

Checkmate 2025R3 New Features

This release introduces many smaller enhancements requested by you, our auto recycler customers. The enhancements we've made to Sales Pro and Inventory Pro will make Checkmate a more efficient and versatile workstation for you. We've also made enhancements to Checkmate Listing Manager for eBay, to make it simpler to update eBay listings from Checkmate. We've also introduced new reports to help you analyze your business's data.

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Inventory Pro: Send Parts to the eBay Tab

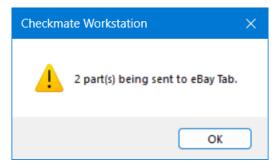
We've added an eBay button to Inventory Pro that sends parts to the **eBay** tab in Checkmate. Many customers have asked for this because it's easier to search/filter parts in Inventory Pro!

To send parts to the eBay tab this way:

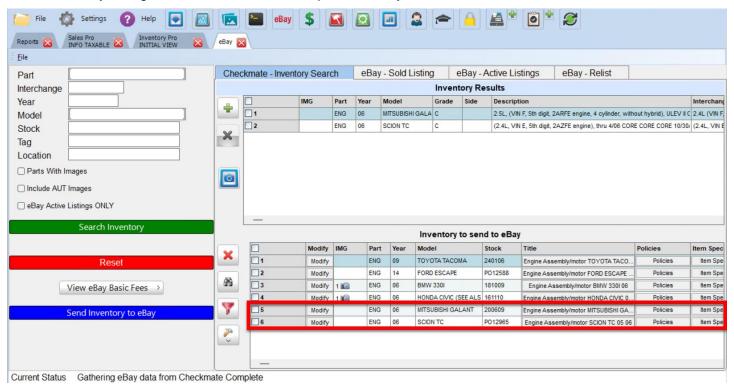
- 1. Check the box in the **Select** column for each part you wish to send to eBay.
- 2. Click the **eBay** button. (Be sure to click the button itself, not the drop-down arrow next to it.)



3. A window appears to notify you that your parts are being sent to the eBay tab. Click **OK** to close this window.



4. Open the eBay tab. Your parts display in the **Inventory to send to eBay** section. From here, you can edit any listing information and send the parts to eBay as normal.

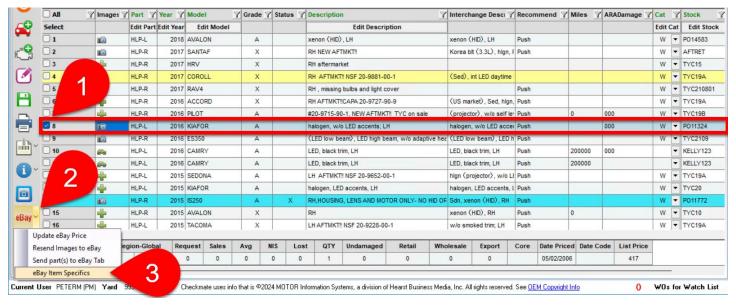


Adding eBay Items Specifics Before Sending a Part to the eBay Tab

You can now add eBay Item Specifics to a part in Inventory Pro. That way, once you send the part from Inventory Pro to Checkmate Listing Manager for eBay, it will be ready to send to eBay.*

To add eBay Item Specifics to a part in Inventory Pro, follow these steps:

- 1. Click to highlight the par line for the part you want to add Item Specifics to.
- 2. Click the eBay drop-down. (Be sure to click the drop-down arrow, not the eBay button itself.)
- 3. In the list that appears, select **eBay Item Specifics**.



4. The Item Specifics window opens. Use this window to assign Item Specifics.



^{*}On eBay, Item Specifics are details about the part. Some Item Specifics are required for the part to be listed on eBay. Other Item Specifics are recommended, because including them may make the part appear in more searches. For more information, please see the **Checkmate Listing Manager for eBay – User Guide**. You can find the **guide on this page** of the Car-Part.com Products site. Under **User Guides**, look for **Checkmate Listing Manager for eBay – User Guide**.

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Inventory Pro: Update Existing eBay Listings

Update Prices on eBay Listings

Now you can update the part prices on eBay Listings, from within Checkmate Inventory Pro. You will be automatically prompted to do this if you edit the price of a part that's listed on eBay, or you can manually update the prices at any time.

Automatic Prompt to Update Prices

Now in Inventory Pro, when you edit the price of a part (or parts) that is currently listed on eBay, you'll get a pop-up that gives you the opportunity to update the price on eBay.

When you save the price change in Checkmate, pop-up will appear. When the pop-up appears, follow these steps:

- 1. Check the box for the pricing option you would like to use (or check the box for **No** to keep your current listing price on eBay).
- 2. (Optional) Use the **Price Modifier** field to adjust the eBay price by a certain dollar amount or percentage (use the radio button to choose between dollars (\$) and percent (%)). (If you use the **Auto Listing Price Percentage Modifier** in your Checkmate Listing Manager for eBay settings, this field will automatically be filled in for you.)
- 3. Click **Apply**.



4. Inventory Pro sends the new price(s) to eBay. When finished, you'll get a notification that your listings' prices have updated. If any parts could not be updated, they are added to the **Inventory to send to eBay** section of the eBay tool, so you can correct any part information, and resend to eBay.

Manually Update Prices on eBay Listings

You can also manually update the prices of parts currently listed on eBay. You can do this on either the **Find** tab or **Part-Edit** tab. To do so, follow these steps:

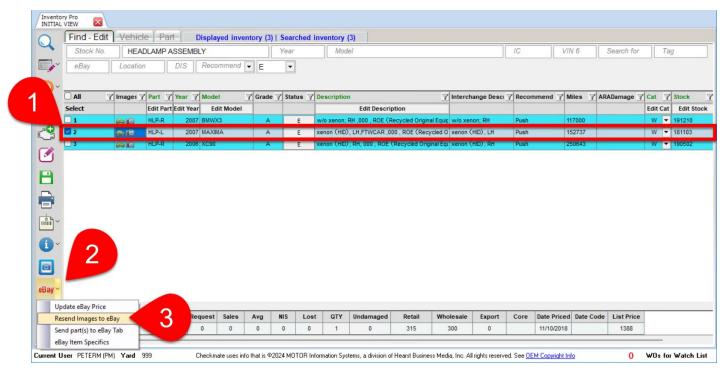
- 1. Check the box in the **Select** column for a part (or parts) with a **Status** of **E**. (An **E** status means the part is listed on eBay.) (Skip this step if you are editing a part on the **Part-Edit** tab.)
- 2. Click the eBay drop-down. (Be sure to click the drop-down arrow, not the button itself.)
- 3. In the list that appears, select Update eBay Price.
- 4. A window appears, in which you're given options to update the part's price on eBay. (See above for more info.)



Update Images on eBay Listings

You can now update the images on your eBay listings directly from Inventory Pro. You can do this on either the **Find** tab or **Part-Edit** tab. To do so, follow these steps:

- 1. Select a part (or parts) with a **Status** of **E** (an **E** status means the part is listed on eBay). (Skip this step if you are editing a part on the **Part-Edit** tab.)
- 2. Click the eBay drop-down. (Be sure to click the drop-down arrow, not the button itself).
- 3. In the list that appears, select **Resend Images to eBay**.



4. Inventory Pro sends the new price(s) to eBay. When finished, you'll get a notification that your listings' images have updated. If any parts could not be updated, they are added to the **Inventory to send to eBay** section of the eBay tool, so you can correct any part information, and resend to eBay.

Inventory Pro: New Views

We've added 3 new preset Views to Inventory Pro. Remember, when you select a View, the configuration of the search fields and information columns will change according to that View. This helps you easily have information arranged optimally for different tasks.

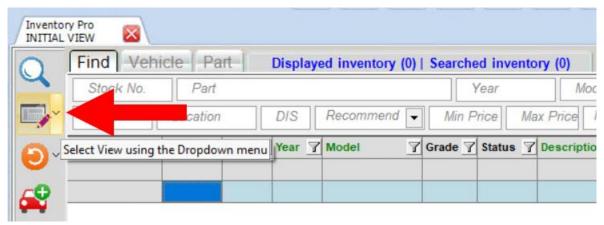
These are the new Views:

View Name	Purpose
ARA DMG NOT EQUAL TO CONDITION	This View finds all parts in your inventory that have conflicting ARADamage and Cond (condition) information, so you can correct them. The goal of this View is to correct the inconsistent part information.
UNGRADED PARTS	This View finds ungraded (grade X) parts in your inventory, so that you can grade them. Remember, customers shopping on Car-Part.com marketplaces (including Car Part Pro and Trading Partners) can sort their search results by part grade; on Car Part Pro, many customers filter out ungraded (or lower grade) parts entirely. The goal of this View is to grade ungraded parts in your inventory.
UNPRICED PARTS	This View finds unpriced parts in your inventory, so that you can price them (prices are important for online listings!) The goal of this View is to price unpriced parts in your inventory.

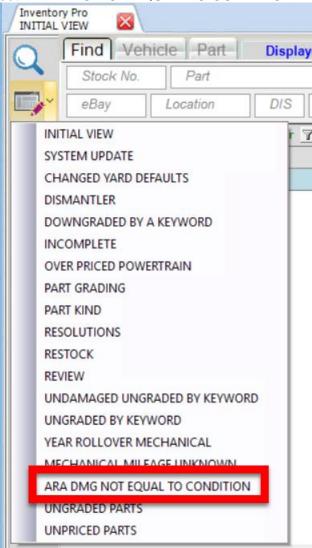
ARA DMG NOT EQUAL TO CONDITION View

The **ARA DMG NOT EQUAL TO CONDITION** View finds all parts in your inventory that have conflicting ARA damage codes and Conditions, and correct them. To use this View, follow these steps:

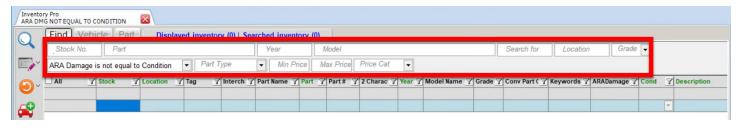
1. In Inventory Pro, click the Select View drop-down. (Be sure to click the drop-down arrow, not the button itself.)



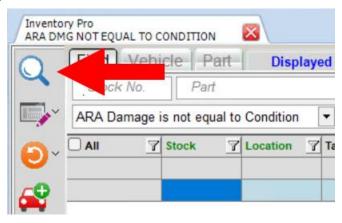
2. A list of Views appears. Select ARA DMG NOT EQUAL TO CONDITION.



3. The search fields and information columns update according to the View. Crucially, the **Part Grade Audit** field has **ARA Damage is not equal to Condition** selected for you. This will limit search results to parts with inconsistent ARA damage codes and Conditions. Optionally, you can set the other search fields to further limit your search.



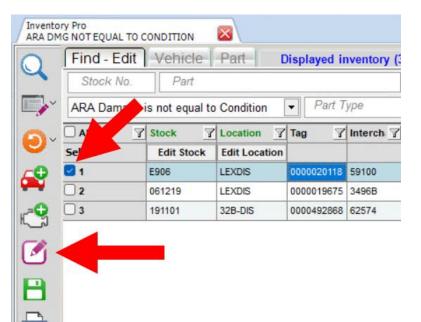
4. Click the magnifying glass button to search.



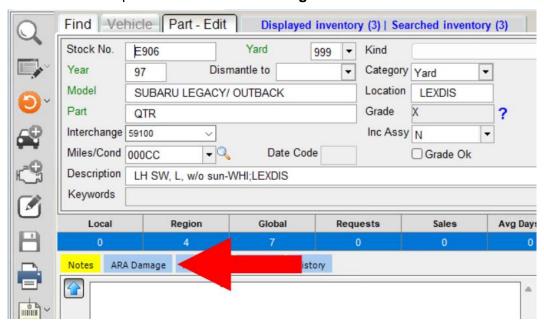
5. Your search results display. Compare the **ARADamage** and **Cond** columns to spot the inconsistencies. Determine which is accurate for the part, the **ARADamage** or the **Cond**.



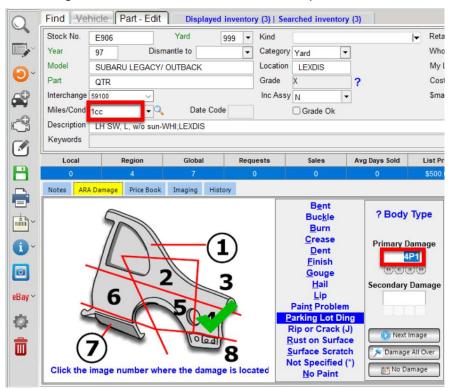
6. Check the Select checkbox for a part, and click the Edit Inventory button to edit that part.



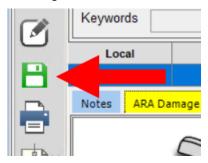
7. The Part - Edit screen opens. Click the ARA Damage tab.



- 8. When the **ARA Damage** tab opens, Checkmate automatically updates the **Miles/Cond** field to match the ARA damage code.
 - If the ARADamage field was the accurate field, and the new updated Miles/Cond field is also accurate, skip to step 9.
 - If the ARADamage field is accurate but you want to downgrade the part, click the Miles/Cond drop-down and select either NIB (for a B grade) or NIQ (for a C grade). (Remember, you can always click the blue question mark to access part grading information for the part type.)
 - If the **Cond** field was accurate, use the **ARA Damage** tab to set an accurate damage code. When the damage code is set, the **Miles/Cond** field updates to match the new damage code.



9. Click the Save button to save your changes.



10. The **Part – Edit** screen closes, and you're returned to your search results. Repeat steps 5-10 until all parts are edited to have consistent info.

UNGRADED PARTS View

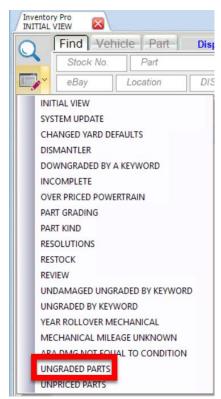
The **UNGRADED PARTS** View finds ungraded parts in your inventory, so that you can grade them. Remember, customers shopping on Car-Part.com marketplaces (including Car Part Pro and Trading Partners) can sort their search results by part grade; on Car Part Pro, many customers filter out ungraded (or lower grade) parts entirely.*

To use this View, follow these steps:

1. In Inventory Pro, click the Select View drop-down. (Be sure to click the drop-down, not the button itself.)



2. A list of Views appears. Select UNGRADED PARTS.



^{*} If you need more information on part grading, we have a guide- Part Grading Quick Reference Guide.

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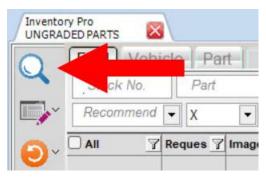
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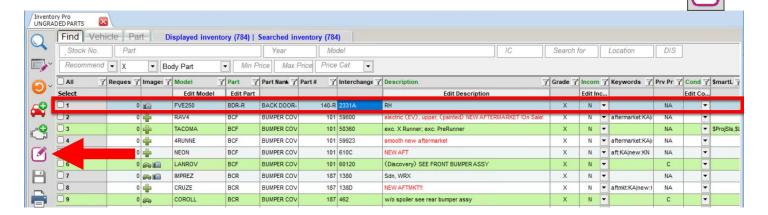
3. The search fields and information columns update according to the View. The Grade search field has X selected. That will limit searches to parts that are ungraded. The Part Type field has Body Part selected. That will limit searches to body parts, but you can click the drop-down to select a different part type, depending on what you want to work on.



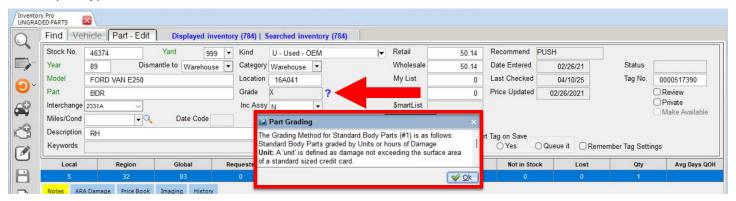
4. Click the magnifying glass button to search.



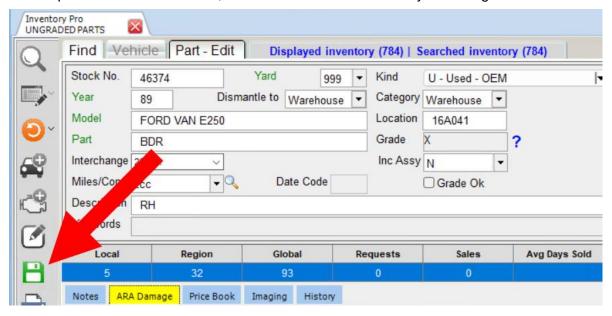
5. Your search results display. These show every Grade X (ungraded) part in your inventory that matches your search criteria. Because there are many reasons a part may be ungraded, you'll need to edit them individually to grade them. Click to a select part line, and then click the Edit Inventory button.



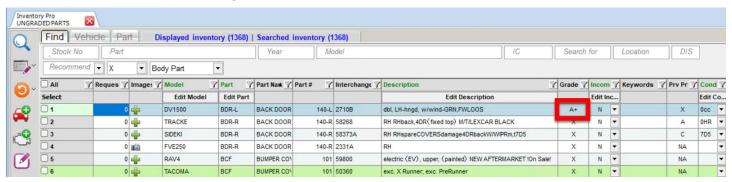
6. The Part – Edit screen opens. Edit any missing or inconsistent part information to grade the part. You may need to enter mileage, add an ARA damage code, enter a Description, or add a part Kind. Remember, this screen features a blue question mark that you can click for grading information for the part type.



7. Once the part information is edited, click the Save button to save your changes.



8. Inventory Pro returns to the **Find** tab. In the **Grade** column, you can see the part's new grade. Repeat steps 5-7 until all parts are graded.



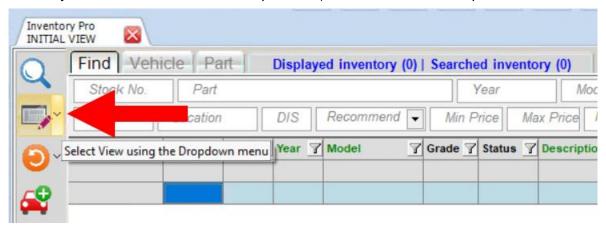
^{*} Need more info on part grading? Check out our Part Grading Quick Reference Guide. (This link will take you to the Inventory Pro training page. On that page, look for Part Grading Quick Reference Guide, under User Guides. The guide is password-protected. If you need a username and password, a support tech can assist you.) © Car-Part.com, Car-Part.com Confidential Information. Checkmate 2025R3 New Features

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UNPRICED PARTS View

The **UNPRICED PARTS** View finds unpriced parts in your inventory, so that you can price them. This View finds unpriced parts in your inventory, so that you can price them (prices are important for online listings!) To use this View, follow these steps:

1. In Inventory Pro, click the Select View drop-down. (Be sure to click the drop-down, not the button itself.)



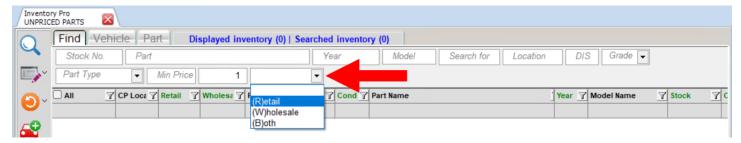
A list of Views appears. Select UNPRICED PARTS.



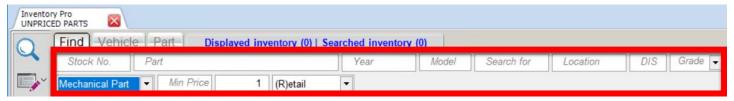
3. The search fields and information columns update according to the View. To find unpriced parts, you'll must use the **Max Price** field. For example, you set this field to **1** so that your search includes only parts priced at less than \$1.



4. In the **Price Cat** (price category) drop-down, select whether the **Max Price** is based on **Retail**, **Wholesale**, or **Both**.



5. (Optional) Use the remaining search fields to narrow your search further. For example, you could set the **Part Type** field to **Mechanical Part** to limit your search to mechanical parts.

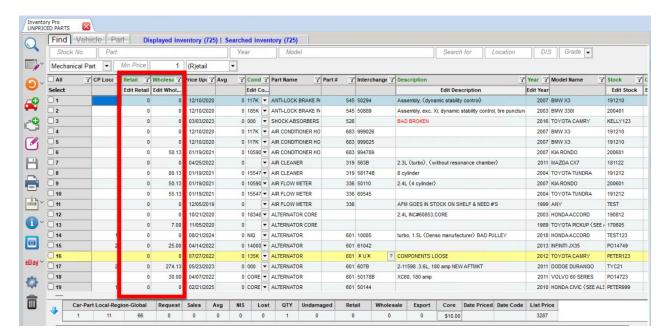


6. Click the magnifying glass button to search.



7. Your search results display, showing all the parts that match your search criteria. You can see their current prices in the Retail and Wholesale columns. (In the example below some parts have wholesale prices, because the search was limited to the **(R)etail** price category.)

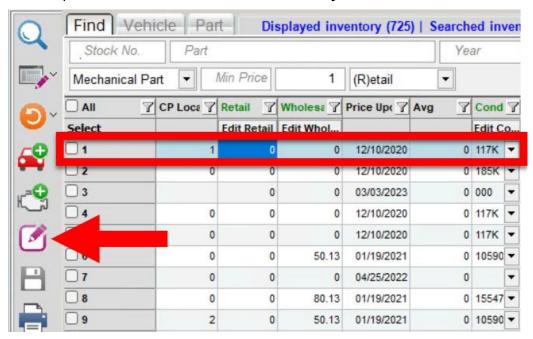
You can double-click in the Retail or Wholesale columns for any part to edit its price. That's the fastest way to price a part.



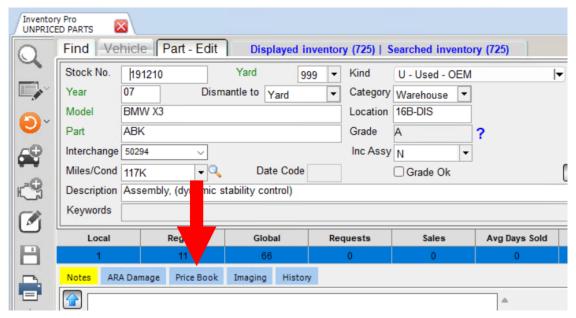
But it can be helpful in the long run to set Price Book prices for these parts. If you set Price Book prices, these current parts will be priced, *and* future parts with the same interchange number will have the Price Book price applied automatically (whether you're in Checkmate, Partmate, or Photomate).

To add Price Book prices for these parts, continue following these steps.

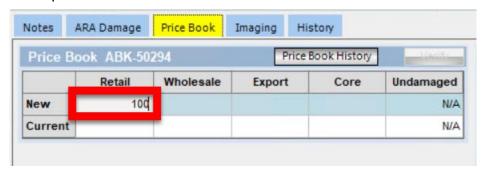
8. Click to select a part line, and then click the **Edit Inventory** button.



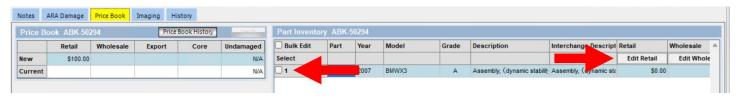
9. The **Part – Edit** screen opens. Click the **Price Book** tab to open the Price Book.



10. The Price Book opens. Type your **New** price in the Retail column. You can also set **Wholesale**, **Export**, and **Core** prices.



11. With the Price Book price(s) set, you now apply them to parts in your inventory. Check the **Select** checkbox for each part you want to update.



12. The price updates for each part you check. Click the Save button to make these changes permanent.



13. Repeat steps 7-12 until all parts are priced.

Inventory Pro: Images Column Changes

Images Icons

New icons in the **Images** column make it easy to determine whether a part has part images and/or AUT images saved in Checkmate. In the **Images** column:

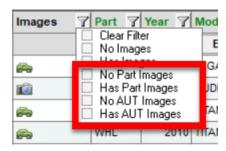
- Camera icon means part images are saved for the part
- Car icon means AUT images are saved for the part
- Both icons means both part and AUT images are available

Images Column Filters

New filters on the **Images** column make it easier to "drill down" to either parts with images, or parts that lack images.

These options are:

- No Part Images (parts with AUT images will still display)
- Has Part Images
- No AUT Images (parts with part images will still display)
- Has AUT Images



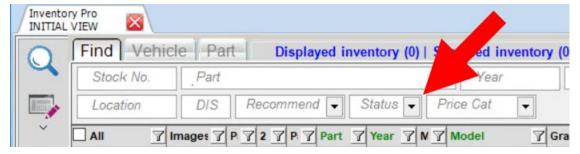
Inventory Pro: Status Search Field

This release introduces a **Status** search field on Inventory Pro's **Find** tab. You can use the **Status** field to limit your search results to parts with a selected status.

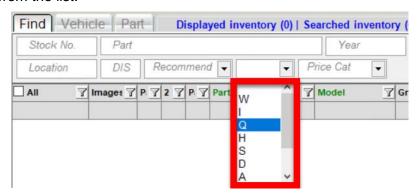
For example, you can search for parts that are on a quote (**Q** status), all parts currently listed to eBay (**E** status), and more.

To use this field:

 Click the Status drop-down. (Don't see the Status field? See the <u>Displaying/Hiding the Status</u> <u>Search Field</u> section of this guide to learn how to show or hide the field.)



2. Select a status from the list.



3. Click the magnifying glass button to search. Your search results will only include parts with the status you selected.



Status List

The table below shows each what each status letter stands for.

W	Work Order
I	Invoice
Q	Quote
Н	Hold
S	Sold
D	Deleted
Α	Assembly/component
С	Committed on eBay
E	Listed on eBay
X	Expired eBay Listing

Displaying/Hiding the Status Search Field

By default, the **Status** search field does not display in Inventory Pro's **INITIAL VIEW**. But you can display the **Status** field on the **INITIAL VIEW**, or hide the field on any View that includes it.

To manually display or hide the **Status** field, follow these steps:

1. Right-click anywhere in the section of the screen with the search fields.



- 2. In the window that appears, check the box for **Status** to display the field (or uncheck the box to hide the field).
- 3. Click the close button to close this window.



Inventory Pro: New Color and Paint Code Fields

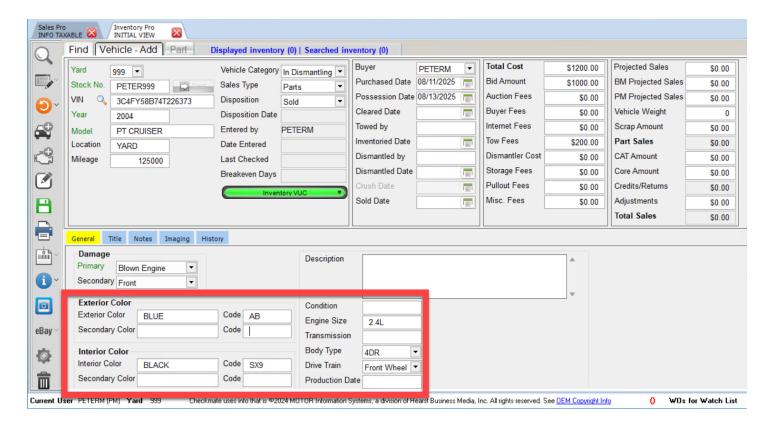
When you're inventorying a vehicle or part, we've added fields for colors and paint codes. When you enter paint colors and codes for a vehicle this way, then they'll be automatically added to parts from the vehicle, when you inventory them.

Note: There will soon be changes to Car-Part.com, to make paint colors and codes more easily viewable for shoppers. In the meantime, the codes and colors you enter in these new fields will *not* show in your online listings. But we encourage you to use these fields, so that your inventory is ready when the changes come to Car-Part.com. For now, you should continue to also include paint colors and codes in the Description field*, so shoppers can see this information.

Adding Paint Colors and Codes to Vehicles

When you're inventorying a vehicle, the fields for paint colors and codes appear on the **General** tab.

- You can enter an Exterior Color and paint Code. If applicable, you can also enter a Secondary Color and Code.
- You can enter an Interior Color and paint Code. If applicable, you can also enter a Secondary Color and a Code for that color.

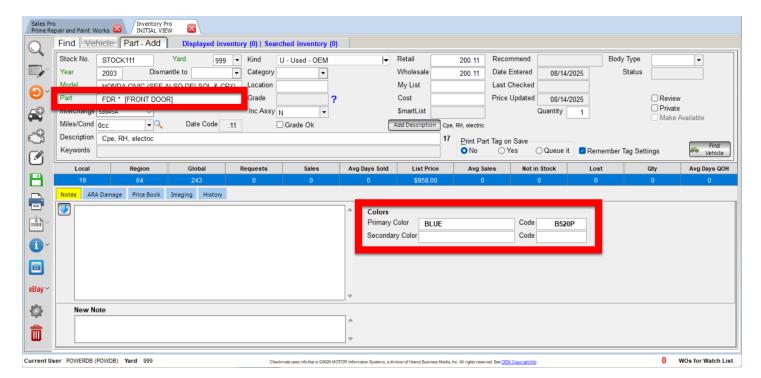


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^{*} Car-Part.com scans part descriptions for damage codes, in order to verify a part's grade. Sometimes, there are paint codes that could be confused with damage codes (e.g., on a 2020 Toyota 4-Runner hood, "1G3" code could mean that the color is Magnetic Metallic Gray, or it could mean that the part has 3 units of damage). To avoid this problem, in your description, include "Paint Code=" before the code (e.g., "Paint Code=1G3"). Car-Part.com will recognize that this is not an ARA damage code.

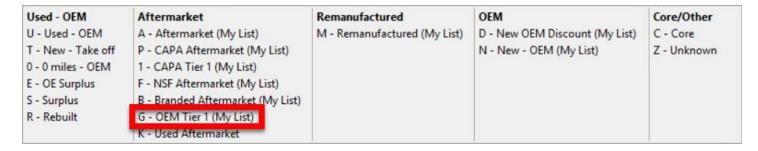
Adding Paint Colors and Codes to Individual Parts

When you're adding or editing a part in Inventory Pro, you can add paint colors and codes to that part. The fields for paint colors and codes are in the **Notes** tab.



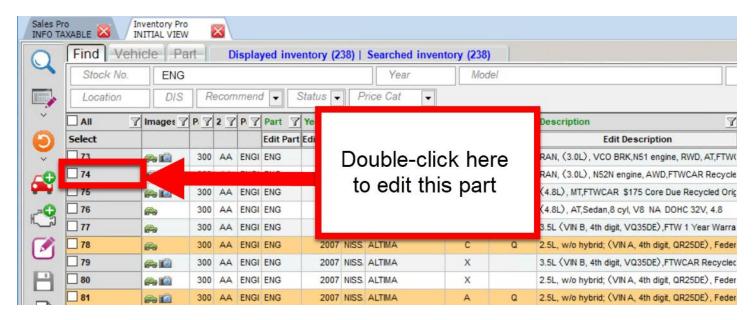
Inventory Pro: New Part Kind

We've added a new part Kind- **OEM Tier 1**. Use this part Kind for aftermarket parts from OEM suppliers.



Inventory Pro: Double-click Select Column to Edit

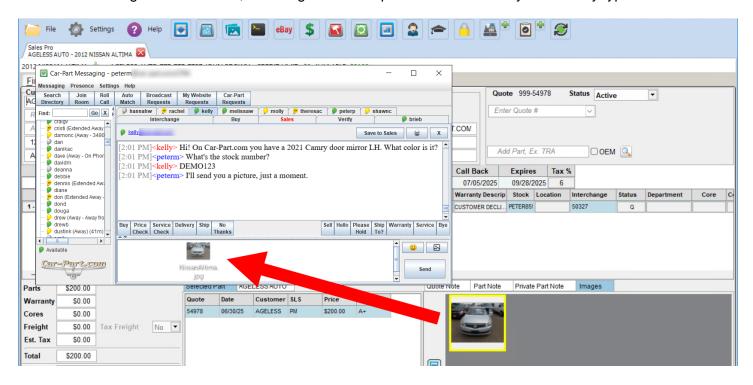
On Inventory Pro's **Find** tab, you can now edit any part by double-clicking the **Select** column (the leftmost column) for any part line.



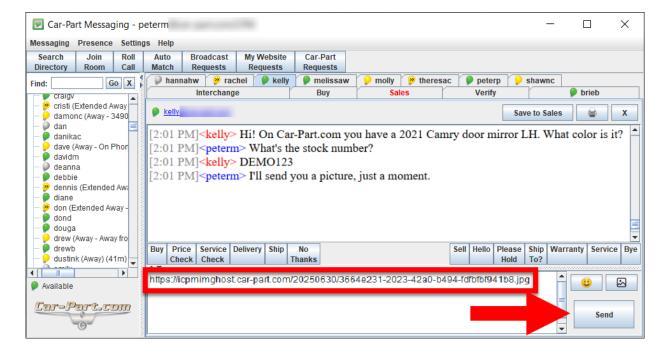
Drag and Drop Checkmate Images in Car-Part Messaging (iCPM)

We've made it easier than ever before to send part and AUT photos to customers! You can now drag and drop images from Checkmate directly into private messages and sales rooms in Car-Part Messaging (iCPM).

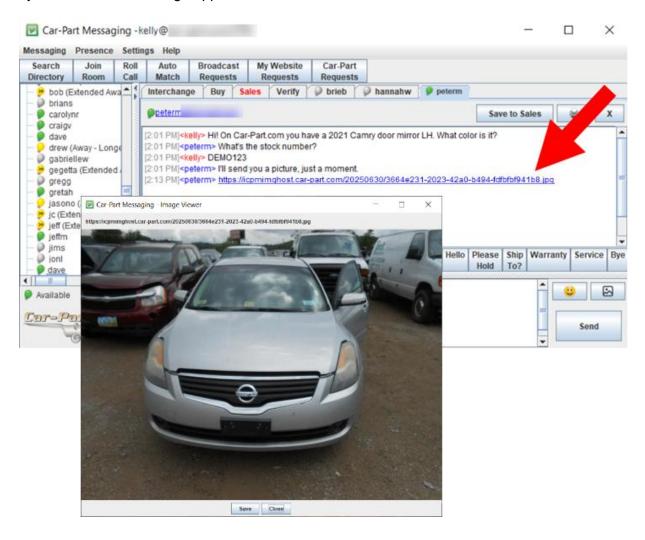
Just click the image in Checkmate, and drag it into the space in iCPM where you normally type.



The image will appear as a link. When you click **Send**, the link goes to whoever you're chatting with.



When they click the link, the image appears in a new window.

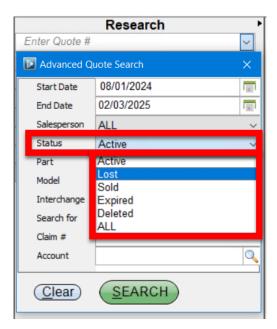


Sales Pro: Status Options for Advanced Searches

In Sales Pro, the **Research** section on the **Find** tab gives you the ability to very specific searches for parts, orders, customers, and more. You just click the drop-down arrow, and then a window appears, where you can enter your search criteria.



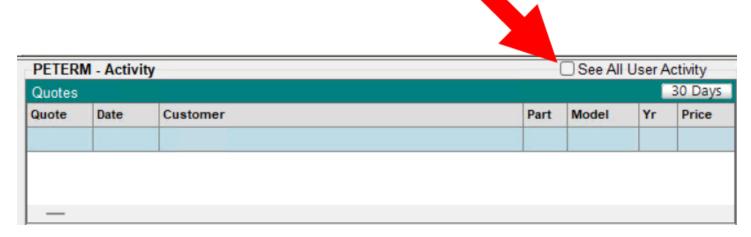
That criteria now includes **Status**! When you run these advanced searches, you will now be able to select a **Status** to limit your search. This feature is available when searching for Advanced Quote, Purchase Order, or Part.



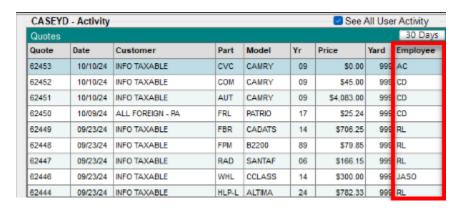
Sales Pro: See All User Activity

On Sales Pro's **Find** tab, you can now see recent sales activity for all users at your Checkmate Workstation.

On the Find tab, in the Activity section of the screen, simply check the box for See All User Activity.



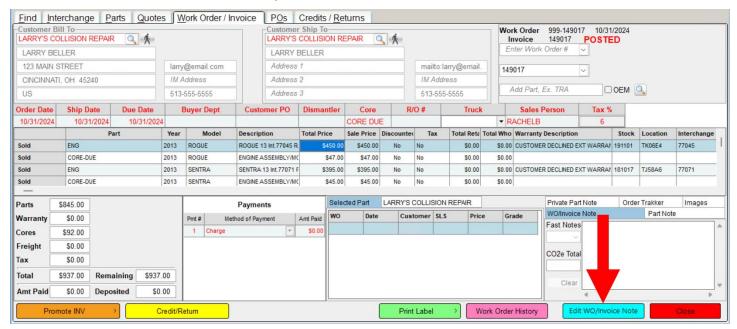
When you do, the screen updates, so you can see all employees' recent activity, as well as your own. The **Employee** column shows who performed each activity.



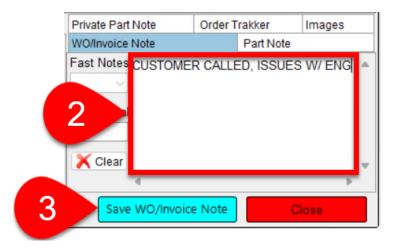
Sales Pro: Edit Notes on Posted Invoices

You can now edit the WO/Invoice Note after the invoice is posted. To do so, follow these steps:

1. On the Work Order / Invoice tab, click the Edit WO/Invoice Note button at the bottom of the screen.



The WO/Invoice Note field becomes editable. Type your note in the field.



3. Click Save WO/Invoice Note to save your new note.

Sales Pro: AUT Images Stay on Invoices

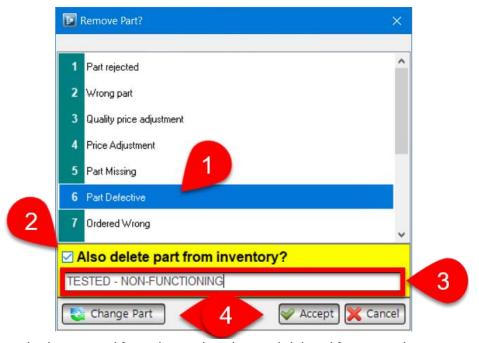
With this release, when you sell or delete a part from inventory, and later pull up the invoice for the part, you can still see AUT images for the part.

Sales Pro: Option to Delete Part when Removing from Work Order / Invoice

This release gives you the option to delete a part from your Checkmate inventory when you remove it from a work order or invoice. This is useful in situations when a part turns out to be in an unsellable condition.

When you remove a part from a work order or invoice, the **Remove Part?** window opens. To remove the part *and* delete it from inventory, follow these steps:

- 1. In the Remove Part? window, select the reason for removing the part from the order.
- 2. Check the box for Also delete part from inventory?
- 3. Type a reason for deleting the part.
- 4. Click **Change Part** to look for a different part, or click **Accept** to return to the **Work Order / Invoice** tab.

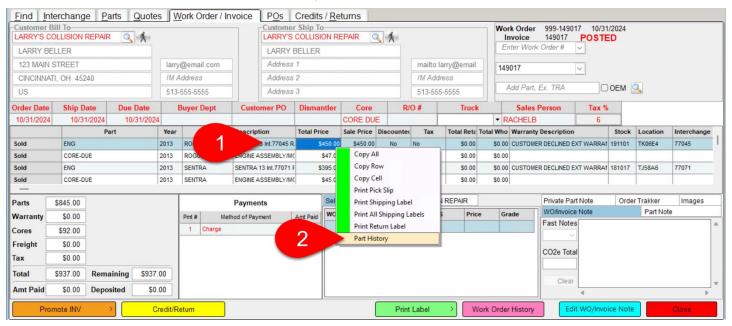


The part has now been both removed from the work order, and deleted from your inventory.

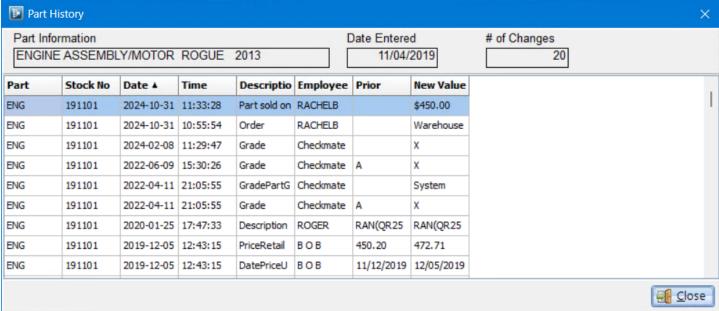
Sales Pro: View Part History on Sold Parts

When you're reviewing a posted invoice, you can now view part history for each part sold. To do so, follow these steps:

- 1. On the Work Order / Invoice tab, right-click the part line.
- 2. In the list that appears, click **Part History**.



A Part History window appears for the part.

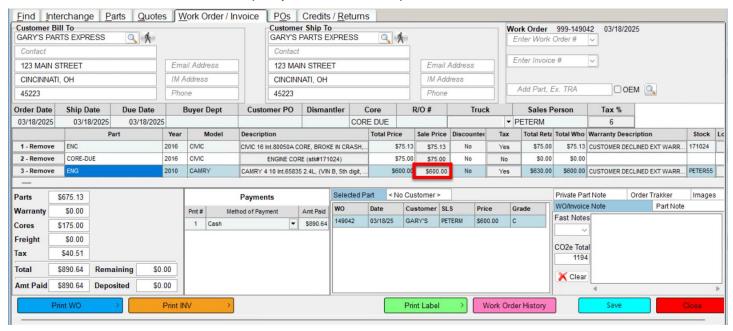


Sales Pro: Core Changes on Work Orders, Invoices, Returns

Core Info on Work Order / Invoice

If you subscribe to Core buyer info in Checkmate, you now have access to it on the **Work Order / Invoice** tab. To access the core info this way:

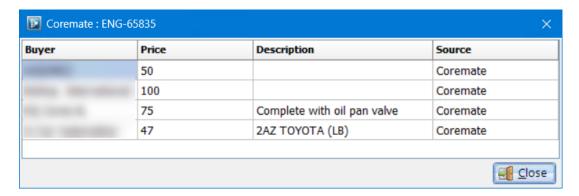
Click on the Sale Price of the part you want to look up core info for.



2. In the window that appears, click the **Core Info** button.

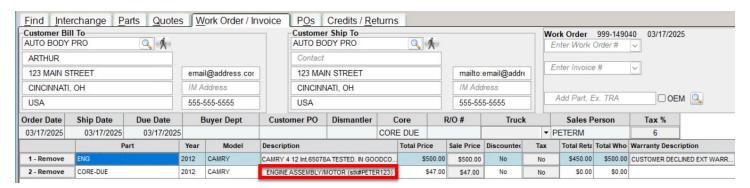


A window opens where you can see information about core buyers, including their prices.



Stock Numbers Added to CORE-DUE and CORE REFUND

To make it easier to track cores, we've enhanced Checkmate so that when you sell a core or accept a core return, the AUT's stock number is automatically added to the **Description**.

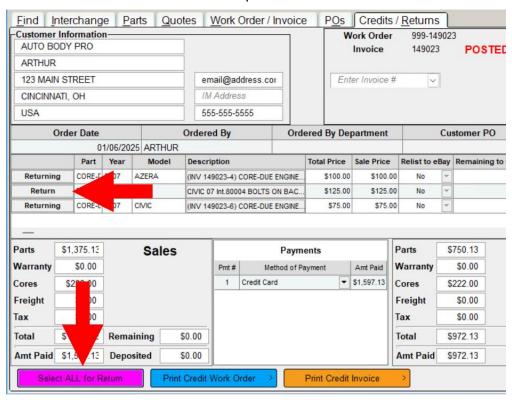


Sales Pro: Add Credit/Returns to Existing Work Orders

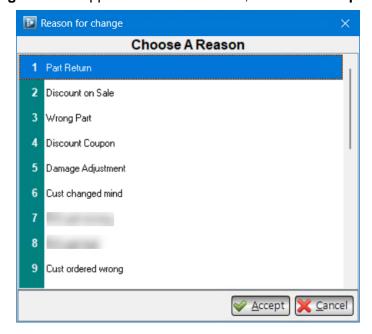
When you're processing a credit or return, you now have the option to add the credit to an open work order. This way, if you're processing credit/returns from multiple invoices, you won't have to create a separate credit work order for each part.

To add a credit/return to an existing work order, follow these steps:

1. On the **Credits / Returns** tab, click the **Return** button for each part you want to credit/return. Or click the **Select ALL for Return** button to return all parts on the order.



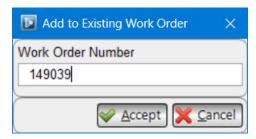
2. A Reason for Change window appears. Select a reason, and click Accept.



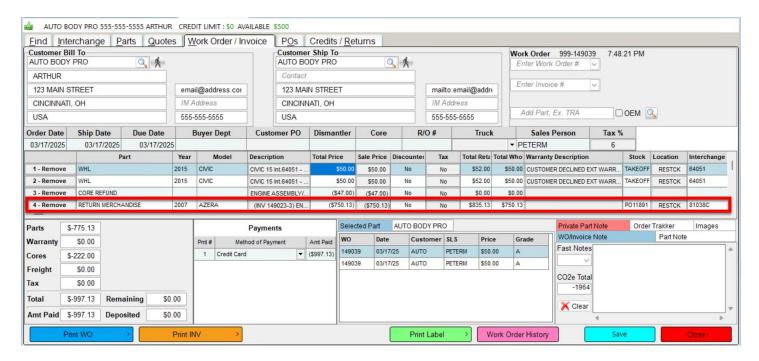
- 3. Click the **Print Credit Work Order** drop-down (>).
- 4. In the list that appears, click Save to Existing Work Order.



The Add to Existing Work Order window appears. Type the Work Order Number for the order you wish to add the credit/return to. Then click Accept.

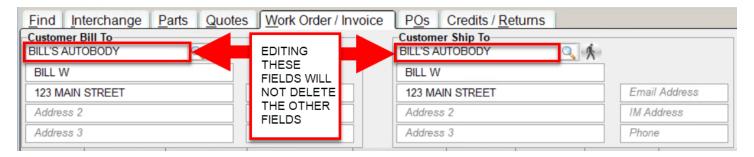


Sales Pro refreshes to show the existing order on **Work Order / Invoice** tab. The credit/return is added to the order.



Sales Pro: Easier Edits for Non-Account Customer Info

Prior to this release, when working on quotes, work orders, or invoices, editing either the **Customer Bill To** or **Customer Ship To** fields would result in the other fields clearing. We've enhanced Checkmate so that editing the **Customer Bill To** or **Customer Ship To** fields will not affect the other fields.

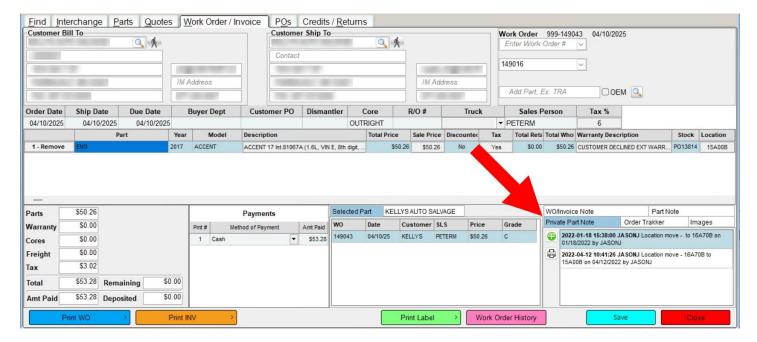


Sales Pro: Asterisks for Parts with Private Part Notes

In your search results on Sales Pro's **Parts** tab, you will now see an orange asterisk next to any part that has Private Part Notes.



In Sales Pro, you can view Private Part Notes in the bottom-right of the Work Order / Invoice tab.

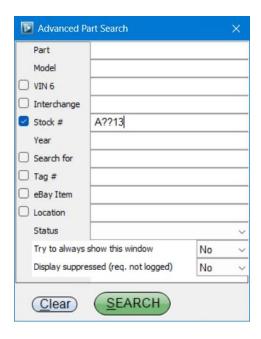


Sales Pro: "Wildcard" Stock Searches

You can now use the ? (question mark) "wildcard" method when searching for parts with the **Stock #** field. "Wildcard" searches help when you can only remember part of a stock number.

? Method (for an exact number of unknown characters)

Just type a "?" (question mark) for each unknown character in the **Stock #** field. When you run the search, each ? will act as a placeholder, so you can find the part you're looking for without remembering the entire stock number.

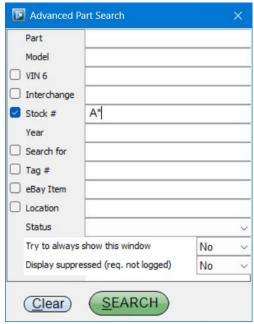


For example, if you search with **A??13** in the **Stock #** field, your search results will include parts with any 5-character stock numbers that start with A and end in 13 (e.g., A0013 and A5513).

* Method (for any number of unknown characters) (not new in this build)

There is another "wildcard" method that we want to remind you about. While this method is not new in this build, we would like to take this opportunity to remind you of it, so you better understand your options.

Instead of using the ? (question mark), you can type an * (asterisk) in place of any number of unknown characters in the **Stock #** field. When you run the search, the * will act as a single placeholder for all unknown characters. This method is useful in situations where you can't remember every letter or number in the stock number, but you remember how the stock number starts or ends.



For example, if you search with **A*** in the **Stock** field, your results will include all parts with a stock number that starts with **A**, regardless of length (e.g., **A1234** and **A55**).

Note: Placement matters! Searching for **A*** in the **Stock** # field would bring up all stock numbers that start with **A**, but searching for ***A** would bring up all stock numbers that end with **A**.

Reminder: You can also use either "wildcard" method in the Location field.

Sales Pro: Print Work Orders, Invoices, and Statements in French

If your language in Checkmate is set as French, the headings on work orders, invoices, and statements will now appear in French. If you want to change you language setting, please contact your support tech.

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		ITEM / D	ESCRIP	TION				NO. STOC	CK CK	L	OC		MONTAN	1

Sales Pro: Option to Display Requested Model & Year on Quotes

Checkmate Retro has a setting, **Should invoices print model & year as (R)equested, or (S)elected***. In previous versions of Checkmate, if you chose **Requested**, work orders and invoices displayed the year and model for the part you searched for, not the year and model for the part you ultimately **Selected**. With this update, if you choose **Requested**, the year and model your searched for will appear on quotes, as well.

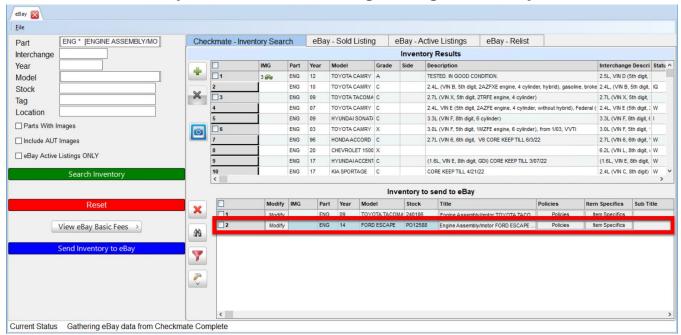
```
Print work orders and invoice thru Sales Pro? <Y>:
Default number of invoice copies <1>:
Default number of workorder copies <1>:
Would you like the ARA Damage code field information printed and displayed on your Quotes, Return/Credit, Work Orders and Invoices? <Y>:
How many days should a work order remain in the computer <9999>:
How many days should an invoice remain in the Computer? <9999>:
Would you like to delay post invoices? <No>:
Would you like to delay post COD invoices? <Y>:
Should invoices print model & year as (R)equested, or (S)elected? <S>: __
```

^{*} Checkmate Full: **6,10,1** Checkmate Classic: **S3,1** or Checkmate Junior: contact support. © Car-Part.com. Car-Part.com Confidential Information. CM-100-B-NF-C 10/6/25

F-Key Searches from More Screens

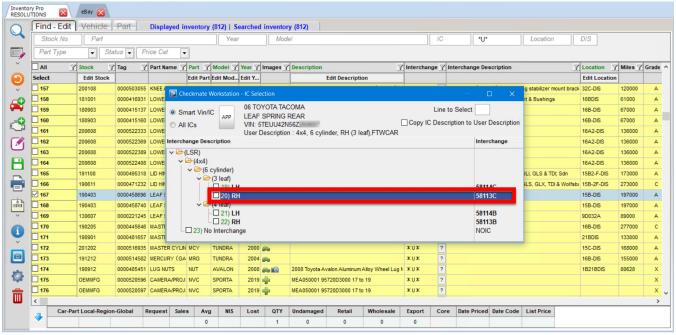
You can now launch F-key searches for parts (on Car-Part.com, CrashLink, Wheel Images, and Trading Partners) for parts from 3 additional screens.

Checkmate - Inventory Search tab in Listing Manager for eBay



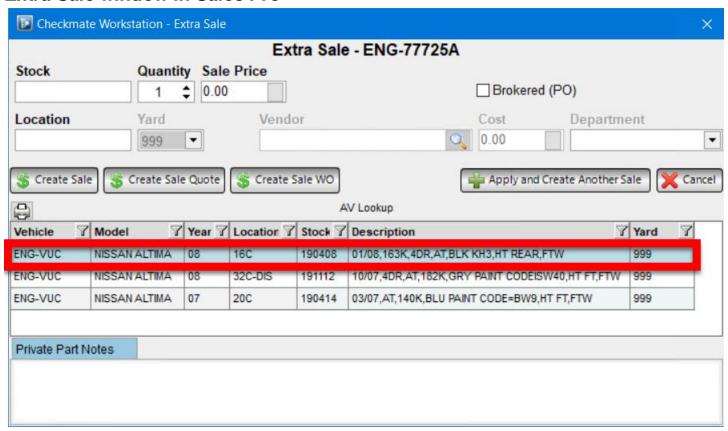
Click to select a part in **the Inventory to send to eBay** section of the screen, and press the appropriate F-key to run a search for that interchange option.

IC Selection window in Inventory Pro



Highlight an interchange option, and press the appropriate F-key to run a search for that interchange option.

Extra Sale window in Sales Pro



Highlight a line in the **AV Lookup** list, and press the appropriate F-key to run a search.

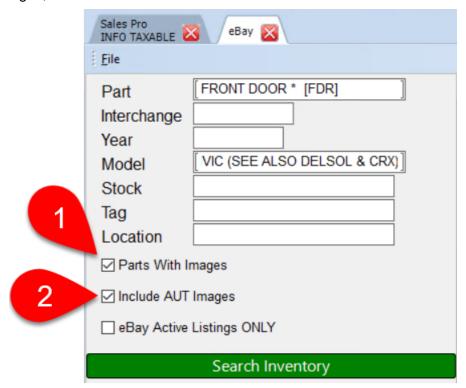
eBay: Inventory Search Filters

This release adds filters that you can use to limit your search results when you're searching your inventory for parts to send to eBay.

There are 2 new filters:

1. Parts With Images – Limits results to parts that have images saved in Checkmate.

Include AUT Images – (Only available if **Parts with Images** is checked.) Include parts even if they only have AUT images. If **Include AUT Images** is unchecked, then parts that have only AUT images, but no part images, will be excluded.



eBay - Relist: Updates Prices, Images, and Fitment

When you use the **eBay – Relist** tab to "refresh" stagnant eBay listings^{*}, you now have the option to update the prices and images for your listings at the same time (to match your inventory in Checkmate).

To update prices and/or images while refreshing stagnant eBay listings, follow these steps:

- 1. On the **eBay Relist** tab select a **Date Option** to specify which listings you want to work with.
- 2. Click the refresh button . All active listings that match the selected **Date Option** display on the screen.
- 3. Check the boxes for **Send Current Price** and/or **Send Images**, to update the prices and/or images of the listings to match your Checkmate inventory.
- 4. Check the box for **Send Current Fitment** if you want Checkmate to update the part's eBay Fitment, based on the most current and complete Fitment. (We recommend keeping this box checked.)
- 5. In the column on the left, check the box for each item you want to relist.
- 6. Click the relist button . The relist process begins.



When the process is complete, parts that were successfully relisted will show the current date in the **Date Listed** field. If you checked **Send Current Price**, the prices of the listings will update to match your prices in Checkmate. If you checked **Send Images**, the images of the listings will update to match your images in Checkmate. If you checked the box for **Send Current Fitment**, Checkmate will list the part will the most current and complete Fitment.

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^{*} The **eBay – Relist** tab is for listings currently on eBay. To learn how to relist returns from eBay, please see the **Checkmate Listing Manager for eBay User Guide**.

Reports: New Excel Reports

Two new Excel reports are now available in Checkmate Reports:

- Average Shipping Charges Report see average line item freight charges per part code.
- **Inventory Analysis Report** determine cost of goods sold percentage and inventory value.
- Inventory by Date Entered Report see inventory that was entered in a specific date range.

Both of these reports open and are used in Microsoft Excel (version 2016 or newer is required).

Average Shipping Charges Report – Sales Report

The new **Average Shipping Charges Report** shows sales that had shipping/freight charges. You can use this report to track line item freight charges and the average charge per part type.

Access this new report in Checkmate Reports, in the Sales section.



On the Average Shipping Charges Report, the Part Averages tab shows information for sales with shipping/freight charges for a selected yard and date range. The total/average part prices display, as well as the total/average freight charge amounts per part.

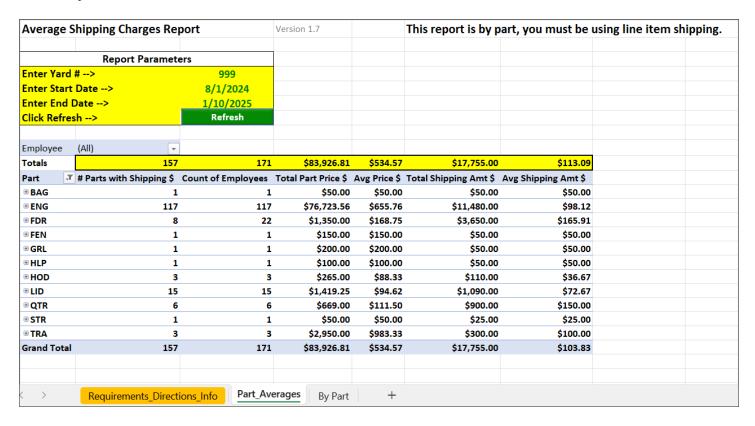
The **By Part** tab shows detailed shipping/freight charge information for a selected part code.



Note: Only line item freight charges are included in this report.

There are 2 tabs on this report:

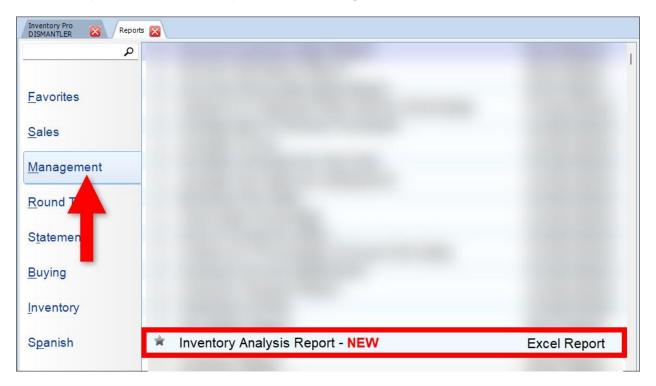
- **Part Averages**
- By Part



Inventory Analysis Report – Management Report

The **Inventory Analysis** report shows information about your inventory that helps you determine your inventory value and cost of goods sold.

Access this new report in Checkmate Reports, in the **Management** section.



This report shows cost of goods sold percentage*, projected sales†, current sales, and potential sales. Data is shown by vehicle year. Only vehicles entered in the selected yard and date range are included. The report also shows current and potential profit amounts, average days in stock, average days to break even, remaining number of parts, value of parts in stock, and more.

- On the Inv Value W ProjSales W VUC tab, the selected projected sales (Bidmate, Partmate, or Checkmate) amount is used to calculate the cost of goods sold percentage. Calculations include Vehicle Unit Complete (VUC) records.
- On the **Inv Value W ProjSales WO VUC** tab, the selected projected sales amount is used to calculate the cost of goods sold percentage. Calculations do *not* include VUC records.
- If you do not enter projected sales amounts, use the Inv Value No Proj Sales tab. Instead of using Checkmate, Bidmate, or Partmate projected sales amounts in calculations, this tab uses Historical Projected Sales percentage, which is calculated using the historical cost of goods sold from a set 4-year time period (from 5 years ago until 1 year ago).

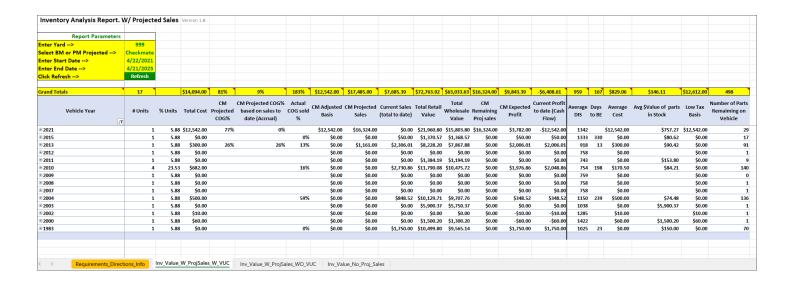
^{*} Cost of goods percentage = the percent of a vehicle's sales that it cost to buy the vehicle.

[†] Projected sales = an estimate of the sales expected for a vehicle.

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The information on this report has several uses:

- Determine cost of goods sold. To do this, run the report using a Start Date of five years ago, and an End Date of one year ago.
- Determine current Retail and Wholesale price value of parts in inventory. (CM Adjusted Basis or Low Tax Basis amounts could be used for financial statements and tax records.) When looking at inventory value, run the report using a Start Date of five years ago, and the current date as the End Date.
- Analyze vehicle profitability.
- Compare projected sales to actual sales.



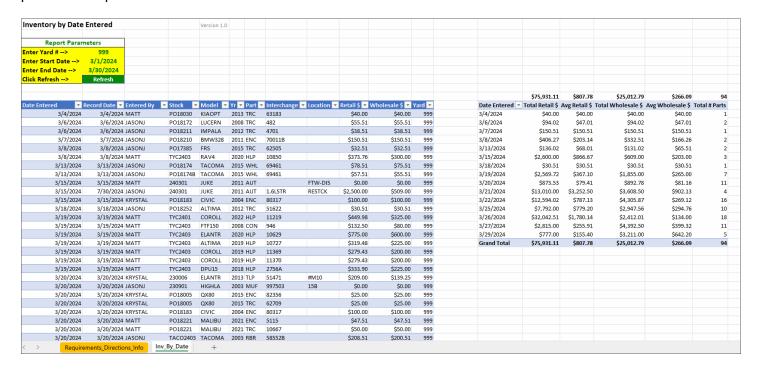
Inventory by Date Entered Report – Inventory Report

The **Inventory by Date Entered Report** shows parts you entered in a particular yard during a specific time period. You can use it to see total parts entered in a specific time period.

Access this new report in Checkmate Reports, in the **Inventory** section.



On the **Inventory by Date Entered** report, the left side of the report lists all the parts that were entered in the selected yard for the selected time period. Parts that have already sold are included in the list. The table on the right shows totals and averages, including the total number of parts entered and the average retail/wholesale prices of the parts entered.



Reports: Yard Statistics Now in Checkmate Reports

Before running some reports, you must enter certain **Yard Statistics** information (e.g., like number of employees or overhead expenses).

Previously, you entered required information in Checkmate Retro. Now, this must be done on the Checkmate Reports tab. You can no longer view or edit this information in Checkmate Retro.

Now, you enter and view all **Yard Statistics** information in Checkmate Reports.

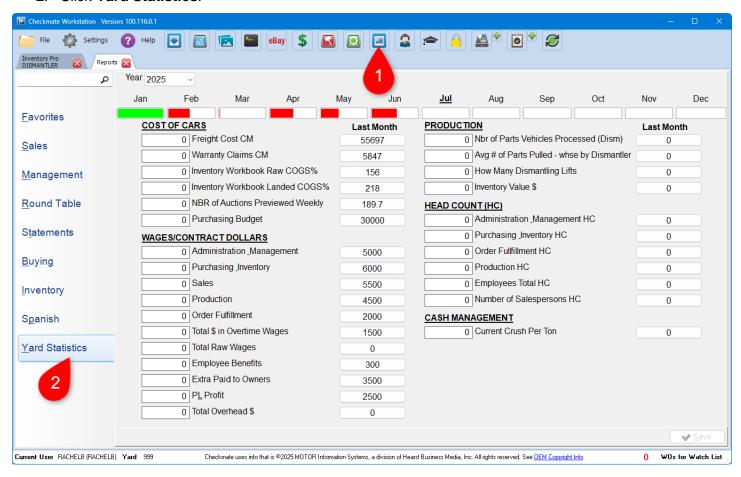
You can see if you need to enter information before running a report by selecting the report in Checkmate Reports and checking the **Requirements** on the right side of the window.



Step 1: Open Yard Statistics

To view, enter, or edit Yard Statistics:

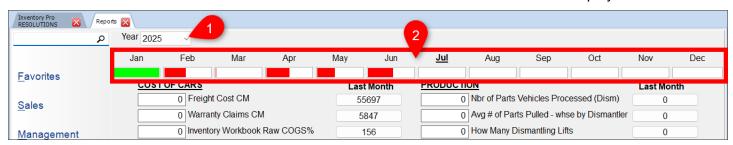
- In Checkmate Workstation, open Checkmate Reports.
- 2. Click Yard Statistics.



Step 2: Verify/Select Month and Year

When you first go to this tab, the current **Year** and **Month** are already selected, and the information for that month display in the fields below. To look at information for other months, select a different month:

- 1. Click the down arrow on the Year field and select the desired year.
- 2. Click on the abbreviation for the desired month. The information for that month displays.



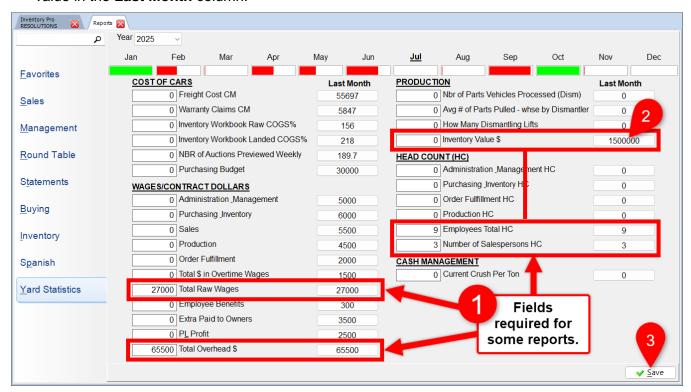
Step 3: Enter/Edit Information

When you select a month and year, the information fields for that month display.

- 1. Enter or edit information as desired by clicking and typing inside a field.
 - Only 5 fields on this screen are currently being used by any Checkmate Reports. These are the fields you used to enter in Checkmate Retro*, that are required when running certain reports. The fields are:
 - Total Raw Wages
 - Total Overhead \$
 - Inventory Value \$
 - Employee Total HC
 - Number of Salespersons HC
 - The Yard Statistics tab has many completely new fields. Soon, these fields will be used in
 calculations on the Business Analytics (Kunkel) report, and they may later be used to improve
 and expand other reports. If desired, you can begin entering information in these fields now.

Note: As you fill in the fields, the white bar below the month being edited will fill with red, indicating how much information has been filled in for that month. This is informational only. The goal is *not* necessarily to fill in all fields/fill the bar. At this time, *most* fields on the **Yard Statistics** screen are not being used by any reports. Remember, *only the 5 fields listed above are currently used for reports.*

2. (Optional) To copy the value from the previous month into the field for the current month, click on the value in the **Last Month** column.



3. When you are finished entering/editing information, click Save.

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^{*} Any information that had already been entered in Checkmate Retro prior to this release, will be populated in these fields for the appropriate month.

Getting Help

For more information about this product, including access to online training videos and documentation, visit Products.Car-Part.com for our recycler resources.

Car-Part.com takes customer service seriously. We have a variety of support options available to help you if you have questions about our products or if you need help for any reason. Your questions are very important to us and we want your experience to be a positive one. Please contact us with any questions or concerns using any of the following methods.

Phone Support

If you have a question not covered in this guide, Car-Part.com offers phone support. Please call 859-344-1925 with your questions.

Online Support using Car-Part Messaging (iCPM)

Support technicians are available online using Car-Part Messaging (iCPM) support rooms. These technicians are available LIVE to help answer any questions you may have.

The support rooms are staffed Monday–Friday, 8:00AM–6:00 PM Eastern Time.

To enter an iCPM support room:

1. Double-click the **iCPM** icon on your desktop.



- 2. Car-Part Messaging opens.
- 3. Double-click the name of the **Support Room** from your bookmark list.
- 4. Type **HELP** and a brief explanation of your issue. A Car-Part.com support technician will answer and help with your issue.

Training

If you have ongoing training needs, Car-Part.com has a team of product training specialists to help you learn how to use our products quickly. If you are interested in product training, please call our training department at 859-344-1925 and a trainer in your area will call to schedule training.

Comments

We welcome your comments and suggestions concerning the content and organization of this guide as well as the accuracy and the usability of the instructions it contains. Email us at documentation@car-part.com. We're listening!

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