



# New Features in 2025R1

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# Overview

This release to Checkmate improves data security, and we've also added several exciting new features:

- Checkmate now [displays CO2e savings on invoices, quotes, and statements](#).
- Sales Pro [tabs now display the customer and vehicle](#) you are searching.
- There are [additional options for opening tabs](#) in Workstation.
- You can now [manually resync your Checkmate inventory data with your eBay listings](#).
- [Private Part Notes](#) can now be viewed in Inventory Pro.
- [New Excel reports](#) help you track high-volume customers, track parts during the production process, ensure COD invoices are paid, track shipping charges, see what inventory is marked private, and more!

## Sales Pro: CO2e Savings on Invoices, Quotes, and Statements

Checkmate now displays CO2e (carbon dioxide equivalent) savings on invoices, quotes, and statements! This is a super easy way to remind customers that you're a key provider when they're looking for a sustainable solution. It also strengthens the reputation of the recycled auto parts industry as a whole.

Displaying CO2e savings promotes your parts in a new way, and emphasizes that recycled parts are a sustainable solution. This goes hand-in-hand with CO2e data that we are now displaying to shoppers in in Car-Part.com marketplaces as they're making a buying decision.






By quantifying recycled parts' carbon savings in the internationally-recognized units of CO2e savings, we provide a valuable service especially to the collision repair/insurance sectors. Our parts help repairers meet net-zero targets that insurance companies are setting. We also tap into the global environmental trend, providing consumers with information so they can choose the more environmentally-friendly option.

Checkmate calculates how many kilograms of CO2e were saved by choosing each recycled part over a new part\*, and includes the total in a note on the document.

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\* Checkmate bases these calculations on part code. For example, each recycled ENG (engine) is calculated as saving 1,194kg of CO2e, and each recycled TRA (transmission) is calculated as saving 1,047kg of CO2e. Car-Part is grateful to Ontario Automotive Recyclers Association (OARA), and other Car-Part industry partners for providing CO2e data!

Here's an example of an Invoice that shows CO2e savings. In this example, an engine assembly was sold and **1194kg of CO2e** were saved by choosing recycled.

<b>Invoice</b> <b>156376</b>		 Specializing in parts for 3 - 15 year-old foreign vehicles		Page 1 of 1					
 156376		 		Workorder 156376					
<b>Bill To:</b> INF100 INFO TAXABLE		<b>Ship To:</b> INFO TAXABLE		<b>'DUPLICATE'</b>					
Phone Number:									
Date Ordered	Date Shipped	Due Date	Buyer Dept	Customer PO	Dismantler	Core	R/O	Truck	Salesperson
09/23/2024	09/23/2024	9/23/2024							SHINWARI
<b>Tag Number</b>	<b>Item Detail</b>	<b>Stock Number</b>		<b>Amount</b>					
 0000533312	ENGINE ASSEMBLY/MOTOR 1 CAMRY 4 13 Int.65078A	ZLEO603 NEARTHERE #0001 T:0000533312 C:		1800.00 T					
CUSTOMER DECLINED EXT WARRANTY				0.00 T					
<b>Invoice Notes</b>				Parts		\$1800.00			
				Warranty		\$0.00			
				Cores		\$0.00			
				Total Shipping		\$0.00			
				Sales Tax		\$117.00			
				<b>Total</b>		<b>\$1,917.00</b>			
				Deposit		\$0.00			
				Amount Paid		\$0.00			
				<b>Amount Due</b>		<b>\$1917.00</b>			
				COD Amount		\$1,917.00			
				Payments		C.O.D. : \$0.00			
03:56 pm 3.99% CC FEE \$5 DELIVERY FEE ON ALL LOCAL ORDERS				Signature					

By choosing recycled auto parts, you have helped save 1194 kgs of CO2e and are making a difference for our planet!

Here's an example of a statement that shows CO2e savings.

<p><b>FOREIGN AUTO SALVAGE</b>  <b>1980 HIGHLAND PIKE</b>  <b>FORT WRIGHT, KY. 41017</b>  <b>859-341-1920</b></p>						<p><b>Statement</b>                  FOREIGN AUTO SALVAGE                  1980 HIGHLAND PIKE                  FORT WRIGHT, KY. 41017                  859-341-1920</p>																																																																																																																																																																																																																																
<p>MAUS MOTORS                  1 SMALLCAT LANE                  VANTON, OH 44708                  USA</p>						<p><b>REMITTANCE STUB</b></p>																																																																																																																																																																																																																																
						<p>Account #: R002424                  Phone #: 3309874561                  Fax #:                  Statement Date: 10/1/2024                  Terms: Cash</p>																																																																																																																																																																																																																																
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<tr><td>09/16/24</td><td>156302</td><td>INV</td><td></td><td>85.71</td><td>0.00</td><td>156302</td><td>73202</td><td>0.00</td><td><input type="checkbox"/></td></tr> <tr><td>09/16/24</td><td>156302</td><td>PAY</td><td>156302</td><td>-85.71</td><td>0.00</td><td>156302</td><td>73203</td><td>0.00</td><td><input type="checkbox"/></td></tr> <tr><td>09/16/24</td><td>156303</td><td>INV</td><td></td><td>75.11</td><td>0.00</td><td>156303</td><td>73204</td><td>0.00</td><td><input type="checkbox"/></td></tr> <tr><td>09/16/24</td><td>156303</td><td>PAY</td><td>156303</td><td>-75.11</td><td>0.00</td><td>156303</td><td>73205</td><td>0.00</td><td><input type="checkbox"/></td></tr> <tr><td>09/16/24</td><td>156310</td><td>INV</td><td></td><td>100.63</td><td>0.00</td><td>156310</td><td>73217</td><td>0.00</td><td><input type="checkbox"/></td></tr> <tr><td>09/16/24</td><td>156310</td><td>PAY</td><td>156310</td><td>-100.63</td><td>0.00</td><td>156310</td><td>73218</td><td>0.00</td><td><input type="checkbox"/></td></tr> <tr><td>09/16/24</td><td>156313</td><td>INV</td><td></td><td>184.90</td><td>0.00</td><td>156313</td><td>73223</td><td>0.00</td><td><input type="checkbox"/></td></tr> <tr><td>09/16/24</td><td>156313</td><td>PAY</td><td>156313</td><td>-184.90</td><td>0.00</td><td>156313</td><td>73224</td><td>0.00</td><td><input type="checkbox"/></td></tr> <tr><td>09/16/24</td><td>156315</td><td>INV</td><td></td><td>288.90</td><td>0.00</td><td>156315</td><td>73225</td><td>0.00</td><td><input type="checkbox"/></td></tr> <tr><td>09/16/24</td><td>156315</td><td>PAY</td><td>156315</td><td>-288.90</td><td>0.00</td><td>156315</td><td>73226</td><td>0.00</td><td><input type="checkbox"/></td></tr> <tr><td>09/17/24</td><td>156324</td><td>INV</td><td></td><td>337.05</td><td>0.00</td><td>156324</td><td>73233</td><td>0.00</td><td><input type="checkbox"/></td></tr> <tr><td>09/17/24</td><td>156324</td><td>PAY</td><td>156324</td><td>-337.05</td><td>0.00</td><td>156324</td><td>73234</td><td>0.00</td><td><input type="checkbox"/></td></tr> <tr><td>09/17/24</td><td>156326</td><td>INV</td><td></td><td>231.12</td><td>0.00</td><td>156326</td><td>73235</td><td>0.00</td><td><input type="checkbox"/></td></tr> <tr><td>09/17/24</td><td>156326</td><td>PAY</td><td>156326</td><td>-231.12</td><td>0.00</td><td>156326</td><td>73236</td><td>0.00</td><td><input type="checkbox"/></td></tr> <tr><td>09/17/24</td><td>156330</td><td>INV</td><td></td><td>288.90</td><td>0.00</td><td>156330</td><td>73237</td><td>0.00</td><td><input type="checkbox"/></td></tr> <tr><td>09/17/24</td><td>156330</td><td>PAY</td><td>156330</td><td>-288.90</td><td>0.00</td><td>156330</td><td>73238</td><td>0.00</td><td><input type="checkbox"/></td></tr> <tr><td>09/25/24</td><td>73267</td><td>DB</td><td></td><td>100.00</td><td>100.00</td><td>73267</td><td>73267</td><td>100.00</td><td><input 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<p>Please remit total payment within 30 days                  For any questions regarding your account, please contact our office.</p> <p>We appreciate your business, Thank you!</p> <div style="border: 2px solid red; padding: 5px; margin-top: 10px;"> <p>Last month, you chose recycled parts - and helped save 325 kgs CO2e (CO2 equivalent). Thanks for making a difference for our planet</p> </div>						<p>Account #: R002424  <b>Amount Included:</b></p> <p>Please indicate on remittance the items and reason not included in payment.</p> <p>Thank you</p>																																																																																																																																																																																																																																
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<p>Inv - Invoice Pay - Payment/Overpayment CR - Credit DB - Debit FIN - Finance Charge DIS - Disbursement</p>						<p>Please Return with payment</p>																																																																																																																																																																																																																																

## CO2e Savings Display in Checkmate Sales Pro

When you're working in Sales Pro's **Work Order / Invoice** tab, the projected **CO2e Total** savings for the sale will now display, on the **WO/Invoice Note** tab. The number here will go change as parts are added/removed from the order.

Sales Pro  
LARRY'S COLLISION REPAIR

LARRY'S COLLISION REPAIR 513-555-5555 LARRY BELLER CREDIT LIMIT : \$300 AVAILABLE 5-637

Find Interchange Parts Quotes Work Order / Invoice POs Credits / Returns

Customer Bill To: LARRY'S COLLISION REPAIR  
LARRY BELLER  
123 MAIN STREET  
CINCINNATI, OH 45240  
US  
larry@email.com  
IM Address  
513-555-5555

Customer Ship To: LARRY'S COLLISION REPAIR  
LARRY BELLER  
123 MAIN STREET  
CINCINNATI, OH 45240  
US  
mailto:larry@email.  
IM Address  
513-555-5555

Work Order 999-149018 10/31/2024  
Enter Work Order #  
Enter Invoice #  
Add Part, Ex. TRA  OEM

Order Date	Ship Date	Due Date	Buyer Dept	Customer PO	Dismantler	Core	R/O #	Truck	Sales Person	Tax %
10/31/2024	10/31/2024	10/31/2024				CORE DUE			PETERM	6

Part	Year	Model	Description	Total Price	Sale Price	Discount	Tax	Total Ret	Total Who	Warranty Description	Stock	Location	Interchange	Department	Inter
1 - Remove TRA	2016	PATRI	PATRI 16 Int.4906 A...	\$450.15	\$450.15	No	No	\$450.15	\$450.15	CUSTOMER DECLINED EXT WARR...	PO12118	TJ4C4	4906		AT, 6
2 - Remove CORE-DUE	2016	PATRI	TRANSMISSION ASSY.	\$25.00	\$25.00	No	No	\$0.00	\$0.00					CORES	
3 - Remove TRA	2016	CVIC	CVIC 16 Int.10593 AT...	\$325.00	\$325.00	No	No	\$341.00	\$325.00	CUSTOMER DECLINED EXT WARR...	171024	TK04C2	10593		AT, C
4 - Remove CORE-DUE	2016	CVIC	TRANSMISSION ASSY.	\$50.00	\$50.00	No	No	\$0.00	\$0.00					CORES	

Parts \$775.15  
Warranty \$0.00  
Cores \$75.00  
Freight \$0.00  
Tax \$0.00  
Total \$850.15 Remaining \$850.15  
Amt Paid \$0.00 Deposited \$0.00

Payments

Pmt #	Method of Payment	Amt Paid
1	Charge	\$0.00

Selected Part LARRY'S COLLISION REPAIR

WO	Date	Customer	SLS	Price	Grade
149018	10/31/24	LARRY'S	PETERM	\$450.15	X

Private Part Note Order Tracker Images

WO/Invoice Note Part Note

Fast Notes

CO2e Total 2094

Print WO Print INV Print Label Work Order History Save Close

Current User PETERM (PM) Yard 999 Checkmate uses info that is ©2024 MOTOR Information Systems, a division of Hearst Business Media, Inc. All rights reserved. See OEM Copyright Info 0 WOs for My Watch List

## Turning Off CO2e Savings Display

Upon upgrading to this version of Checkmate, the CO2e savings information will display on quotes, invoices, and statements, by default. If for any reason you *don't* want the CO2e savings to show on these documents, follow these steps:

1. In Checkmate Retro, go to **Change Sales Questions** (Checkmate Full: **6,10,4** or Classic: **S3,4** or Junior: contact support).
2. Press **Enter** until you see **Print CO2e information on Checkmate Workstation quotes, invoices, and statements?**
3. Enter **N** for No.
4. Exit Checkmate Retro. The CO2e savings information will no longer display.

```

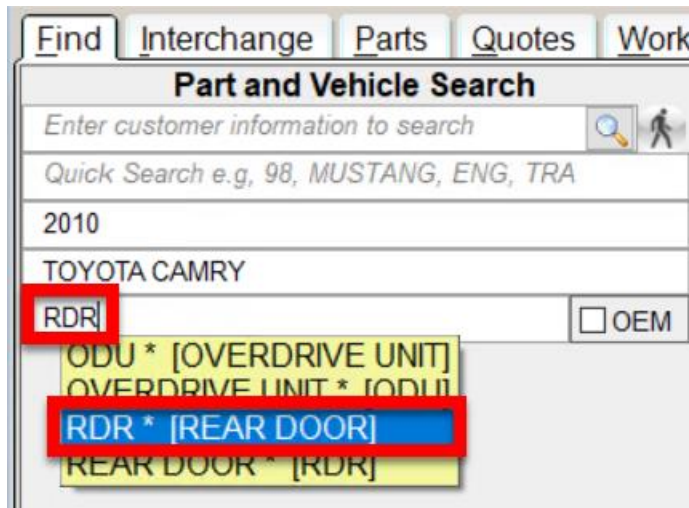
* Change Sales Questions *
Do you want to skip the Location Question in X-tra Sales ? <Yes> :
Do you want to prompt for Inventory Yard in X-tra Sales ? <No> :
Enter the # of days of current sales history you would like to keep on file and
then display during sales ? <365> :
Enter the yard numbers that you would like to display sales history for
separated by commas <999> :
Include C grade parts in the quantity on hand <Y> :
Force entry of an invoice number when issuing a credit? <No> :
Treat non-exact inventory as exact in sales history? <No> :
Indent interchange choices? <Yes> :
Do you want to have the Tax ID print on the Invoice/Work Order? <No> :
When selling from a Quote have salesperson be the Quote creator? <Yes> :
When selling a part in Sales Pro use (R)etail, (W)holesale, or (M)y List
as the default price? <W> :
When selling a part in Sales Pro what is the default
customer account? Hit space to clear out account. <INF100> :
Require Owner or Supervisor approval to sell below lowest inventory price
for the first 60 days part is in inventory? <No> :
Print CO2e information on Checkmate workstation quotes
invoices and statements? <Y> : _
```

# Sales Pro: View Part Name, Part Codes, and Interchange Availability While Searching

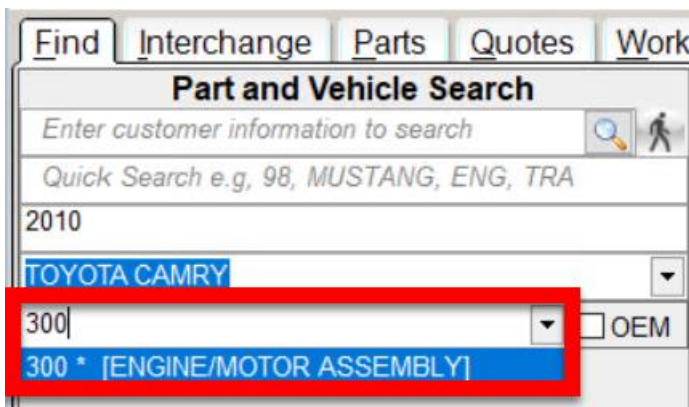
To make searching easier in Sales Pro, we've enhanced the **Part & Vehicle Search** section of the screen. Now, when you enter a part code or part name in the **Enter Part** field, your list of options includes both the part code *and* the part name. The list of options also indicates whether or not interchange is available for the part code.

## Searching by Code: View Part Names

When you type a code in the **Enter Part** field, the part's name appears in brackets along with the code you entered.

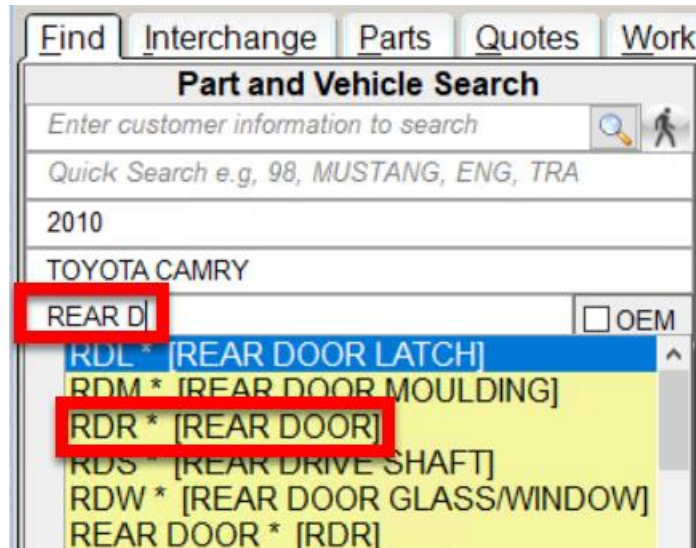


This works for both alphabetic and numeric part codes.



## Searching by Name: View Part Codes

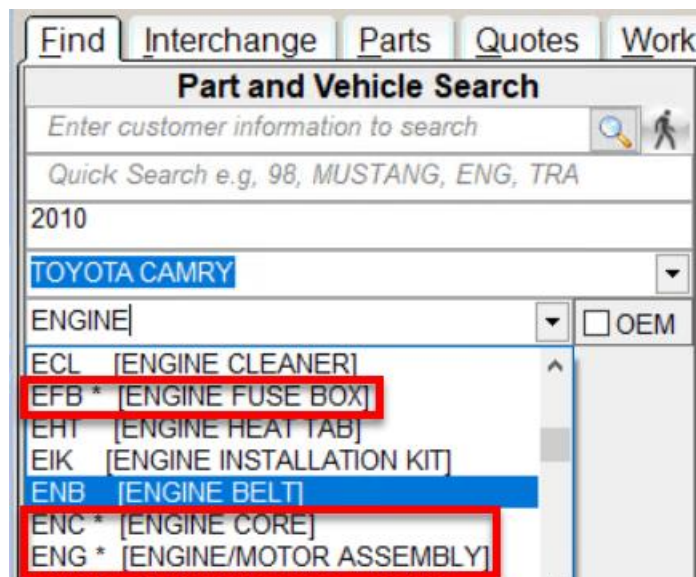
When you begin to type a part's name in the **Enter Part** field, the part's alphabetic code appears, as well.



## See if Interchange is Available while Searching

When you're searching in Sales Pro, once you've typed in the **Enter Part** field, the list of parts will display an asterisk (\*) for each part code that has interchange available.

In the example below, interchange is available for 3 part codes: **EFB**, **ENC**, and **ENG**. Therefore, each of these part codes is followed by an asterisk (\*). Interchange is *not* available for the other part codes, which are not marked by an asterisk.



**Note:** The asterisk indicates that interchange is available for the part code you are searching for, *not* whether interchange is available for the specific year, make, and model you are searching for. For example, interchange is available for ENG (ENGINE/ MOTOR ASSEMBLY), so the asterisk will always display for engines—even if you're searching for an engine for a year, make, and model for which interchange isn't available.



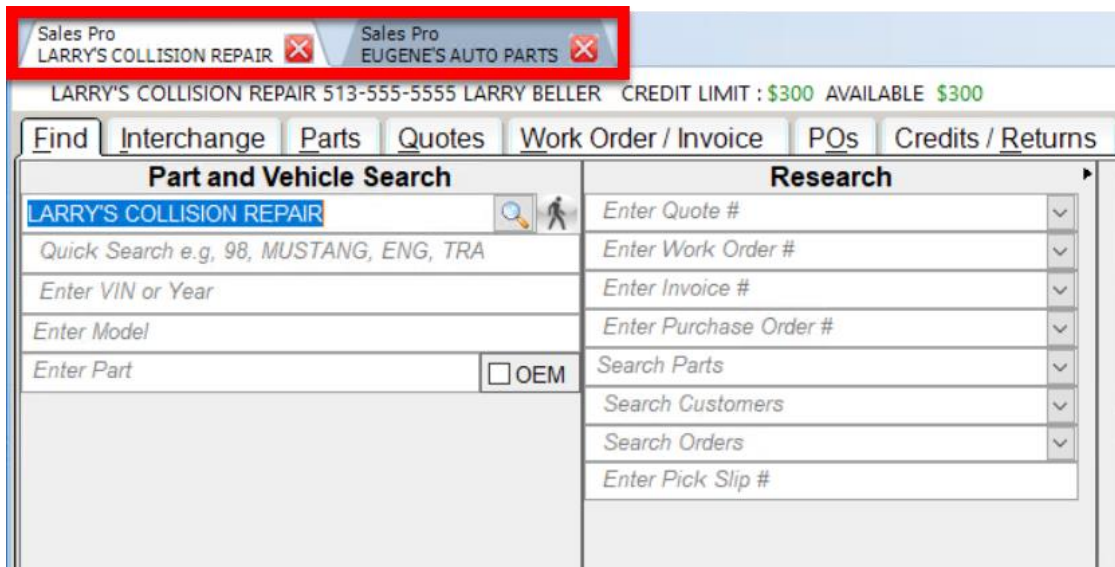
# Workstation: New Displays and Options for Tabs

With this release,

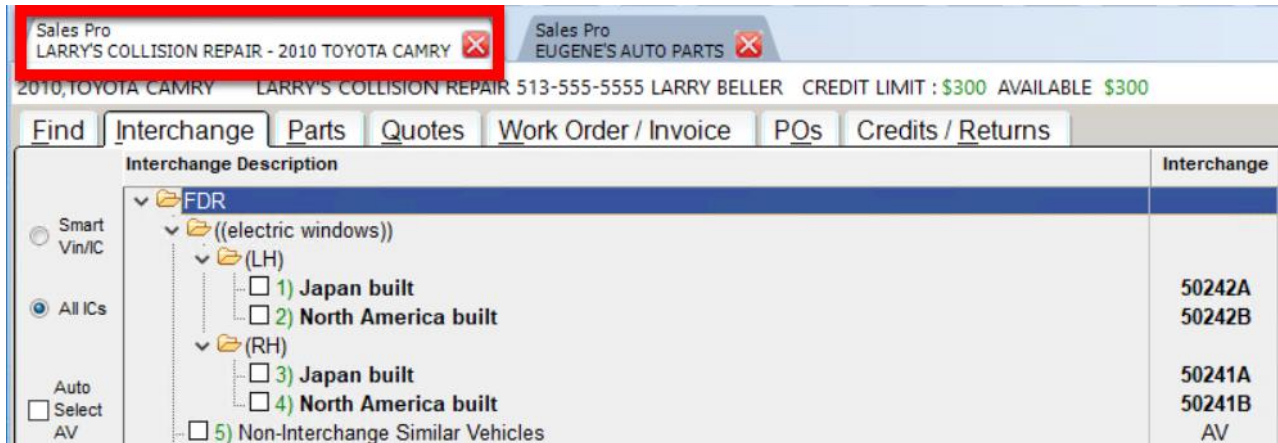
- Sales Pro tabs now display the name of your selected customer, and the vehicle you're searching.
- We've added options for closing all unused Sales Pro and Inventory Pro tabs.

## Customer Name Displays on Sales Pro Tabs

In Sales Pro, once you've selected a customer, that customer's name will display on your Sales Pro tab.





When you run a search, the year, make, and model also display on the tab.




## Sales Pro and Inventory Pro Button Enhancements

We've enhanced the Sales Pro and Inventory Pro buttons, for improved speed.

### Selecting Unused Tabs and Opening New Tabs

Now, when you click on either the Sales Pro button  or Inventory Pro button , if you have an unused Sales Pro or Inventory Pro tab open, Checkmate will pull up that tab, instead of opening a new tab. This saves the time it would take to load a new tab.




To open a new tab instead (for example, if you want to simultaneously run 2 new Inventory Pro searches in separate tabs) simply click the plus sign button  next to the Sales Pro or Inventory Pro button.

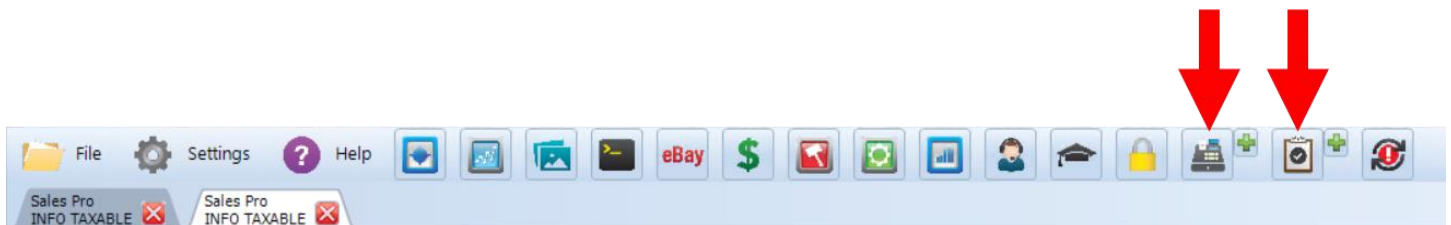


### Close All Unused Tabs

In Sales Pro, if you haven't selected a customer or run a search, Checkmate will consider the tab unused. In Inventory Pro, if you haven't run a search, or begun adding a part or vehicle, Checkmate will consider the tab unused. You can close all unused Inventory Pro or Sales Pro tabs at once.

To close all unused Sales Pro or Inventory Pro tabs:

1. Right-click either the Sales Pro button  or Inventory Pro button  (be sure to right-click the button itself, not the plus sign button ).



2. A list of options appears. Click **Close All Unused Sales Pro Tabs** or **Close All Unused Inventory Pro Tabs**. The number of unused tabs displays in parentheses. (You won't see this option is you have no unused tabs.)



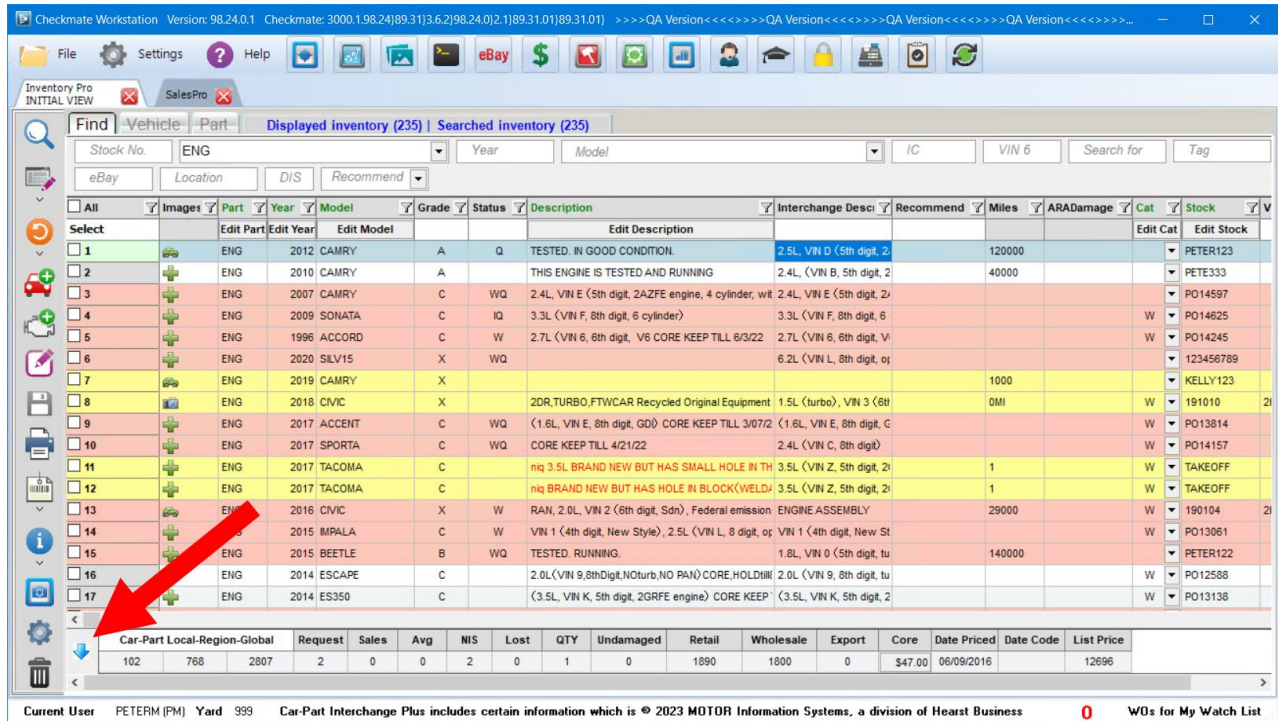
The unused tabs close.

# Inventory Pro: View Private Part Notes

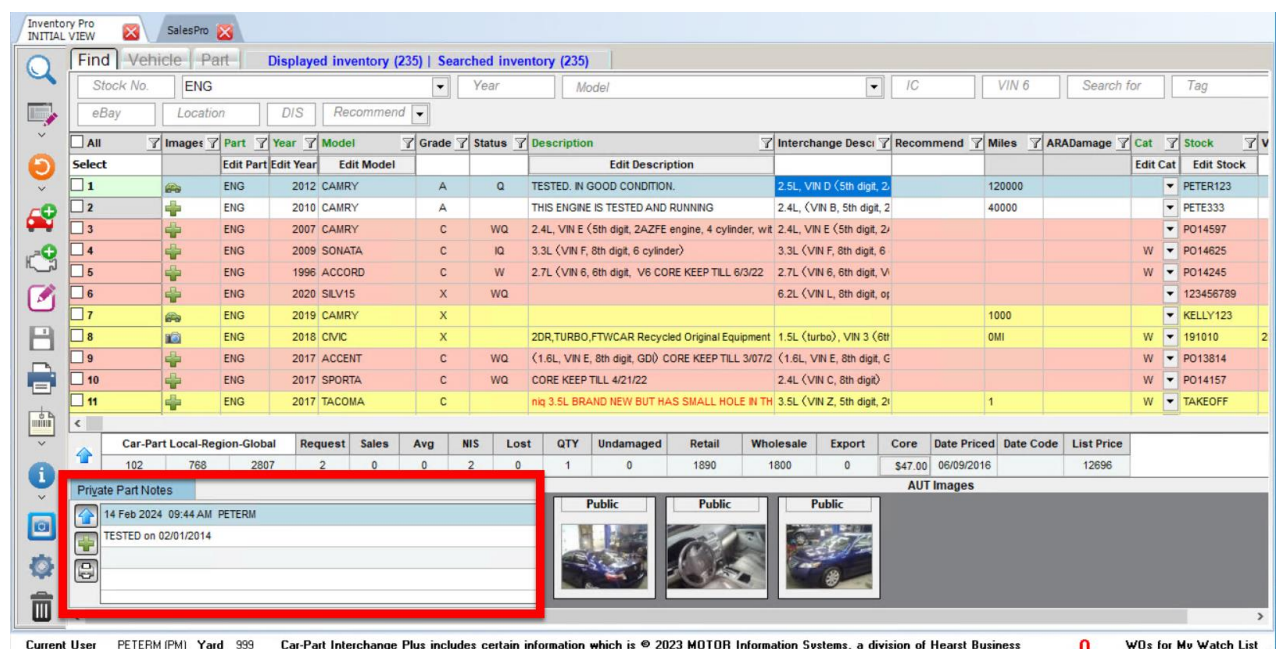
With this update, you can now view, print, and add **Private Part Notes** in your Inventory Pro **Find** tab (search results screen).

## Accessing Private Part Notes

To view **Private Part Notes** for a part, the bottom of your screen must be expanded. Click the blue arrow button to expand your screen.

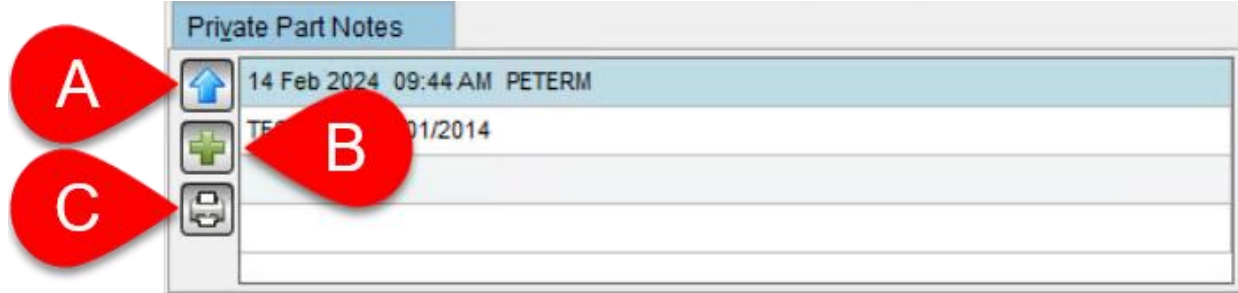


With the screen expanded, all **Private Part Notes** for the part display.



## Buttons for Private Part Notes

While viewing **Private Part Notes**, you can use the following buttons.



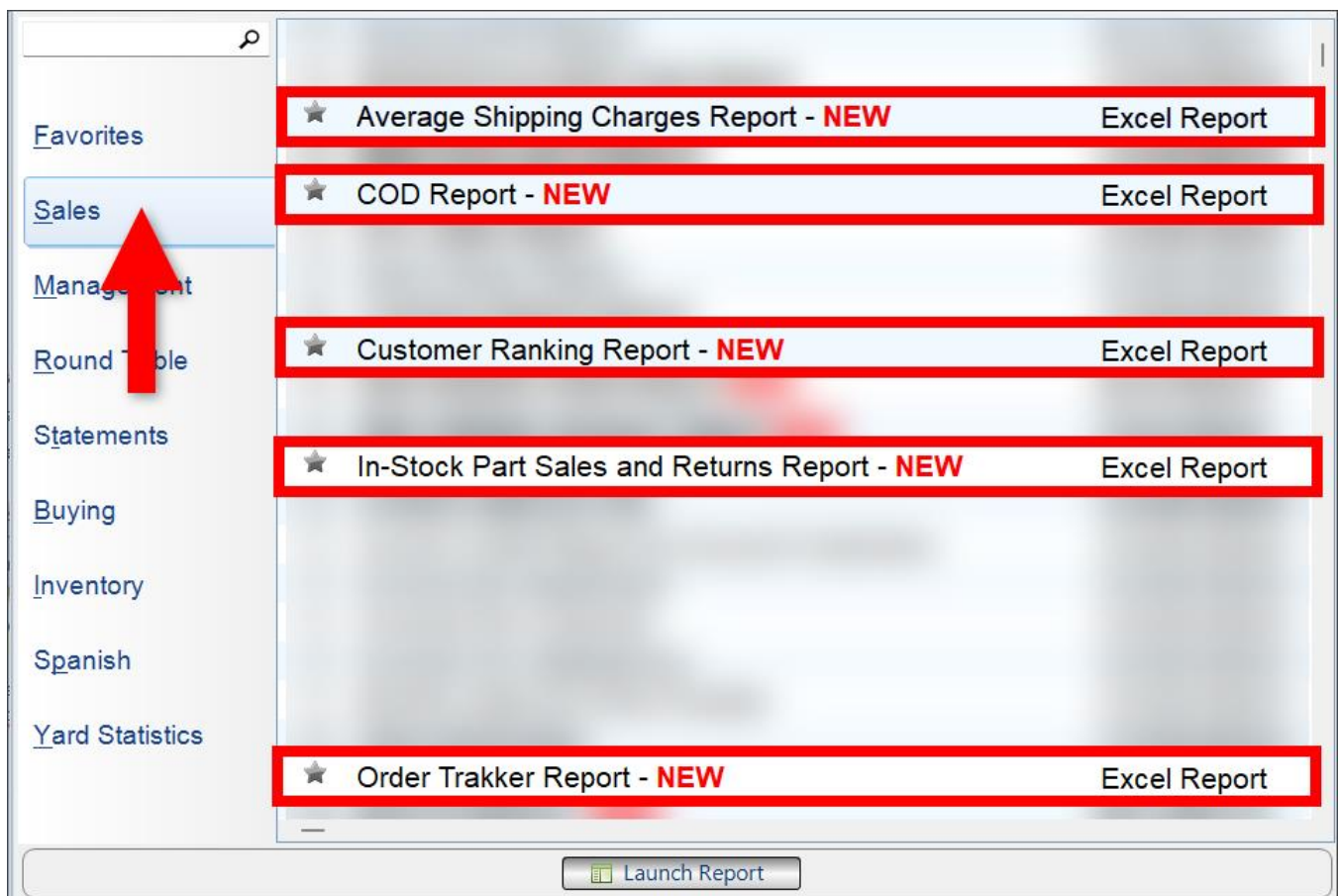
- A. Sort – Click this button to sort your notes by either oldest or most recent.
- B. Add – Click this button to add a new note.
- C. Print – Click this button to print the **Private Part Notes** for this part.

# New Sales Reports

There are 5 new **Sales** reports. Each of these reports opens and is used in Microsoft Excel.

- **Average Shipping Charges Report** – see average line item freight charges per part code.
- **COD Report** – see work orders and invoices that currently or previously had a method of payment of COD.
- **Customer Ranking Report** – see high-volume customers by monthly sales volume.
- **In-Stock Part Sales and Returns Report** – see sales, returns, and credits for in-stock parts.
- **Order Trakker Report** – see parts that are in the production process in Order Trakker.

To access the new **Sales** reports, go to Checkmate Reports and click the **Sales** button. Double-click a report to open it.




## Average Shipping Charges Report

On the **Average Shipping Charges** report, the **Part Averages** tab shows information for sales with shipping charges for a selected yard and date range. The total and average part price displays as well as the total and average freight charge amounts per part.

The **By Part** tab shows detailed shipping charge information for a selected part code.

Use this report to track shipping charges.

 **Note:** Only line item freight charges are included in this report.

There are two tabs on this report:

- **Part Averages**
- **By Part**

Average Shipping Charges Report		Version 1.7	This report is by part, you must be using line item shipping.				
<b>Report Parameters</b>							
Enter Yard # -->	999						
Enter Start Date -->	8/1/2024						
Enter End Date -->	1/10/2025						
Click Refresh -->	<b>Refresh</b>						
Employee	(All)						
<b>Totals</b>	<b>157</b>	<b>171</b>	<b>\$83,926.81</b>	<b>\$534.57</b>	<b>\$17,755.00</b>	<b>\$113.09</b>	
Part	# Parts with Shipping	Count of Employees	Total Part Price \$	Avg Price \$	Total Shipping Amt \$	Avg Shipping Amt \$	
* BAG	1	1	\$50.00	\$50.00	\$50.00	\$50.00	
* ENG	117	117	\$76,723.56	\$655.76	\$11,480.00	\$98.12	
* FDR	8	22	\$1,350.00	\$168.75	\$3,650.00	\$165.91	
* FEN	1	1	\$150.00	\$150.00	\$50.00	\$50.00	
* GRL	1	1	\$200.00	\$200.00	\$50.00	\$50.00	
* HLP	1	1	\$100.00	\$100.00	\$50.00	\$50.00	
* HOD	3	3	\$265.00	\$88.33	\$110.00	\$36.67	
* LID	15	15	\$1,419.25	\$94.62	\$1,090.00	\$72.67	
* QTR	6	6	\$669.00	\$111.50	\$900.00	\$150.00	
* STR	1	1	\$50.00	\$50.00	\$25.00	\$25.00	
* TRA	3	3	\$2,950.00	\$983.33	\$300.00	\$100.00	
<b>Grand Total</b>	<b>157</b>	<b>171</b>	<b>\$83,926.81</b>	<b>\$534.57</b>	<b>\$17,755.00</b>	<b>\$103.83</b>	
<span>Requirements_Directions_Info</span>   <u>Part_Averages</u>   By Part   +							

# COD Report

The **COD Report** shows work orders and invoices for the selected yard and date range, that currently or previously have a method of payment of COD. Use this report to ensure COD invoices are paid.

This report has multiple tabs at the bottom:

- **Open COD**
- **Previous COD**

COD Report											Report Parameters										
											Enter Yard # -->	999									
											Enter Start Date -->	7/28/2023									
											Enter End Date -->	1/24/2024									
											Click Refresh -->	Refresh									
Employee	DatePosted	INV #	WO #	WO Date	Acct #	Cont Name	Contact	Address 1	Address 2	Phone#	Totals	\$150.00	\$0.00	\$200.00	\$1,836.99	\$0.00	\$0.00	\$0.00	\$36.09	\$2,223.92	
ALEX	0	154371	10/13/2023	R001539		ROBERTO					C.O.D.	\$0.00	\$0.00	\$100.00	\$100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$200.00	999
JOHN	0	154372	10/13/2023	R002029		CJ					C.O.D.	\$0.00	\$0.00	\$0.00	\$100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$100.00	999
TOM	0	154404	10/31/2023	R002110		MIGUEL					C.O.D.	\$0.00	\$0.00	\$100.00	\$100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$200.00	999
CASEY	0	153545	8/4/2023	KY9637		JIM					C.O.D.	\$0.00	\$0.00	\$0.00	\$500.34	\$0.00	\$0.00	\$0.00	\$0.00	\$500.34	999
JOHN	13	153546	8/4/2023	R001679		GODWIN DAF					C.O.D.	\$0.00	\$0.00	\$0.00	\$150.44	\$0.00	\$0.00	\$0.00	\$9.03	\$159.47	999
CASEY	0	153875	8/18/2023	OHS2100		JOHN CUSTOMER					C.O.D.	\$0.00	\$0.00	\$0.00	\$100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$100.00	999
CASEY	0	154427	1/8/2024	R001256		AB					C.O.D.	\$0.00	\$0.00	\$0.00	\$100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$100.00	999
TOM	0	154445	1/19/2024	R001374		TOM					C.O.D.	\$0.00	\$0.00	\$0.00	\$150.46	\$0.00	\$0.00	\$0.00	\$9.03	\$159.49	999
CASEY	0	154446	1/19/2024	OHS442		STEVE/BRUCE					C.O.D.	\$0.00	\$0.00	\$0.00	\$100.45	\$0.00	\$0.00	\$0.00	\$6.03	\$106.48	999
CASEY	0	154452	1/23/2024	OHS134		STEVE/BRUCE					C.O.D.	\$0.00	\$0.00	\$0.00	\$0.46	\$0.00	\$0.00	\$0.00	\$0.00	\$0.46	999
CASEY	0	154453	1/23/2024	OR6787		JOHN					C.O.D.	\$50.00	\$0.00	\$0.00	\$100.00	\$0.00	\$0.00	\$0.00	\$9.00	\$159.00	999
ALEX	0	154454	1/23/2024	R002022		WINDELL					C.O.D.	\$50.42	\$0.00	\$0.00	\$100.42	\$0.00	\$0.00	\$0.00	\$0.00	\$150.84	999
ALEX	0	154456	1/23/2024	TN2762		WINDELL					C.O.D.	\$50.42	\$0.00	\$0.00	\$100.42	\$0.00	\$0.00	\$0.00	\$0.00	\$150.84	999
CASEY	0	154459	1/23/2024	OR0114		DANIEL					C.O.D.	\$0.00	\$0.00	\$0.00	\$50.00	\$0.00	\$0.00	\$0.00	\$3.00	\$53.00	999
CASEY	0	154462	1/24/2024	R002022		WINDELL					C.O.D.	\$0.00	\$0.00	\$0.00	\$36.00	\$0.00	\$0.00	\$0.00	\$0.00	\$36.00	999
JOHN	0	154463	1/24/2024	R002022		WINDELL					C.O.D.	\$0.00	\$0.00	\$0.00	\$48.00	\$0.00	\$0.00	\$0.00	\$0.00	\$48.00	999
											Totals	\$150.84	\$0.00	\$200.00	\$1,836.99	\$0.00	\$0.00	\$0.00	\$36.09	\$2,223.92	

## Customer Ranking Report

The **Customer Ranking Report** lists high-volume customers by monthly sales volume. For each customer, the number of invoices, credits, and parts sold display, as well as gross sales, credits, and net sales. Use this report to track high-volume customers.

**Note:** This report shows data according to how customer activity information is currently built. Use the **Print Customer Activity Report** setting in Checkmate Retro to change the data (Full: **5,5** or Classic: **V7** or Junior: **5,5**).

This report has multiple tabs at the bottom:

- Ranking by Month
- By Salesperson

Row Labels	# of Invoices	# of Parts	Gross Sales \$	# of Credits	Total Credits \$	Net Sales \$	Yard #
<b>Customer Ranking Report by Month</b>				Version 1.0		This report shows d	
<b>Report Parameters</b>							
Enter Yard # -->	999						
Click Refresh -->	Refresh						
Click to Expand all customers -->	Expand All						
Click to Collapse all customers -->	Collapse All						
<b>INFO TAXABLE INF100</b>	<b>514</b>	<b>690</b>	<b>\$149,036.73</b>	<b>152</b>	<b>-\$23,426.56</b>	<b>\$125,610.17</b>	<b>999</b>
January	64	74	\$17,677.20	18	-\$1,777.02	\$15,900.18	999
February	73	96	\$19,560.99	16	-\$2,318.92	\$17,242.07	999
March	88	122	\$24,991.92	34	-\$5,276.70	\$19,715.22	999
April	79	102	\$19,011.56	17	-\$1,457.67	\$17,553.89	999
May	78	104	\$22,100.03	19	-\$3,297.87	\$18,802.16	999
June	76	101	\$16,946.72	28	-\$3,616.95	\$13,329.77	999
July	15	21	\$9,174.55	9	-\$4,293.84	\$4,880.71	999
August	33	61	\$16,100.41	8	-\$838.15	\$15,262.26	999
September	5	6	\$2,420.89	3	-\$549.44	\$1,871.45	999
October	3	3	\$1,052.46	0	\$0.00	\$1,052.46	999
<b>AUTO SALVAGE</b>	<b>54</b>	<b>98</b>	<b>\$27,565.46</b>	<b>67</b>	<b>-\$22,961.21</b>	<b>\$4,604.25</b>	<b>999</b>
June	36	55	\$13,453.92	48	-\$11,272.29	\$2,181.63	999
July	1	2	\$2,383.49	2	-\$2,383.49	\$0.00	999
August	6	17	\$7,143.00	6	-\$6,667.00	\$476.00	999
September	11	24	\$4,585.05	11	-\$2,638.43	\$1,946.62	999
<b>EXAMPLE AUTO PARTS</b>	<b>13</b>	<b>61</b>	<b>\$26,598.38</b>	<b>2</b>	<b>-\$200.00</b>	<b>\$26,398.38</b>	<b>999</b>
June	3	17	\$5,776.26	0	\$0.00	\$5,776.26	999
July	8	38	\$19,125.84	2	-\$200.00	\$18,925.84	999
August	1	4	\$1,145.86	0	\$0.00	\$1,145.86	999
September	1	2	\$550.42	0	\$0.00	\$550.42	999
<b>AUTO RECYCLER INC</b>	<b>11</b>	<b>19</b>	<b>\$13,125.00</b>	<b>8</b>	<b>-\$1,195.00</b>	<b>\$11,930.00</b>	<b>999</b>
January	3	5	\$3,060.00	1	-\$50.00	\$3,010.00	999
February	2	4	\$2,050.00	3	-\$205.00	\$1,845.00	999
March	1	2	\$1,290.00	1	-\$50.00	\$1,240.00	999
April	1	2	\$1,165.00	1	-\$20.00	\$1,145.00	999
May	2	2	\$795.00	1	-\$670.00	\$125.00	999
June	2	4	\$4,765.00	1	-\$200.00	\$4,565.00	999



## In-Stock Part Sales and Returns Report

This new report shows sales, returns, and credits for in-stock parts, for the selected yard and date range. Data is shown by part code.

Extra sales are not included in this report.

In-Stock Part Sales and Returns												
Version 1.0												
Report Parameters												
Enter Yard # --> 999												
Enter Start Date --> 4/1/2023												
Enter End Date --> 6/30/2023												
Click Refresh --> Refresh												
Part Code	Part Name	Part Sales \$	# Of Sales	Average Sale \$	Avg DIS	Part Credits \$	# of Credits	Part Returns \$	# of Returns	Average Return \$	% of # Returns to Sales	% Credits & Returns to Part Sales
ABK	ANTI-LOCK BRAKE PARTS	\$455.41	4	\$113.85	1073	\$327.49	2	\$185.00	2	\$92.50	50.00%	112.53%
ALP	3RD BRAKE LIGHT AVOIDANCE LAMP	\$0.00	0	\$0.00	0	\$165.00	1	\$0.00	0	\$0.00	0.00%	0.00%
ALT	ALTERNATOR	\$155.00	3	\$51.67	456	\$0.00	0	\$0.00	0	\$0.00	0.00%	0.00%
BAG	AIR BAG	\$50.00	1	\$50.00	7404	\$0.00	0	\$291.76	3	\$97.25	300.00%	583.52%
BAT	BATTERY	\$525.00	1	\$525.00	1842	\$0.00	0	\$0.00	0	\$0.00	0.00%	0.00%
BAX	BEAM AXLE	\$0.00	0	\$0.00	0	\$230.00	1	\$0.00	0	\$0.00	0.00%	0.00%
BBF	FRONT BUMPER REINFORCEMENT	\$0.00	0	\$0.00	0	\$0.00	0	\$153.70	1	\$153.70	0.00%	0.00%
BCF	BUMPER COVER - FRONT	\$33.00	1	\$33.00	2624	\$0.00	0	\$0.00	0	\$0.00	0.00%	0.00%
BWN	BACK GLASS/WINDOW	\$215.00	3	\$71.67	2579	\$0.00	0	\$0.00	0	\$0.00	0.00%	0.00%
CAL	CALIPER	\$150.00	3	\$50.00	1164	\$0.00	0	\$0.00	0	\$0.00	0.00%	0.00%
CBX	CHASSIS BRAIN BOX	\$75.00	1	\$75.00	1247	\$311.44	3	\$320.12	2	\$160.06	200.00%	842.08%
COL	STEERING COLUMN	\$140.00	2	\$70.00	786	\$0.00	0	\$0.00	0	\$0.00	0.00%	0.00%
COM	A/C AIR COMPRESSOR	\$256.08	4	\$64.02	182	\$0.00	0	\$0.00	0	\$0.00	0.00%	0.00%
CRR	CARRIER/DIFFERENTIAL ASSEMBLY	\$175.00	1	\$175.00	1532	\$305.00	1	\$0.00	0	\$0.00	0.00%	174.29%
CSW	COMBINATION SWITCH	\$50.00	1	\$50.00	1017	\$0.00	0	\$39.75	1	\$39.75	100.00%	79.50%
DCX	CONVERTER/INVERTER/CHARGER	\$100.00	1	\$100.00	1316	\$0.00	0	\$0.00	0	\$0.00	0.00%	0.00%
DMR	DOOR MIRROR	\$335.44	6	\$55.91	1245	\$319.14	2	\$79.50	1	\$79.50	16.67%	118.84%
DSF	DOOR SWITCH FRONT	\$50.00	1	\$50.00	1204	\$0.00	0	\$53.00	1	\$53.00	100.00%	106.00%
DWM	POWER WINDOW MOTOR	\$50.00	1	\$50.00	1242	\$0.00	0	\$50.00	1	\$50.00	100.00%	100.00%
EBX	ENGINE/MOTOR BRAIN BOX	\$599.18	5	\$119.84	2067	\$39.96	2	\$195.00	2	\$97.50	40.00%	39.21%
ECM	ELECTRIC COOLING MOTOR	\$986.02	5	\$197.20	477	\$0.00	0	\$0.00	0	\$0.00	0.00%	0.00%

## Order Trakker Report

On this report, the **Orders** tab shows parts from work orders that have an **Order Date** in the selected date range and yard. The Order Trakker status (**OT Status**) displays for each part.

OrderTrakker Report														
Version 1.2														
Report Parameters														
Enter Yard # --> 999														
Enter Starting Order Date --> 6/1/2023														
Enter Ending Order Date --> 6/30/2023														
Click Refresh --> Refresh														
Salesperson	Currently Assigned	Part-Interchange	Side	Part Name	Model	Year	Stock	Location	Description	Tag	OrderDate	Promised Ship Date	Delivery Date	OT Status
MATT		DSF-50521		DOOR SWITCH FRONT	SORENT	2014	238044		SORENT (Extra Sale) 14 Int.50521 Extra Sale - Driv		6/5/2023	6/5/2023		Prep
BRIAN		RVW-56661	L	REAR VENT GLASS/WINDOW	GX470	2004	211308		GX470 (Extra Sale) 04 Int.56661 LH		6/7/2023	6/7/2023		Prep
MATT		RDR-60525A	RL	REAR DOOR	GOLF	2015	NF0410	LANE11	GOLF 15 IC# 60525A Htbk, Base, (electric), lightti		6/7/2023	6/7/2023		Prep
MATT		RSP-643		RADIATOR SUPPORT	CRYTOW	2016	64570	B83	CRYTOW 16 IC# 643 Yard #1070-1070		6/7/2023	6/7/2023		Prep
BRIAN		FSB-10553		FRONT SEAT BELT	TRAX	2018	PO16947	9C002A	passenger, retractor, tensioner option A69	0000526688	6/8/2023	6/8/2023		Prep
BRIAN		ABK-52725		ANTI-LOCK BRAKE PARTS	CIVIC	2012	190605	15B-DIS	Modulator Assembly, (vehicle stability assist), Sd	0000469871	6/9/2023	6/9/2023		Prep
BRIAN		FBR-50110B		FRONT BUMPER ASSY.	RIO	2008	22-411		RIO (Extra Sale) 08 Int.50110B Extra Sale - w/o fo		6/9/2023	6/9/2023		Prep
BRIAN		TRB-243		TURBO/SUPERCHARGER	MALIBU	2014	64585	OLB117	MALIBU 14 IC# 243 (2.0L) Yard #1070-1070		6/13/2023	6/13/2023		Prep
BRIAN		TLP-60187A	L	TAIL LIGHT ASSEMBLY	ACCORD	2013	221001	16B3-DIS	Sdn, quarter mounted, w/o LED accent; (2 Incandesc	0000524378	6/13/2023	6/13/2023		Prep
BRIAN		ENG-80005		ENGINE ASSEMBLY/MOTOR	INSIGH	2012	P1293	17822	INSIGH 12 IC# 80005 (1.3L, VIN 2, 6th digit,hybrid		6/14/2023	6/14/2023		Returned
MATT		STT-51244	R	STRUT ASSEMBLY	BMW328	2011	63157	SS185	BMW328 11 IC# 51244 Front, AWD, RH Yard #5471-5471		6/15/2023	6/15/2023		Prep
KRYSTAL		COM-69415		A/C AIR COMPRESSOR	SUBWRX	2016	KK7535		SUBWRX (Extra Sale) 16 Int.69415 Extra Sale - 2. 0		6/21/2023	6/22/2023		Returned
KRYSTAL		SPN-59191	L	SPINDLE KNUCKLE FRONT	ACCORD	2013	221001	16B-DIS	LH,HAS ABS	0000524275	6/29/2023	6/29/2023		Prep
KRYSTAL		SPN-59190	R	SPINDLE KNUCKLE FRONT	ACCORD	2013	221001	16B-DIS	RH,HAS ABS	0000524298	6/29/2023	6/29/2023		Prep
MATT		TRA-4464		TRANSMISSION ASSY.	SATVUE	2005	51133	T228	SATVUE 05 IC# 4464 AT, 2.2L (opt L61), FWD (MNS)Ya		6/30/2023	6/30/2023		Returned

The **Parts Puller** and **Driver** tabs are designed to print out for production/delivery staff.

### Printing recommendations:

On the tab you want to print, click **File**, and then **Print**. Set the following options:

- Set the orientation to **Landscape**.
- Set the margins to **Narrow Margins**.
- Set the scaling to **Fit All Columns on One Page**.

# New Management Report – Towed By Report

This new report lists all vehicles in the selected yard that have a **Possession Date** that falls within the selected date range. Vehicles are sorted by who the vehicle was **Towed By**, and then by the **Possession Date**. (These fields are located on the **Vehicles** tab in Checkmate Inventory Pro.)

Towed By Report		Version 1.0					
Report Parameters							
Enter Yard -->	999						
Enter Start Date -->	9/1/2019						
Enter End Date -->	9/30/2019						
Click Refresh -->	Refresh						
TowedBy	PossessionDate	Stock	VIN	Yr	Model	TotalCosts	Yard
BEST TOWS CO	9/3/2019	190815	WBAVC93587	2007	BMW328	738.00	999
BEST TOWS CO	9/3/2019	190814	5FNRL18903B	2003	ODYSSE	438.00	999
SUPER TOWS CO	9/4/2019	190903	WBAVC93597	2007	BMW328	678.00	999
TERRIFIC TOWS	9/4/2019	190902	WDBUF87X58	2008	ECLASS	933.00	999
SUPER TOWS CO	9/4/2019	190901	5TB8T4416YSI	2000	TUNDRA	1863.00	999
BEST TOWS CO	9/7/2019	190905	JM1BL1UFXB1	2011	MAZDA3	553.00	999
BEST TOWS CO	9/9/2019	190904	3VWDX7AJ2B	2011	JETTA	583.00	999
TERRIFIC TOWS	9/11/2019	190907	WBANV135X8	2008	B528I	728.00	999
TERRIFIC TOWS	9/11/2019	190906	5NPEC4AC8BI	2011	SONATA	1638.00	999
TOPNOTCH TOW CO	9/12/2019	190908	1N4AA5AP6A	2010	MAXIMA	518.00	999
TERRIFIC TOWS	9/13/2019	190910	5NPEU46F96H	2006	SONATA	528.00	999
TOPNOTCH TOW CO	9/13/2019	190909	5FNRL38758B	2008	ODYSSE	1018.00	999
TOPNOTCH TOW CO	9/19/2019	190914	1HGCP26888A	2008	ACCORD	833.00	999
BEST TOWS CO	9/19/2019	190912	4T1BK36BX8U	2008	AVALON	958.00	999
SUPER TOWS CO	9/19/2019	190911	4T4BE46K99R	2009	CAMRY	578.00	999
SUPER TOWS CO	9/19/2019	190913	3VWPP7AJ5D	2013	JETTA	823.00	999
TOPNOTCH TOW CO	9/20/2019	190916	4T1BG22K2YL	2000	CAMRY	328.00	999
TERRIFIC TOWS	9/20/2019	190915	4T1BK46K87U	2007	CAMRY	1533.00	999
TOPNOTCH TOW CO	9/22/2019	190917	4T1BF32K02U	2002	CAMRY	403.00	999
BEST TOWS CO	9/26/2019	190919	KNAFU6A21A	2010	KIAFOR	438.00	999
BEST TOWS CO	9/26/2019	200901	1FMDU74E72I	2002	EXPLOR	2500.00	999
SUPER TOWS CO	9/30/2019	190918	2HGFG11857H	2007	CIVIC	463.00	999
SUPER TOWS CO	9/30/2019	190920	YV4CZ852861	2006	XC90	403.00	999

To access this report, go to Checkmate Reports and click the **Management** button. Double-click the report to open it.

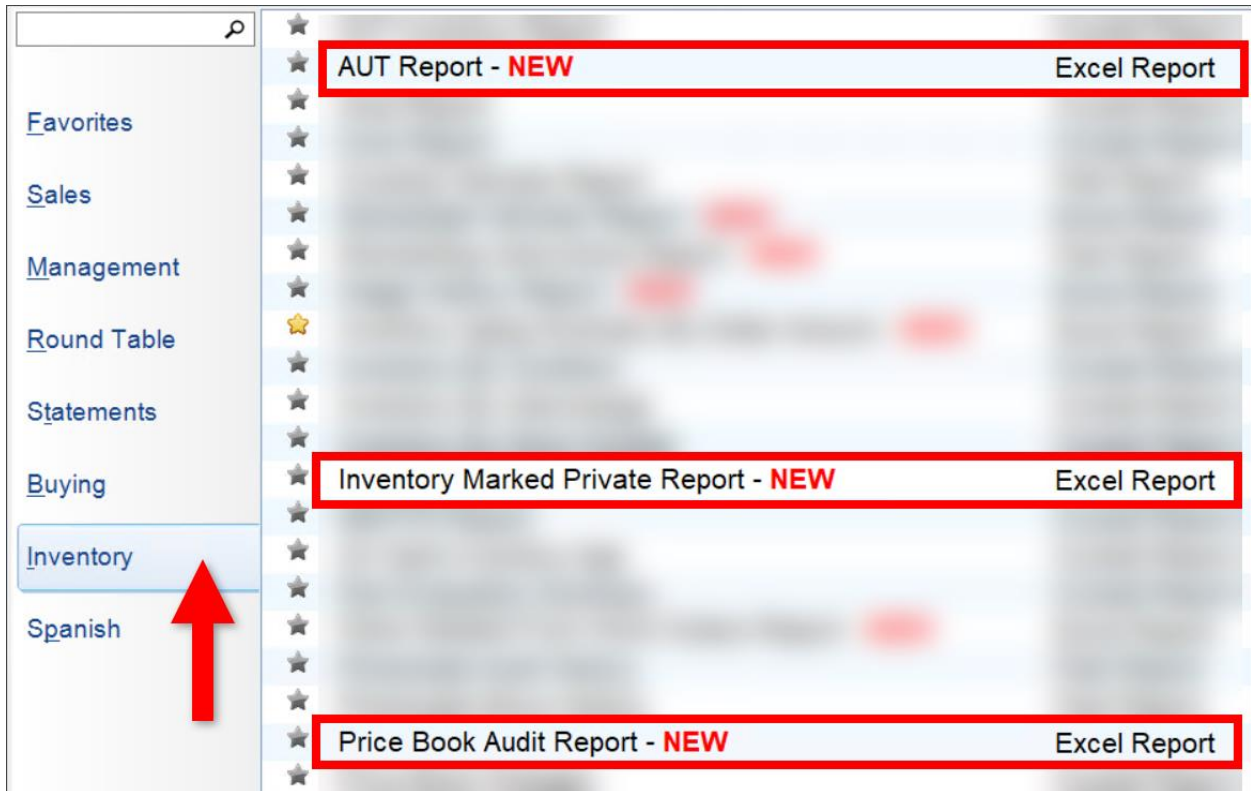


## New Inventory Reports

There are 3 new **Inventory** reports.

- **AUT Report** – see information about AUT (automobile) records.
- **Inventory Marked Private Report** – see parts that are marked as Private.
- **Price Book Audit Report** – see if part prices match Price Book prices.

To access the new **Inventory** reports, go to Checkmate Reports and click the **Inventory** button. Double-click a report to open it.



# AUT Report

This report lists all AUT (automobile) records that were entered for the selected yard during the selected date range. It includes vehicles added in both Checkmate and Partmate. For each vehicle, the report displays information from the AUT record. Use this report to review vehicles entered within a date range.

This report has multiple tabs at the bottom:

- AUT Data
- Title Data

Yard	Stock	VIN	Yr	Model	Location	Mileage	VehicleCategory	SalesType	Disposition	Disposition Date	DateEntered	DaysToBreakEven	Buyer	DateLC	PurchasedDate	PossessionDate
999	191212	5T8BT441045	2004	TUNDRA	20C-DIS	155473	ND				1/4/2020		458 FRANK	7/13/2022		1/4/2020
999	191213	5NPE84AC88B	2011	SONATA	31B	105137	D				1/4/2020		53 FRANK	2/5/2020		1/3/2020
999	191214	5NPE84ACXB	2011	SONATA	16A-1	122433	ND				1/4/2020		59 FRANK	2/3/2020		1/3/2020
999	200102	JN8AS5MV2A	2010	ROGUE	32B-DIS	158426	ND				1/4/2020		69 FRANK	3/3/2021		1/4/2020
999	200101	5J6YH28796LC	2006	ELEMEN	16B	196336	ND				1/8/2020		194 FRANK	5/15/2020		1/3/2020
999	200104	19UUA56622A	2002	TL	CRUSH	169000	C			6/4/2020	1/9/2020		6 FRANK	4/24/2020		1/8/2020
999	200103	WDDGF88B0E	2011	CCLASS	20C	108000	D				1/12/2020		39 FRANK	1/28/2020		1/12/2020
999	200105	3TMMU4FNSJ	2010	TACOMA	FTWCAR	176000	ND		S	4/21/2020	1/20/2020		92 FRANK	1/20/2020		1/12/2020
999	200106	KMHWF35HX	2002	SONATA	PILE	138000	C			1/21/2021	1/20/2020		115 FRANK	1/21/2021		1/20/2020
999	200107	STEJU62N86Z	2006	TACOMA	FTWCAR	153331	ND		S	1/30/2020	1/20/2020		10 FRANK	1/20/2020		1/20/2020
999	200108	5NPE84AC98I	2011	SONATA	31C-DIS	120920	ND				1/20/2020		36 FRANK	7/13/2022		1/20/2020
999	200109	JF1GE61628H	2008	IMPRES	15A-1	177844	ND				1/22/2020		159 FRANK	2/6/2020		1/22/2020
999	200110	1HGCS22808A	2008	ACCORD	15A-2	148571	ND				1/30/2020		28 FRANK	6/3/2020		1/30/2020
999	200111	1NXBR32E83Z	2003	COROLL	15C	175000	ND				1/30/2020		70 FRANK	2/7/2020		1/30/2020
999	200112	3VWPL7A4E1	2014	JETTA	16B-DIS	120861	ND				2/2/2020		33 FRANK	7/12/2022		1/31/2020
999	200113	1N4AL2AP4C	2012	ALTIMA	31B	110468	ND				2/2/2020		1 FRANK	2/5/2020		1/31/2020
999	200114	1NXBU4EE7A	2010	COROLL	15B2-DIS	110542	ND				2/5/2020		450 FRANK	3/3/2021		1/31/2020
999	200202	19XF82F58CE	2012	CIVIC	FTWCAR	82000	ND		S	3/6/2020	2/6/2020		29 FRANK	3/4/2020		2/6/2020
999	200201	1N6AA06B55I	2005	TITAN	31C-DIS	187000	ND				2/15/2020		318 FRANK	7/13/2022		2/10/2020
999	200204	2HGFB2F87C7	2012	CIVIC	16B-DIS	105000	ND				2/15/2020		493 FRANK	7/12/2022		2/10/2020
999	200205	1FADP3K27DI	2013	FOCNR5	16B-2F	105000	ND				2/15/2020		68 FRANK	3/4/2020		2/13/2020
999	200203	JTEBU14R940I	2004	4RUNNE	FTWCAR	184000	ND		S	6/8/2020	2/17/2020		112 FRANK	3/28/2020		2/10/2020
999	200206	4T1BK46K67U	2007	CAMRY	15A2-DIS	136511	ND				2/22/2020		165 FRANK	9/25/2020		2/22/2020
999	200207	4T48F1FK4ER	2014	CAMRY	FTWDIS	121829	D				2/22/2020		130 FRANK	3/25/2020		2/22/2020

# Inventory Marked Private Report

This new report shows parts that were entered in the selected yard and date range that are marked Private. Parts that are marked Private show in Checkmate, but do not show on Car-Part.com, Car Part Pro, Trading Partners, or Car-Part Exchange.

Inventory Marked Private														
Report Parameters														
Enter Yard -->		999												
Enter Start Date -->		02/15/2024												
Enter End Date -->		08/13/2024												
Click Refresh -->		Refresh												
DateEntered	Part-Interchange-Side	Model	Year	Description	PartGrade	ARA Damage	Condition/Miles	Miles from AUT	Location	Tag	Stock	Private	Yard	
2/22/2024	TRC-352	CARAVN	2005	AT, 3.8L (4 speed), traction control, GCORE	X		CORE		16A30A	0000529300	PO17689	Y	999	
3/20/2024	ENC-*U*	MALIBU	2021	KEEP UNTIL 9/20/24	C		CORE			0000529360	PO18221	Y	999	
3/20/2024	MUF-997503	HIGHLA	2003	muffler with pipe and cat for roger highlander	A		184401	184401	TH08C1	0000529356	230901	Y	999	
3/22/2024	TRC-5351	GNDOCHE	2017	(AT), 3.6L, 4x4, core gcore 40\$	X		CORE		16A60A	0000529369	PO18146	Y	999	
3/22/2024	TRC-4714	REGAL	2012	AT, (6 Speed), opt MHK, ID 1FRC,gcore 60\$ keep till 6/22/24	X		CORE		16A21B	0000529370	PO18091	Y	999	
4/16/2024	ENC-65048	COROLL	2015	(1.8L), VIN U (5th digit, 2ZRFE engine with Variable Valve Timing	X		CORE		16A20B	0000529563	PO18078	Y	999	
4/16/2024	TRC-4703	CADCTS	2012	AT, 3.0L, AWD	X		CORE		20A71A	0000529564	PO18327	Y	999	
4/17/2024	VUC-	SONATA	2012	10/23/12,red T4, Black Leather/Cloth/ RY,137,335miles,4dr sedn,					137355	16B-DIS	0000529571	240402	Y	999
4/22/2024	ENC-80724B	CRV	2012	(2.4L, VIN M, 5th digit),NO VALVE COVER, keep till 7/22/24	X		CORE		20A20B	0000529583	PO18355	Y	999	
4/25/2024	ABK-50639	BM740I	2001	Assembly	A		112K		112614	16B-DIS	0000529922	231002	Y	999
4/25/2024	ALT-58851	BM740I	2001	(150 amp) VERIFY WORKS	A		112K		112614	16B-DIS	0000529866	231002	Y	999
4/25/2024	BAG-53119LH	BM740I	2001	front, driver, door	A	000	0cc		112614	16B-DIS	0000529886	231002	Y	999
4/25/2024	BAG-53043	BM740I	2001	front, driver, roof, LWB (IL)	A	000	0cc		112614	16B-DIS	0000529938	231002	Y	999
4/25/2024	BAG-53059LH	BM740I	2001	front, driver, wheel, 4 spoke design, w/o heated	A	000	0cc		112614	16B-DIS	0000529939	231002	Y	999
4/25/2024	BAG-53190RH	BM740I	2001	front, passenger, dash	A	000	0cc		112614	16B-DIS	0000529940	231002	Y	999
4/25/2024	BAG-53118RH	BM740I	2001	front, passenger, door	A	000	0cc		112614	16B-DIS	0000529941	231002	Y	999
4/25/2024	BAG-53044	BM740I	2001	front, passenger, roof, LWB (IL)	A	000	0cc		112614	16B-DIS	0000529942	231002	Y	999
4/25/2024	BAG-53046LH	BM740I	2001	rear, door, LH	A	000	0cc		112614	16B-DIS	0000529943	231002	Y	999
4/25/2024	BAG-53045RH	BM740I	2001	rear, door, RH	A	000	0cc		112614	16B-DIS	0000529944	231002	Y	999
4/25/2024	BAG-53124LH	BM740I	2001	rear, roof, LH	A	000	0cc		112614	16B-DIS	0000529945	231002	Y	999
4/25/2024	BAG-53123RH	BM740I	2001	rear, roof, RH	A	000	0cc		112614	16B-DIS	0000529946	231002	Y	999
4/25/2024	BMT-58348	BM740I	2001	front	A		112K		112614	16B-DIS	0000529923	231002	Y	999
4/25/2024	BMT-58508	BM740I	2001	rear	A		112K		112614	16B-DIS	0000529961	231002	Y	999
4/25/2024	BWN-58612	BM740I	2001	w/o anti-theft option; single pane	A	000	0cc		112614	16B-DIS	0000529914	231002	Y	999
4/25/2024	CAL-60253LH	BM740I	2001	rear, LH	A		112K		112614	16B-DIS	0000529870	231002	Y	999
4/25/2024	CBX-53217	BM740I	2001	Air Bag, (center console behind vent), main control, side air bag	A		112K		112614	16B-DIS	0000529921	231002	Y	999
4/25/2024	CBX-53166	BM740I	2001	Air Bag, (center console behind vent), passenger side occupant	A		112K		112614	16B-DIS	0000529954	231002	Y	999
4/25/2024	CBX-53268	BM740I	2001	Body Control (BCM), intermittent wiper	A		112K		112614	16B-DIS	0000529955	231002	Y	999
4/25/2024	CBX-53167	BM740I	2001	Cruise Control	A		112K		112614	16B-DIS	0000529956	231002	Y	999

# Price Book Audit Report

This report shows inventory for a selected yard and whether or not the Retail and Wholesale part prices match the Price Book prices from a selected yard's Price Book.

Price Book Audit													
Version 1.3													
Enter Yard# -->		999											
Enter Price Book Yard# -->		999											
Click Refresh -->		Refresh											
Show Only NonMatching Prices -->		Click Here											
Unfilter NonMatching Prices -->		Unfilter Prices											
										\$14,385,825.23		\$3,001,381.22	
PartName	Part-Interchange	Retail\$	Whlsl\$	PB Retail\$	PB Whlsl\$	PB Retail Match	PB Whlsl Match	DatePriceUpdated	Cost	DateEntered	Stock	Yr	Model
3RD BRAKE LIGHT AVOIDANCE LAMP	ALP-	\$846.00	\$806.00			N	N	6/26/2020 0.00		1/20/2015 141221		2005	BMW525
3RD BRAKE LIGHT AVOIDANCE LAMP	ALP-	\$79.99	\$79.99			N	N	6/26/2020		2/28/2011 CVENDOR2		2000	TAHOE
4 WHL DR LOCKOUT	FLO-	\$110.00	\$90.00			N	N	12/5/2019		1/12/1996 F619		1988	SAMURA
4 WHL DR LOCKOUT	FLO-	\$110.00	\$90.00			N	N	12/5/2019		1/12/1996 F619		1988	SAMURA
4 WHL DR LOCKOUT	FLO-	\$79.99	\$79.99			N	N	12/5/2019		9/15/2005 E856		1998	SIDEKI
4 WHL DR LOCKOUT	FLO-	\$89.00	\$79.99			N	N	12/5/2019		8/29/2007 N425		1981	TOYPU
4 WHL DR LOCKOUT	FLO-	\$89.00	\$79.99			N	N	12/5/2019		12/4/2001 A120		2000	TACOMA
4 WHL DR LOCKOUT	FLO-	\$79.99	\$79.99			N	N	12/5/2019		3/15/2006 E876		1998	SPORTA
4 WHL DR LOCKOUT	FLO-	\$94.00	\$80.00			N	N	12/5/2019		3/18/1998 N058		1987	TOYPU
4 WHL DR LOCKOUT	FLO-	\$84.00	\$79.99			N	N	12/5/2019		9/14/2004 B158		1986	4RUNNE
4 WHL DR LOCKOUT	FLO-	\$94.00	\$80.00			N	N	12/5/2019		3/18/1998 N058		1987	TOYPU
A PILLAR	APL-R	\$0.00	\$0.00			N	N			10/12/2023 10122313		2014	LEGACY
A PILLAR	APL-R	\$0.00	\$0.00			N	N			10/12/2023 10112317		2012	FOCNRS
A/C AIR COMPRESSOR	COM-*U*	\$0.00	\$0.00			N	N	7/12/2024		7/28/2023		2010	CAMRY
A/C AIR COMPRESSOR	COM-50108	\$99.00	\$95.00	\$99.00	\$95.00	Y	Y		0.00	1/23/2020 137626		2007	CIVIC
A/C AIR COMPRESSOR	COM-50253A	\$0.00	\$79.99	\$78.00	\$75.00	N	N	6/14/2021		5/3/2021 PO12435		2011	CROSTT
A/C AIR COMPRESSOR	COM-58916	\$114.18	\$100.00	\$105.00	\$100.00	N	Y		50	6/14/2021 PO12698		2004	AUDIA6
A/C AIR COMPRESSOR	COM-59057A	\$131.00	\$79.99	\$131.00	\$125.00	Y	N			4/21/2021 143957		2005	ODYSSE
A/C AIR COMPRESSOR	COM-58018	\$79.99	\$79.99	\$68.00	\$50.00	N	N	12/5/2019		1/30/2008 080123		1983	RX7
A/C AIR COMPRESSOR	COM-58040A	\$79.99	\$79.99	\$68.00	\$50.00	N	N	12/5/2019		7/16/1992 P212		1983	TERCEL
A/C AIR COMPRESSOR	COM-58840	\$79.99	\$79.99	\$89.00	\$85.00	N	N	2/10/2023		5/26/2013 130511		2001	MPV
A/C AIR COMPRESSOR	COM-59007	\$157.00	\$150.00	\$157.00	\$150.00	Y	Y	12/5/2019		3/16/2019 190311		2007	PRIUS
A/C AIR COMPRESSOR	COM-58871	\$79.99	\$79.99	\$47.00	\$45.00	N	N	4/22/2022		8/5/2019 190706		2004	BM330I
A/C AIR COMPRESSOR	COM-58871	\$79.99	\$79.99	\$47.00	\$45.00	N	N	10/6/2020		12/5/2019 191203		2003	BM330I
A/C AIR COMPRESSOR	COM-58912A	\$79.99	\$79.99	\$74.00	\$70.00	N	N	12/5/2019		11/18/2019 191108		2004	JETTA
A/C AIR COMPRESSOR	COM-58912A	\$79.99	\$79.99	\$74.00	\$70.00	N	N	12/5/2019		6/30/2019 190611		2001	JETTA
A/C AIR COMPRESSOR	COM-50200	\$157.00	\$150.00	\$157.00	\$150.00	Y	Y	12/10/2020		3/13/2019 190304		2009	AUDIQ7

# Enhancements to Existing Excel Reports

You asked, we responded! Because of customer requests, we made enhancements to several existing Excel reports.

## Price Book Changes Report (Excel) – Color Coding, QOH, and Sales Statistics

The **Price Book Changes Report (Excel)** lists interchange parts that have had updates made to the Price Book.

In this release, new color coding makes it easier to see, at a glance, if Price Book prices have increased or decreased:

- Green prices indicate the price *increased* from the previous price. Example: \$75.26
- Red prices indicate the price *decreased* from the previous price. Example: \$52.26
- Prices *without* red or green indicate the Price Book's **Verify** button was clicked, indicating the price was reviewed and approved with no changes. Example: \$36.34 or \$175.00

Report Parameters		Price Colors	
Enter Yard # -->	999	Green	Price increase from previous price.
Enter Start Date -->	1/1/2022	Red	Price decrease from previous price.
Enter End Date -->	12/31/2022	No Color	Price verified with no changes
Click Refresh -->	Refresh		

Part	Interchange	LH Date Last Edited	RH Date Last Edited	LH Retl \$	RH Retl \$	LH Whlsl \$	RH Whlsl \$	LH Core \$	RH Core \$	Prev LH Retl \$	Prev RH Retl \$	Prev LH Whlsl \$	Prev RH Whlsl \$
ABK	51024		5/24/2022	\$75.26	\$70.26		\$70.26				\$73.26		\$70.26
ABK	52963		10/24/2022	\$182.00	\$175.00		\$175.00						
ABK	52965		10/19/2022	\$156.34	\$150.34		\$150.34						
ACH	990110		2/28/2022	\$73.26	\$70.26		\$70.26			\$0.00			\$0.00
ACH	990111		2/28/2022	\$73.26	\$70.26		\$70.26			\$0.00			\$0.00
ACH	994156		2/23/2022	\$52.26	\$50.26		\$50.26			\$78.00			\$75.00
ACH	994157		2/23/2022	\$52.26	\$50.26		\$50.26			\$78.00			\$7.00
AFM	60644		3/5/2022	\$26.27	\$25.27		\$25.27			\$37.00			\$35.00
ALT	61034		10/19/2022	\$36.34	\$35.34		\$35.34						
ASH	50433	3/5/2022		\$26.27	\$25.27		\$25.27		\$52.00		\$50.00		
ASH	61598		2/28/2022	\$52.26	\$50.26		\$50.26			\$0.00			\$0.00
BCR	1380		2/28/2022	\$125.26	\$120.26		\$120.26			\$0.00			\$0.00
BMT	58625		2/28/2022	\$78.26	\$75.26		\$75.26			\$0.00			\$0.00

On the report, scroll to the far right to see several new columns that display quantity on hand amounts and sales statistics.

Prev RH Retl \$	Prev LH Whlsl \$	Prev RH Whlsl \$	Prev LH Core \$	Prev RH Core \$	Employee	QOH	A QOH	B QOH	C QOH	X QOH	Requests	Sales	Lost Sales	Sales NIS	Yard
\$73.26		\$70.26			M A S T O		1								999
					ROGER										999
					ROGER						1				999
\$0.00		\$0.00					1								999
\$0.00		\$0.00					1								999
\$78.00		\$75.00			ROGER		1								999
\$78.00		\$7.00			ROGER		1								999
\$37.00		\$35.00			ROGER		14		1	1					999
					ROGER						4				999
	\$50.00				ROGER		1								999
\$0.00		\$0.00					3								999
\$0.00		\$0.00								1					999
\$0.00	\$0.00	\$0.00	\$0.00				1								999
\$0.00		\$0.00					1								999
\$47.27		\$45.27			ROGER		1								999

Find the **Price Book Changes Report** in Checkmate Reports, in the **Inventory** group of reports.

## Unposted Invoices and Open Work Order Report – Yard PO and Customer PO Added

The **Unposted Invoices and Open Work Order Report** shows unposted invoices and open work orders that were entered for the selected yard and date range.

On two tabs, new columns have been added that show purchase order numbers:

- **Yard PO#** or **PO#** shows your business’s purchase order number.
- **Customer PO#** shows the number entered in the **Customer PO** field on the work order.

The new **Yard PO#** and **Customer PO#** columns display on the **Unposted Invoice Detail** tab:

Report Parameters												
Enter Yard -->	999											
Enter Start Date -->	01/01/2022											
Enter End Date -->	12/31/2022											
Click Refresh -->	Refresh											
InvoiceNum	DateOrdered	ItemNum	Yard PO#	SalesPerson	AcctNumtoBill	CustomerBillTo	PhoneNum	BillContact	Customer PO#	MOP	Line Item Type	Stock
147479	1/5/2022	1	14107	RIAN	INF100	INFO TAXABLE				0	C.O.D.	11-6650-90
147784	1/31/2022	1	14294	RIAL	INF100	INFO TAXABLE				0	Cash	V531
147804	2/2/2022	1	0	MYC	R001898	JOHN DOE				0	C.O.D.	PO13312
147868	2/9/2022	1	0	RIAN	INF100	INFO TAXABLE		MIKE	K1084903	0	Cash	19L542
147909	2/14/2022	1	14357	RIAN	INF100	INFO TAXABLE				0	C.O.D.	38483
148371	3/21/2022	1	0	MYC	R001097	JANE SMITH		CHAD	21599D	0	C.O.D.	200201
148625	4/8/2022	1	14780	RIAN	INF100	INFO TAXABLE				0	Cash	003710
148664	4/11/2022	1	14810	RIAN	INF100	INFO TAXABLE				0	Credit Card	00353442
148823	4/25/2022	1	14887	RIAN	INF100	INFO TAXABLE				0	Credit Card	220034

The new yard **PO#** and **Customer PO#** columns also display on the **Open WOs Detail** tab:

WONum	DateOrdered	ItemNum	PO#	SalesPerson	AcctNumtoBill	CustomerBillTo	PhoneNum	BillContact	Customer PO#	MOP	Line Item Type	Stock	Yr	Model	Part	InterchgNum	Location	Tag	Part Amount	Totals	# WOs: 10	\$1,660.75
148359	3/18/2022	1	0	ROGER	OH2737	BOB DOE				0	Account	TEST	1999	ANY	CAL		CAL	1983		\$109.65		
148676	4/12/2022	1	0	ROGER	INF112	JANE SMITH		NICK	123451	0	C.O.D.	Extra Sale	2019	MAZCX5	FDR	10322				\$1.00		
148722	4/15/2022	1	14838	UDI	INF100	INFO TAXABLE		LISA		0	C.O.D.	Brokered Sale	2001	CELICA	RGL	50305				\$175.00		
148797	4/21/2022	1	14872	UDI	INF100	INFO TAXABLE		BRENDON		0	C.O.D.	Brokered Sale	1989	CABRI	MFI	52025				\$325.00		
148840	4/26/2022	1	14903	UDI	INF100	INFO TAXABLE				0	C.O.D.	Brokered Sale	2020	CADXT5	RGL					\$200.00		
148899	4/29/2022	1	0	UDI	INF100	INFO TAXABLE		LARRY		0	C.O.D.	Extra Sale	191109	2013	SONATA	RSL				\$50.00		
148899	4/29/2022	2	0	UDI	INF100	INFO TAXABLE		LARRY		0	C.O.D.	Extra Sale	191109	2013	SONATA	RSL				\$50.00		
148906	10/4/2022	1	0	SACHELB	R002013	JOHN CUSTOMER		JOHN		0	C.O.D.	Regular Sale	190511	2007	MAZCX7	TLP	50351	32B-DIS	0000467315	\$175.00		
148911	11/15/2022	1	0	PETERM	INF100	INFO TAXABLE				0	C.O.D.	Regular Sale	190104	2016	CIVIC	ENG	80050A	TJ4B5	0000439865	\$500.10		
148911	11/15/2022	2	0	PETERM	INF100	INFO TAXABLE				0	C.O.D.	Core-Due		2016	CIVIC	CORE-DUE				\$75.00		
																				\$1,660.75		

Find the **Unposted Invoices and Open Work Order Report** in Checkmate Reports, in the **Sales** group of reports.

## Sales Commission Report – Customer Name Added

The **Sales Commission Report** shows commission amounts by salesperson using customizable commission rates.

In this release, the **Customer Name** column has been added on the **Invoice Detail** tab.

Invoice Detail														
Click the column header arrow for the column you want to filter. Uncheck (Select All) and select the boxes you want to show. The totals will adjust based on your filter(s). You can also use the arrow to sort the table data by that field.														
Clear All Filters In Table Below		Invoice Line Item Information												
Invoices: 1,306		Invoiced Line Items: 2,007 / Total Net Part Amount: \$306,678.72												
Inv-Item#	DatePosted	Sales Person	Customer Name	Line Item Type	Department	Stock	Yr	Model	Part	Negative PO Created?	InterchgNum	Side	Location	Net Part Amount
147351-1	1/3/2022	AMYC	BOB'S GARAGE	Brokered Sale		196940	2016	MAZ6	ENG		66725			\$1,300.00
147400-1	1/3/2022	BRIAN	INFO TAXABLE	Brokered Sale		CAG21025	2017	SONATA	GLB					\$120.00
147404-1	1/3/2022	BRIAN	JOHN DOE	Brokered Sale		L20053	2006	BMW3	FDS		50110			\$316.00
147410-1	1/3/2022	ARIAL	INFO TAXABLE	Brokered Sale		V0326	2003	SENTRA	TRA		61077		LT568	\$470.12
147410-2	1/3/2022	ARIAL	INFO TAXABLE	Core-Due	CORES		2003	SENTRA	CORE-DUE					\$18.00
147428-1	1/3/2022	BRIAN	JANE SMITH	n-Stock Sale		171216	2006	FOREST	TRA		61839		TJ13A3	\$200.00
147428-2	1/3/2022	BRIAN	COLLISION PRO	Core-Due	CORES		2006	FOREST	CORE-DUE					\$35.00
147430-1	1/3/2022	BRIAN	BEST AUTO PARTS	n-Stock Sale		10144	2007	CIVIC	ENG		80513		TJ4B4	\$200.00
147432-1	1/3/2022	ARIAL	MIDWEST AUTO	New Part Sale		TYCPO11749	2019	KONA	HLP		10419	RH	R03B20A	\$275.13

Find the **Sales Commission Report** in Checkmate Reports, in the **Management** group of reports.



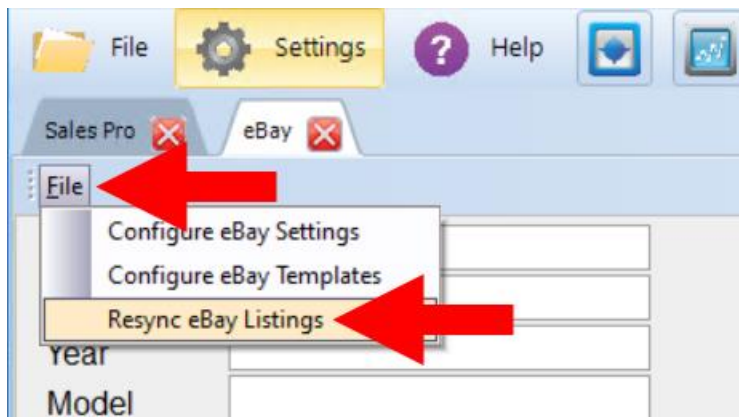
# Listing Manager for eBay: Manually Resync eBay Listings

As a troubleshooting measure, we've added the ability to manually resync your eBay listings with your Checkmate inventory data. This is not a feature we expect you to need often. Checkmate automatically resyncs your inventory data with your eBay listings, on a regular basis. But in the situation where your inventory data and listings have become de-synced for any reason, you can use this manual resync feature.

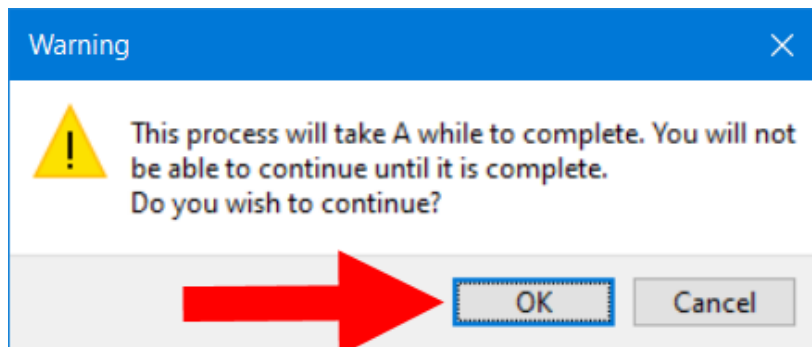
Resyncing ensures that your eBay listings don't include parts that you no longer have in stock. (Resyncing will not update the *information* on listings. For, example it will not update a part's description.)

To do so:

1. In the eBay tool, go to **File > Resync eBay Listings**.



2. A pop-up appears, warning you that the resync may take a while, and that you will not be able to work in the eBay tool while the process is underway (you can still work in other Checkmate Workstation tabs). Click **OK** to continue.



When the resync is complete, a pop-up will appear to notify you.

# Order Trakker: Send to Dispatch Button

Throughout Checkmate, we've changed the text of all **Send to OT** buttons to **Send to Dispatch**. This does not change their functionality.

Work Orders									30 Days
WO	Date	Customer	Part	Model	Yr	Price	Yard	OT Status	
148994	06/18/24	INFO TAXABLE	RDR	CAMRY	12	\$200.00	999	Send to Dispatch	

# Getting Help

For more information about this product, including access to online training videos and documentation, visit [Products.Car-Part.com](http://Products.Car-Part.com) for our recycler resources.

Car-Part.com takes customer service seriously. We have a variety of support options available to help you if you have questions about our products or if you need help for any reason. Your questions are very important to us and we want your experience to be a positive one. Please contact us with any questions or concerns using any of the following methods.

## **Phone Support**

If you have a question not covered in this guide, Car-Part.com offers phone support. Please call 859-344-1925 with your questions.

## **Online Support using Car-Part Messaging (iCPM)**

Support technicians are available online using Car-Part Messaging (iCPM) support rooms. These technicians are available LIVE to help answer any questions you may have.

The support rooms are staffed Monday–Friday, 8:00AM–6:00 PM Eastern Time.

To enter an iCPM support room:

1. Double-click the **iCPM** icon on your desktop.



2. **Car-Part Messaging** opens.
3. Double-click the name of the **Support Room** from your bookmark list.
4. Type **HELP** and a brief explanation of your issue. A Car-Part.com support technician will answer and help with your issue.

## Training

If you have ongoing training needs, Car-Part.com has a team of product training specialists to help you learn how to use our products quickly. If you are interested in product training, please call our training department at 859-344-1925 and a trainer in your area will call to schedule training.

## Comments

We welcome your comments and suggestions concerning the content and organization of this guide as well as the accuracy and the usability of the instructions it contains. Email us at [documentation@car-part.com](mailto:documentation@car-part.com). We're listening!

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