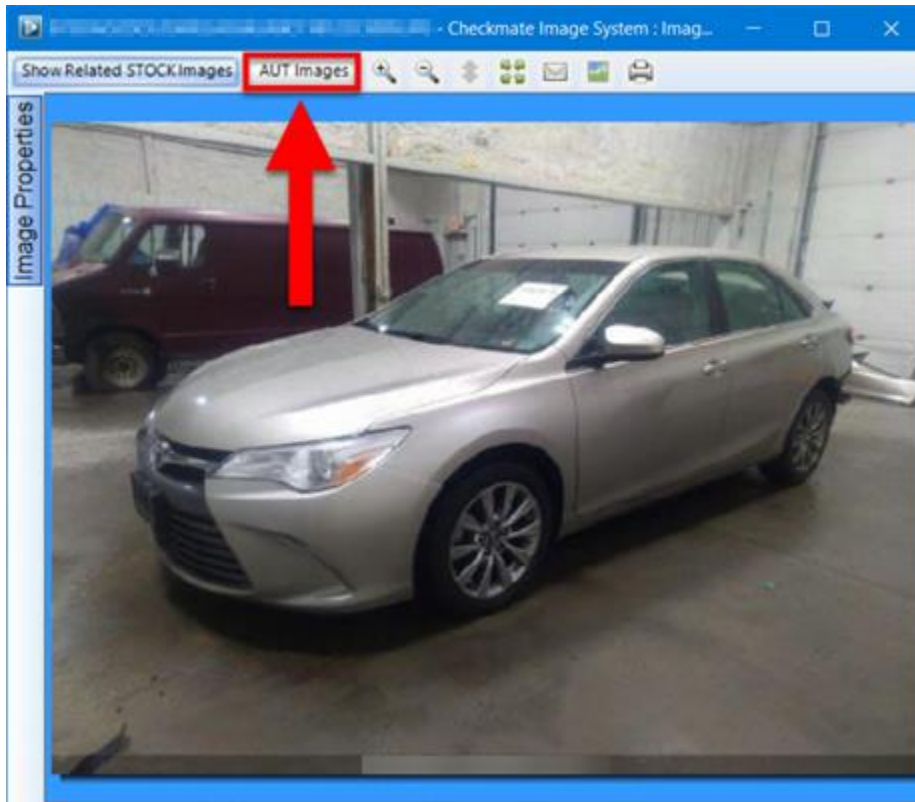
Find Interchange Parts Quotes Work Order / Invoice POs Credits / Returns

All Parts (4) My Parts (4) Extra Sales (15) Resolution Parts (0) Exchange Parts (0) **Alternate Vehicles (9)** Alternative Parts (0)

	Part	Images	Year	Model	Cat	Grade	Description	Interchange Des	Recommend	Sale Pri	Total R	Total W	War
1 - Extra\$	FDR-L		2016	CAMRY				<electric windows>, l		\$0.00	\$0.00	\$0.00	CUS
2	FDR-L		2016	CAMRY		A+	<electric windows>, l	<electric windows>, l		\$550.00	\$580.00	\$550.00	CUS
3	FDR-L		2016	CAMRY		A+	LH	<electric windows>, l		\$550.00	\$578.00	\$550.00	CUS
4	FDR-L		2015	CAMRY		X	LH broken	<electric windows>, l		\$550.00	\$578.00	\$550.00	CUS

View AUT Images

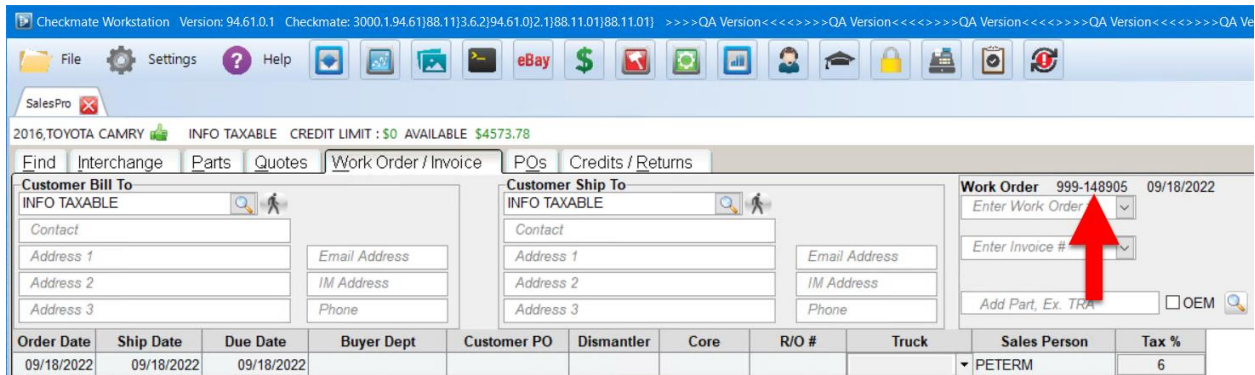
When viewing part images in Sales Pro, you can now click the **AUT Images** button to see your images of the AUT associated with the part.



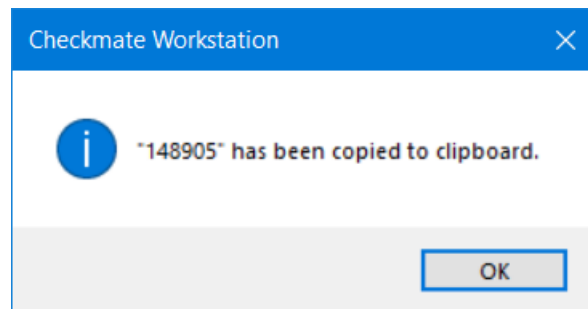
Note: If there are no images saved for the AUT, the **AUT Images** button will not appear.

Copy a Work Order Number to Your Clipboard

You can now double-click a work order number to copy it to your clipboard. You can then paste the work order number anywhere.

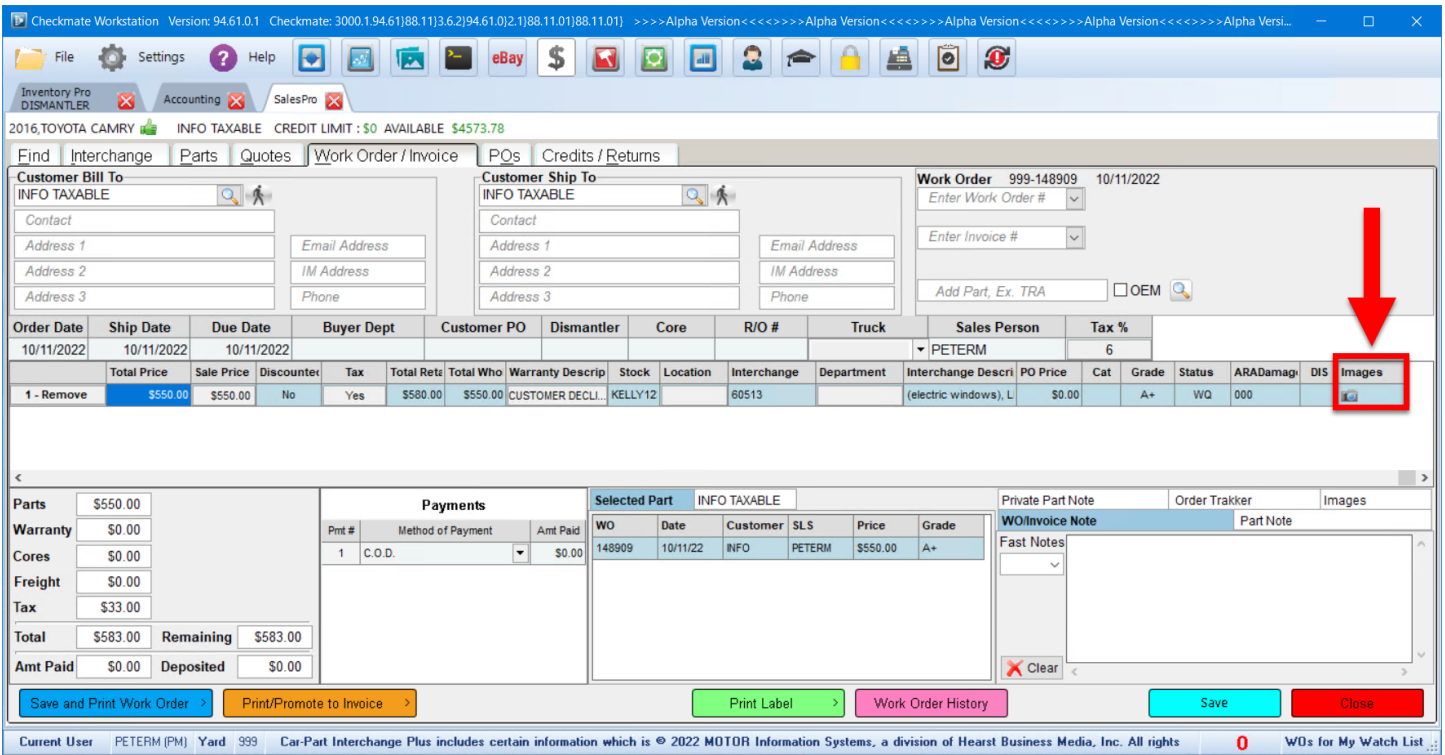


When you double-click the number, a pop-up will notify you that it has been copied to your clipboard.



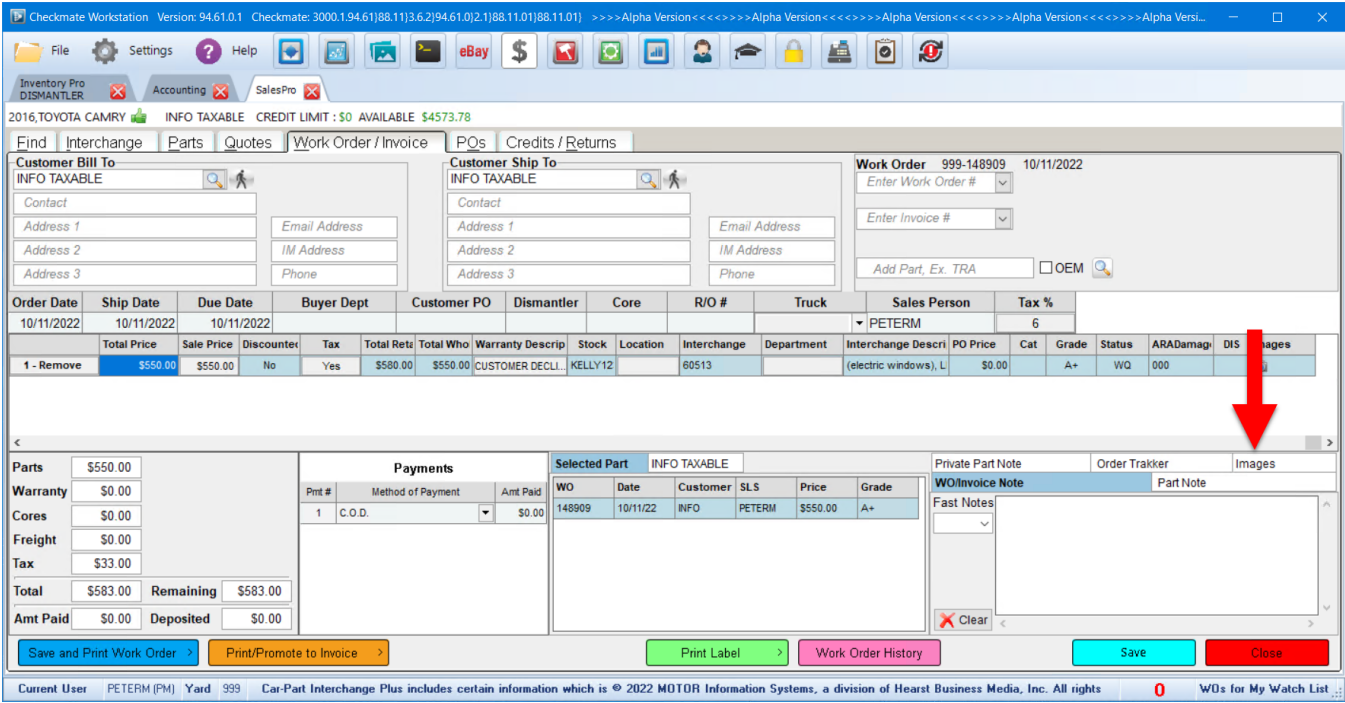
View Images from Work Orders

In Sales Pro's **Work Order / Invoice** tab, there is now an **Images** column. Parts with images will feature a camera icon in this column.

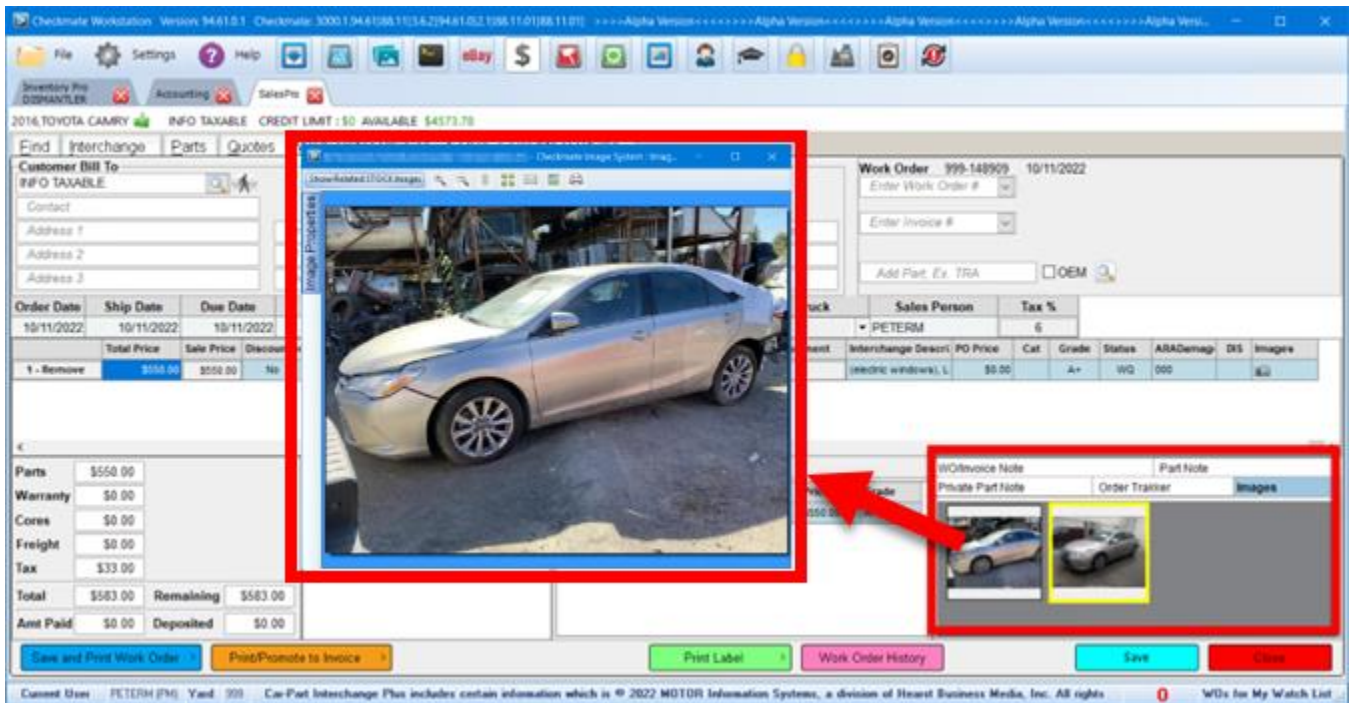


To view the images:

1. Click the **Images** tab.



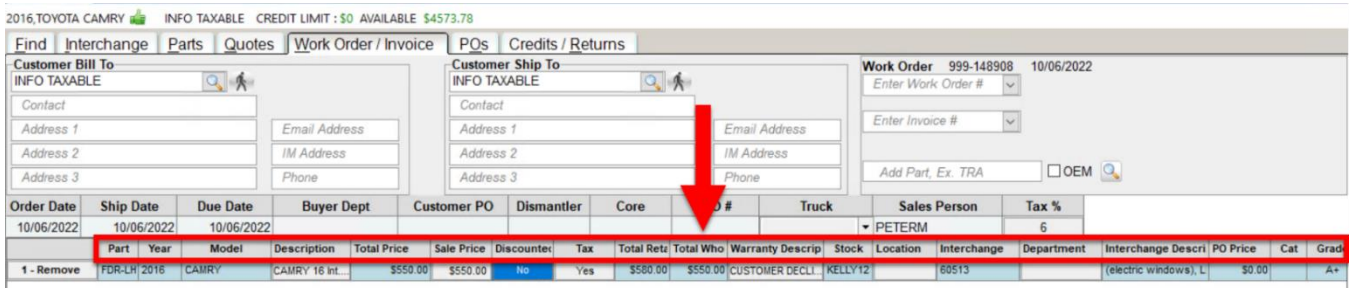
2. The images display. You can double-click an image to get a larger view of it in separate window.



Displaying the Image Column

By default, the **Image** column does not display on the **Work Order / Invoice** tab. To display the **Images** column:

1. Right-click any column header.



2. The **Columns** window opens. Check the box for **Images**.

3. Click to close out of this window.



- The **Images** column now displays. You can click the column header to drag-and-drop the column wherever you prefer.


2016, TOYOTA CAMRY INFO TAXABLE CREDIT LIMIT: \$0 AVAILABLE \$4573.78

Find Interchange Parts Quotes Work Order / Invoice POs Credits / Returns

Customer Bill To INFO TAXABLE
 Contact Address 1 Address 2 Address 3 Email Address IM Address Phone

Customer Ship To INFO TAXABLE
 Contact Address 1 Address 2 Address 3 Email Address IM Address Phone

Work Order 999-148908 10/06/2022
 Enter Work Order # Enter Invoice # Add Part, Ex. TRA OEM

Order Date	Ship Date	Due Date	Buyer Dept	Customer PO	Dismantler	Core	R/O #	Truck	Sales Person	Tax %									
10/06/2022	10/06/2022	10/06/2022							PETERM	6									
Total Price	Sale Price	Discount	Tax	Total Ret	Total Who	Warranty Descrip	Stock	Location	Interchange	Department	Interchange Descri	PO Price	Cat	Grade	Status	ARADamag	DIS	Images	
1 - Remove	\$550.00	\$550.00	No	Yes	\$580.00	\$550.00	CUSTOMER DECLI	KELLY12			60513			(electric windows), L	\$0.00	A+	WQ	000	

Getting Help

For more information about this product, including access to online training videos and documentation, visit Products.Car-Part.com for our recycler resources.

Car-Part.com takes customer service seriously. We have a variety of support options available to help you if you have questions about our products or if you need help for any reason. Your questions are very important to us and we want your experience to be a positive one. Please contact us with any questions or concerns using any of the following methods.

Phone Support

If you have a question not covered in this guide, Car-Part.com offers phone support. Please call 859-344-1925 with your questions.

Online Support using Car-Part Messaging (iCPM)

Support technicians are available online using Car-Part Messaging (iCPM) support rooms. These technicians are available LIVE to help answer any questions you may have.

The support rooms are staffed Monday–Friday, 8:00AM–6:00 PM Eastern Time.

To enter an iCPM support room:

1. Double-click the **iCPM** icon on your desktop.



2. **Car-Part Messaging** opens.
3. Double-click the name of the **Support Room** from your bookmark list.
4. Type **HELP** and a brief explanation of your issue. A Car-Part.com support technician will answer and help with your issue.

Training

If you have ongoing training needs, Car-Part.com has a team of product training specialists to help you learn how to use our products quickly. If you are interested in product training, please call our training department at 859-344-1925 and a trainer in your area will call to schedule training.

Comments

We welcome your comments and suggestions concerning the content and organization of this guide as well as the accuracy and the usability of the instructions it contains. Email us at documentation@car-part.com. We're listening!

Published by
Car-Part.com
1980 Highland Pike
Ft. Wright, KY 41017

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